PROFESSIONAL SERVICES

6. Approve Ranking List, Authorize Negotiations, and Award PS-5165-04/AJR – Master Agreement for Continuing Professional Services award Master Agreements to the following six firms: HDR Engineering, Inc., of Orlando; Inwood Consulting Engineers, Inc., of Oviedo; Keith & Schnars, P.A., of Altamonte Springs; Metric Engineering, Inc., of Winter Park; Professional Engineering Consultants, Inc., of Orlando; and WBQ Design & Engineering, Inc., of Orlando.

PS-5165-04/AJR will provide various professional services for Seminole County Public Works Department. Work Orders on this contract will be issued in accordance with the requirements of CCNA and are currently limited by construction costs of \$1,000,000 or study costs of \$50,000.

This project was publicly advertised and the County received sixteen submittals (listed in alphabetical order):

- Avcon, Inc., Orlando;
- Bessent, Hammack & Ruckman, Inc., Palm Coast;
- CPH Engineers, Sanford;
- Harris Civil Engineers, Inc., Winter Park;
- HDR Engineering, Inc., Orlando:
- HNTB, Inc. (FNA Transportation Engineering, Inc.), Lake Mary;
- H.W. Lochner, Inc., Orlando;
- Inwood Consulting Engineers, Inc., Oviedo;
- Johnson, Mirmiran & Thompson, Lake Mary:
- Keith & Schanrs, P.A., Altamonte Springs;
- LBFH, Inc., Orlando;
- Metric Engineering, Inc., Winter Park;
- Professional Engineering Consultants, Inc., Orlando;
- Tetra Tech, Inc., Winter Park;
- Vanasse Hangen Brustin, Inc., Orlando;
- WBQ Design & Engineering, Inc., Orlando.

The Evaluation Committee, which consisted of Sally Sherman, Deputy County Manager; Gary Johnson, P.E., Director Public Works; Jerry McCollum, P.E., County Engineer; Antoine Khoury, P.E., Principal Engineer; Tom Radzai, Senior Engineer; and Charles Wetzel, P.E., Assistant County Traffic Engineer evaluated the submittals and short-listed following eight firms which the Committee interviewed:

- HDR Engineering, Inc., Orlando;
- HNTB, Inc. (FNA Transportation Engineering, Inc.), Lake Mary;
- H.W. Lochner, Inc., Orlando;
- Inwood Consulting Engineers, Inc., Oviedo;
- Keith & Schanrs, P.A., Altamonte Springs;
- Metric Engineering, Inc., Winter Park;
- Professional Engineering Consultants, Inc., Orlando;
- WBQ Design & Engineering, Inc., Orlando.

Consideration was given to the following criteria:

- Project Approach/Technical Issues of the Project;
- Team Experience and Make-Up;
- Similar Project Experience;
- QA/QC Plan per Project.

The Evaluation Committee recommends that the Board approve the ranking below and authorize staff to negotiate with the top six firms in accordance with F.S. 287.055, the Consultants Competitive Negotiation Act (CCNA):

- 1. Inwood Consulting Engineers, Inc., Oviedo;
- 2. Professional Engineering Consultants, Inc., Orlando;
- 3. HDR Engineering, Inc., Orlando;
- 4. Keith & Schanrs, P.A., Altamonte Springs;
- 5. Metric Engineering, Inc., Winter Park;
- 6. WBQ Design & Engineering, Inc., Orlando;
- 7. HNTB, Inc. (FNA Transportation Engineering, Inc.), Lake Mary;
- 8. H.W. Lochner, Inc., Orlando.

Authorization for performance of services by the Consultant under this agreement shall be in the form of written Work Orders issued and executed by the County and signed by the Consultant. The work and dollar amount for each Work Order will be within the constraints of the approved project budget and negotiated on an as-needed basis for the project. The estimated contract value is \$750,000.00 per year. The term of the agreements will be for a three year base period with two 1-year renewal options.

Public Works/ Engineering Division and Fiscal Services/Purchasing and Contracts Division recommend that the Board approve the ranking, authorize staff to negotiate, and authorize the Chairman to execute a Master Agreement as prepared by the County Attorney's Office.

B.C.C. - SEMINOLE COUNTY, FL. PS TABULATION SHEET

PS NUMBER:

PS-5165-04/AJR

PS TITLE : DATE:

Continuing Professional Services
June 7, 2004 TIME: 2:00 P.M.

ALL SUBMITTALS ACCEPTED BY SEMINOLE COUNTY ARE SUBJECT TO THE COUNTY'S TERMS AND CONDITIONS AND ANY AND ALL ADDITIONAL TERMS AND CONDITIONS SUBMITTED BY THE PROPOSERS ARE REJECTED AND SHALL HAVE NO FORCE AND EFFECT. PS DOCUMENTS FROM THE PROPOSERS LISTED HEREIN ARE THE ONLY SUBMITTALS RECEIVED TIMELY AS OF THE ABOVE OPENING DATE AND TIME. ALL OTHER PS DOCUMENTS SUBMITTED IN RESPONSE TO THIS SOLICITATION, IF ANY, ARE HEREBY REJECTED AS LATE.

RESPONSE -1-	RESPONSE -2-	RESPONSE -3-	RESPONSE -4-	RESPONSE -5-
Avcon, Inc.	Bessent, Hammack &	CPH Engineers	Harris Civil Engineers, Inc.	HDR Engineering, Inc.
5555 E. Michigan Street, #200	Ruckman, Inc.	500 West Fulton Ave.	631 S. Orlando Avenue, Suite 300	315 E. Robison Street, Suite 400
Orlando, FL 32822	One Corporate Drive, Ste. 1B	Sanford, FL 32771	Winter Park, FL 32789	Orlando, FL 32801
,	Palm Coast, FL 32137			
407-599-1122 - Phone		407-322-6841 – Phone	407-629-4777 – Phone	407-420-4200 – Phone
407-599-1133 - Fax	386-447-4993 – Phone	407-330-0639 – Fax	407-629-7888 – Fax	407-420-4242 – Fax
Rick V. Baldocchi, P.E.	386-246-3787 – Fax	David A. Gierach, P.E.	Joseph E. Harris, P.E.	Roger A. Hill, P.E., PLS
	Jim Bananno, P.E.			
RESPONSE -6-	RESPONSE -7-	RESPONSE -8-	RESPONSE -9-	RESPONSE -10-
H.W. Lochner, Inc.	Inwood Consulting	Johnson, Mirmiran &	Keith & Schnars, P.A.	LBFH, Inc.
3505 Lake Lynda Drive, Suite 207	Engineers, Inc.	Thompson	385 CenterPointe Circle, Ste 1303	1305 E. Robison Street
Orlando, FL 32817	870 Clark Street	615 Crescent Executive Ct.,	Altamonte Springs, FL 32701	Orlando, FL 32801
•	Oviedo, FL 32765	Suite 106		
407-482-6600 - Phone		Lake Mary, FL 32746	407-834-1616 – Phone	407-206-0490 – Phone
407-482-6858 - Fax	407-971-8850 – Phone		407-834-8530 – Fax	407-206-0493 – Fax
Lynn A. Kendrick, P.E.	407-971-8955 – Fax	407-833-9898 – Phone	Mark J. Moshier, P.E.	James D. Huebsch, P.E.
•	Andrew D. DeWitt, P.E.	407-833-9899 – Fax		
		Jon D. Miller, V.P.		
RESPONSE -11-	RESPONSE -12-	RESPONSE -13-	RESPONSE -14-	RESPONSE -15-
Metric Engineering, Inc.	Professional Engineering	Tetra Tech, Inc., Infrastructure	Transportation Engineering, Inc.,	Vanasse Hangen Brustin, Inc.
2269 Lee Road, Suite 200	Consultants, Inc.	Group	d/b/a TEI	135 W. Central Boulevard, Suite 800
Winter Park, FL 32789	200 E. Robison Street, Suite	WHS Operations	300 Primera Boulevard, Suite 200	Orlando, FL 32801
	1560	1560 N. Orange Ave., #240	Lake Mary, FL 32746	
407-644-1898 - Phone	Orlando, FL 32836	Winter Park, FL 32879		407-839-4006 – Phone
407-644-1921 – FAX			407-805-0355 – Phone	407-839-4008 – Fax
William V. Anderson, P.E.	407-422-8062 - Phone	407-426-9040 – Phone	407-805-0227 – Fax	Dale A. Crosby, P.E.
,	407-849-9401 - Fax	407-426-9007 - Fax	David W. Gwynn, Jr., P.E.	
	Ken Hooper, V.P.	C. Zachary Fuller		
DECDONCE 46		<u> </u>	<u> </u>	

RESPONSE -16-

WBQ Design & Engineering, Inc. 201 N. Magnolia, Suite 200 Orlando, FL 32801

407-839-4300 – Phone 407-839-1621 – FAX Jennifer R. Quigley, V.P. Tabulated by: Aisha Lyons, Staff Assistant – Posted 06/09/2004 (9:00 A.M.)

Evaluation Committee Meeting: 07/07/2004 at 1:30pm, located at 520 West Lake Mary Blvd., Lake Jesup Conference Room Short Listed Firms: HDR Engineering, Inc., Inwood Consulting Engineers, Inc., H.W. Lochner, Inc Keith & Schnars, P.A., Metric Engineering, Inc., Professional Engineering Consultants, Inc., Transportation Engineering, Inc., d/b/a TEI (AKA HNTB), WBQ Design & Engineering, Inc. (Officially Posted: 07/08/2004 at 2:40pm)

Presentations Date: August 17, 2004 starting at 8:30am, 520 West Lake Mary Blvd., Lake Jesup Conference Room Cancelled Hurricane Charley

Reschedule Presentations Date: September 21, 2004 starting at 8:30am, 520 West Lake Mary Blvd., Lake Jesup Conference Room

Recommendation: HDR Engineering, Inc., Inwood Consulting Engineers, Inc., Keith & Schnars, P.A., Metric Engineering, Inc., Professional Engineering Consultants, Inc., WBQ Design & Engineering, Inc. BCC Date: October 12, 2004

PUBLIC WORKS DEPARTMENT



ENGINEERING DIVISION

MEMORANDUM

TO:

Peter Maley, Purchasing Supervisor

FROM:

Antoine I Khoury, P.E., Principal Engineer

THRU:

Jerry McCollum, P.E., County Engineer

DATE:

July 8, 2004

SUBJECT: Justification of Consultant Short List PS-5165-04/AJR

Continuing Professional Services

The purpose of this memorandum is to report the recommendations of the evaluation committee that met on July 8, 2004 at 3:30 PM.

Proposals from the following sixteen firms were evaluated by the committee: Avcon, Inc, BHR Inc, CPH Endineers, Harris Civil Engineers, HDR Engineering Inc, H W Lochner, Inwood Consulting Engineers, JMT, Keith & Schnars PA, LBFH Inc, Metric Engineering Inc, PEC Inc, Tetra Tech Inc, TEI Inc, VHB Inc, WBQ Inc. Eight Firms were selected to do oral presentations/discussions and are listed below:

HDR Engineering Inc, H W Lochner Inc, Inwood Consulting Engineers, Keith and Schnars PA, Metric Engineering, PEC Inc, TEI Inc, WBQ Design and Engineering Inc.

The attached matrix shows the attributes of the short listed firms related to the specified project criteria

If you have any questions, please give me a call at extension 5768.

Signatures:

Sally Sherman Gary Johnson PE Jern V McCollum Charlie_{*}W Tom/Radzai Antoine I Khoury PE

Copy: File

onsultant Name	Ranking Criteria				
	Approach to	QA/QC	Qualification of	Similar Project	
	Project 30%	Plans 20%	Personnel 30%	Experience 20%	
H W Lochner	Good Understanding	Good Plan	Qualified Personnel	Similar Experience	
HDR	Good Understanding	Plan mentioned	Qualified Personnel	Similar Experience	
Inwood	Innovative Approach	Plan mentioned	Very Qualified Personnel	Extensive County Experience	
Keith and Schnars	Innovative Approach	Good Plan	Qualified Personnel	County Experience	
Metric	Innovative Approach	Good Plan	Very Qualified Personnel	Extensive County Experience	
PEC	Innovative Approach	Good Plan		Extensive County Experience	
TEI	Well Defined Plan	Detailed Plan	Qualified Personnel	County Experience	
WBQ	Good Understanding	Good Plan	Qualified Personnel	Similar Experience	

Presentation Evaluation PS-5165-04/AJR

•	Gary Johnson	Jerry McCollum	Antoine Khoury	Tom Radzai	Sally Sherman	Charles Wetzel	Total
HDR	3	3	5	5 4	1	2	18
HNTB/TEI	7	5	7	' 5	5	7	36
HW Lochner	6	8	8	8	7	8	45
Inwood	1	1	1	1	3	3	10
K&S	5	4	4	- 6	4	6	29
Metric	8	6	2	2 3	8	5	32
PEC	2	2	3	3 2	2	. 1	12
WBQ	4	. 7	. 6	5 7	6	4	34

	Score	<u>Ranking</u>
Inwood	10	
PEC	12	2
HDR	18	3
(&S	29	4
Metric	32	5
VBQ	34	6
rei/HNTB	36	7
IW Lochner	45	3

.

Date:

Interview for (work): Continuing Services for Professional Services

'Aug. 17, 2004

Name of the Firm: HDR Engineering

QUALIFICATIONS FACTORS Project Approach/technical issues of the Project	Points (0-100)	Weight :
Demonstrated grasp & knowledge & the skinnent or IN. Acceptable approach to addressing deficencies.		24
Team Experience and Make-Up	78	(30%
Demonstrate & Experience that is peceptable - some noteable weakness on portions & presentation		23
Similar Experience Demonstrated Simular Ox perience	8,3	(20%
QA/QC Plan per Project	87	(10%
	े .	100 87
Rater's name: Signature:		
INSTRUCTIONS: Score each criterion from 1 to 100 based on the following ge	neral guidel	lines: 8
90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable	king of som	Park Clas
ry consideration for a rot crossies-	"	7 4574 (Tr 6) (A.

+ additional Storage lance @ Opele Rd ~

10557666 variet study for addition signal beating

+ Rolling post of time schedule

+ Ovelly Fissurance program to avail projects

+ local team

100 m

Date:			
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Interview for (work): <u>Continuing Services for Professional Services</u>

Name of the Firm: HNTB

QUALIFICATIONS FACTORS	Points (0-100)	Weight
Project Approach/technical issues of the Project	15	(40%
Demonstrated neceptable approval-	_	30
<u> </u>		
		š
Team Experience and Make-Up	68	(30%
Divine your Demonstrated retility to your birrianging reed to expend to meet needs it client.	_	70
filled to opposed the theer needs at them.		2
	80	(200/
Similar Experience - demonstrated familiar westelf and projects.		(20%
west convited basic -		} \
QA/QC Plan per Project	85	(10%
Designated resources.	_	,46
Comments and Notes:		
	/ ·)	
Rater's name: Solly Sherm Signature	111	
INSTRUCTIONS: Score each criterion from 1 to 100 based on the following ge	inerai guideii	nes:
90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings	•	n(l)
80 – 89 Excellent, Very Good, Solid in all respects.		/
70 – 79 Good, No major weaknesses, Fully Acceptable as is		
60 – 69 Marginal, Weak, Workable but needs clarifications		
Below 60 Unacceptable, Needs major help to be acceptable		
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Buyun box @ work crychal		
In the em conveyer we says hered Wee-		
Mark lane @ 46A & Nounty class. Social west side & lowdone -		
Social west side & sounder -		
worked public-		

Date:			
Δυα	17	2004	

Interview for (work): Continuing Services for Professional Services

Name of the Firm:	HW Lochner	
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QUALIFICATIONS FACTORS	Points (0-100)	Weights
Project Approach/technical issues of the Project Acceptable/limited	76	(40%) 78
	-	20
	-	÷
Team Experience and Make-Up - Acceptable	<u> </u>	(30%
		21
	_	
Similar Experience - Demonstrated civilar projects in	75_	(20%
Similar Experience - Demonstrated gimla projects in		15
QA/QC Plan per Project - Dedicated short. Verbalized atility of	70	(10%
Micel client's need / layout - Standard -		7
ro-)
Comments and Notes:		
Rater's name: Signature:		<u> </u>
NSTRUCTIONS: Score each criterion from 1 to 100 based on the following ge	eneral guide	lines:
90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings		1
80 – 89 Excellent, Very Good, Solid in all respects.		11
70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications		
Below 60 Unacceptable, Needs major help to be acceptable		
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Date:			
Aua.	17,	2004	

Interview for (work): <u>Continuing Services for Professional Services</u>

Name of the Firm: <u>Inwood</u>		
QUALIFICATIONS FACTORS	Points	Weights
Project Approach/technical issues of the Project Acceptable approx	(0-100)	(40%)
Project Approach/ technical issues of the Project Activity		mil
		34
·		ι
Team Experience and Make-Up	70	(30%
hipiso team w/subconsultents - local is stop to Rosed.		21
miners to the second se	_	
Similar Experience - Demonstrated policy to experience	78	(20%
		\ \
		(-
QA/QC Plan per Project besigned Staff - RE org.	10	(10%)
,		^
Comments and Notes:		
Comments and Notes.		
Signatural		
Rater's name: Signature: Signature:		
INSTRUCTIONS: Score each criterion from 1 to 100 based on the following get	neral guideli	nes:
90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings		•
80 – 89 Excellent, Very Good, Solid in all respects.		
70 – 79 Good, No major weaknesses, Fully Acceptable as is		
60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable	wiev L	
Below 60 Unacceptable, Needs major help to be acceptable Pellic involvement - Side and the side? - Side and the side and th	to bush	1 .
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Kevicued Durect progo		
Mul Honge on appella-		

Date:			
Auq.	17,	2004	

Interview for (work): Continuing Services for Professional Services

QUALIFICATIONS FACTORS	Points (0-100)	Weight : (40%
Project Approach/technical issues of the Project. Approach cu entails litizing City's Control St. Johns, School Good - Doc review will review. Tree expent to provide in put		32
Team Experience and Make-Up Team Experience Accept his. Direse make w/Consultant	<u>76</u>	(30% _Z
Similar Experience - Accepteble	75	(20% \ \
PA/QC Plan per Project - program in place wheletical -	\$2	(10% \$
Comments and Notes:		
Rater's name: Solly Sherm. Signature:	All Contractions	>
NSTRUCTIONS: Score each criterion from 1 to 100 based on the following gen	eral guide	lines: /
On - 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings Solution - 89 Excellent, Very Good, Solid in all respects. Solution - 79 Good, No major weaknesses, Fully Acceptable as is Solution - 69 Marginal, Weak, Workable but needs clarifications Selow 60 Unacceptable, Needs major help to be acceptable Crossing Control (Control Control Con		

Date: Interview for (work): Continuing Services for Professional Services Aug. 17, 2004 Name of the Firm: Metric Engineering QUALIFICATIONS FACTORS Project Approach/technical issues of the Project Acceptate again (0-100) The project Interview for (work): Continuing Services for Professional Services (0-100) Weights (0-100) (40%) Team Experience and Make-Up - Acceptable team experience Team Experience and Make-Up - Acceptable team experience Similar Experience Demonstrated insular remodels in (20%) Similar Experience Demonstrated insular remodels in (20%) Similar Experience - Demonstrated insular remodels in (20%) Son to other acceptable team experience Od/QC Plan per Project insular acceptable team experience Similar Experience - Demonstrated insular remodels in (20%) School of the General Stage of the Project insular remodels in (20%) School of the General Stage of the Project insular remodels in (20%) Similar Experience - Demonstrated insular remodels in (20%) School of the General Stage of the Project insular remodels in (20%) Similar Experience - Demonstrated insular remodels in (20%) Reference - Demonstrated insular remodels in (20%) Similar Experience - Demonstrated insular remodels in (20%) Similar Expe	INTERVIEW RATING FORM		
QUALIFICATIONS FACTORS Project Approach/technical issues of the Project Acceptable approach the project Incorporated stake holders in the project Acceptable approach Aillies of Senfert / Lake Mary - Team Experience and Make-Up - Acceptable team experience Team Experience and Make-Up - Acceptable team experience To (30%) Similar Experience - Demonstrated simple project in clude consultants Comments - QA/QC Plan per Project in dead of Staff. Comments and Notes: Rater's name: Splip Sheet man Sprature.	,	Profession	al Services
Project Approach/technical issues of the Project Acceptable aggraphic (0-100) The project Theory of the Mary of the Project Acceptable aggraphic	Name of the Firm: Metric Engineering		
Project Approach/technical issues of the Project Acceptable approach Le project Incorporated stake holders in the project Incorporated stake holders in the files of Confeed frake Mary - Acceptable team experience Team Experience and Make-Up - Acceptable team experience (30%) Will a diffire team that include consultants (20%) Similar Experience - Demonstrated simple project in the lude consultants (20%) Confeed from the first include consultants (20%) Confeed from the first include state in the confeed of the confeed from the confeed f	QUALIFICATIONS FACTORS	1 -	Weights
Team Experience and Make-Up - Acceptable team experience (30%) Will a diverse team that and lude consultants 70 Similar Experience. Demonstrated involve project in contract. Sent to other acceptable involves and contract. OA/QC Plan per Project indicated Stept. (10%) Comments and Notes:	Project Approach/technical issues of the Project Acceptable agora		(40%)
Similar Experience. Demonstrated simple projects in 70 (20%) Some to international actions are the continue of	Milles of Senterd / Lake Mary -		28
QA/QC Plan per Project Project Stage. (10%) Comments and Notes: Rater's name: Shelf her man Signature.	Team Experience and Make-Up - Acceptable team experience with a director team that include consultants	75	(30%) ~7
Comments and Notes: Rater's name:		70	(20%)
Rater's name:	QA/QC Plan per Project Podeca to J Story.	85	(10%) (
The state of the s			
INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:	The state of		

90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings

Excellent, Very Good, Solid in all respects. 80 - 89

70 - 79Good, No major weaknesses, Fully Acceptable as is

Marginal, Weak, Workable but needs clarifications

Below 60 Unacceptable, Needs major help to be acceptable

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Somple schedule printed.

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Date:			
Aug	17	2004	

Interview for (work): Continuing Services for Professional Services

Name of the Firm:	PEC	
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QUALIFICATIONS FACTORS	Points (0-100)	Weights
Project Approach/technical issues of the Project - Acceptable 1	(0-100) 83	(40%)
Hw Din of Glevelle	-	33
Team Experience and Make-Up . Recepted &	75	(30%)
Similar Experience - La Receptable - Demonstrated and the projects in the Co. is other Cos		(20%)
QA/QC Plan per Project · Indicated and accommodite individual	(5	(10%)
THE A SHIP A SHI		8
Comments and Notes:		
Rater's name: Solly Spermer Signature		
INSTRUCTIONS: Score each criterion from 1 to 100 based on the following gen	neral guidel	ines:
90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable	J	79
Nel traffic analysis - Signel @ 45A = CC- ree Introson vs 12' Come		

Date:

Aug. 17, 2004

Interview for (work): <u>Continuing Services for Professional Services</u>

Name of the Firm:	WOB		
Marine or and rinning		 	

QUALIFICATIONS FACTORS	Points (0-100)	Weights
Project Approach/technical issues of the Project _ hardle	79	(40%)
		31
Team Experience and Make-Up - Acceptable	76	(30%)
		~ (
Similar Experience demonstrated ability with similar projects	78	(20%)
River walk- QA/QC Plan per Project - Dedicated from now low 3 in process	71	(10%) (10%)
in how se		7
Comments and Notes:		
Confinence and votes.	7	
Rater's name: Hu her mo h Signature:		2
	an aral guida	lines:
INSTRUCTIONS: Score each criterion from 1 to 100 based on the following gets 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable	enerai guide	ilnes:
sidewalls in w. sile felw-		
least intersec at linda lanct to obtain positive at Suale improvements.	61	
4 Identified Hilizen		
Signal & 460 + de		

Date: Aug. 17, 2004	Interview for (work): Continuing Services f	for Professional Services
Name of the Firm: HDR Enginee	ering	
QUALIFICATIONS FACTORS		Points Weights
Project Approach/technical i	issues of the Project	$\frac{87.5}{35} = \frac{35}{40\%}$
No treatment / propose		
Signalize Intersection.		
Team Experience and Make-	Un	67 20 (30%)
and and and the and the and the and the and the and		
VIII O		
		75 /5(20%)
Similar Experience		1 1 1 (2070)
4000		
QA/QC Plan per Project		$\frac{80}{80}$ (10%)
prosent QA/QC		78
		$=$ \bigcirc
Comments and Notes: 500	ulo	
A A	,	
Rater's name: A STAND TO	Signature:	•
INSTRUCTIONS: Score each cri	iterion from 1 to 100 based on the following g	general guidelines:

 $90-100\,$ Outstanding, out-of-the-box, Innovative, Cost/Time Savings $80-89\,$ Excellent, Very Good, Solid in all respects.

70 – 79 Good, No major weaknesses, Fully Acceptable as is

60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable

INTERVIEW RATING F	ORM	
Date: Interview for (work): Con Aug. 17, 2004	ntinuing Services for Profess	ional Services
Name of the Firm: HNTB		_
QUALIFICATIONS FACTORS	Points	,
Project, Approach/technical issues of the Project	62.5	25 (40%)
Local STAY CDS STRUCTURE/WATER QUALITY NOT TOO SPOCELIC ON SOMPE PROJECT		
Team Experience and Make-Up	67	20 (30%)
OK/GOOD		
Similar Experience	85	<u>/ 7</u> (20%)
QA/QC Plan per Project	70	<u>7</u> (10%)
Not delailed		(7)
Comments and Notes: Schedule Questions		
Rater's name: Mowe Myrouth	Signature:	
INSTRUCTIONS: Score each criterion from 1 to 100 based 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time	on the following general gu	idelines:
80 – 89 Excellent, Very Good, Solid in all respects.		

Good, No major weaknesses, Fully Acceptable as is 70 - 79

Marginal, Weak, Workable but needs clarifications

Below 60 Unacceptable, Needs major help to be acceptable What Gouventeer did you have to maintain schedule QA/QC Aug. 17, 2004

Date:

INTERVIEW RATING FORM

Interview for (work): Continuing Services for Professional

Name of the Firm: HW Lochner

QUALIFICATIONS FACTORS	Points Weights
	$\begin{array}{c} (0.100) \\ 50 20 (40\%) \end{array}$
Project Approach/technical issues of the Project	50 20 (1070)
Signalia CRUGA/CC.	
Not Too speake	
Too General.	
Team Experience and Make-Up	67 20 (30%)
ream experience and make op	
DIC/COOD	
	60/2(20%)
Similar Experience	$\frac{60}{2}$ $\frac{72}{2}$ (20%)
5000	
OA (OC Plan par Project	$\frac{\mathcal{B}\mathcal{D}\mathcal{B}}{\mathcal{B}}$ (10%)
QA/QC Plan per Project	
	60
STAWDARD	
	(8)
Comments and Notes:	
The think	
Rater's name: Thomas I thouse Sign	ature:
	to a second and alineat

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

90 - 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings

Excellent, Very Good, Solid in all respects. 80 - 89

Good, No major weaknesses, Fully Acceptable as is 70 - 79

Marginal, Weak, Workable but needs clarifications 60 - 69

Date:			
Auq.	17,	2004	

Interview for (work): Continuing Services for Professional Services

Name of the Firm:	Inwood	

QUALIFICATIONS FACTORS		Points	Weights
Project Approach/technical issues of the Project		87.5	<u>35</u> (40%)
Hope Alignment			
To house perench			
Jen Maine Francisco			
Team Experience and Make-Up		90	<i>2</i> 7 (30%)
			,
VERY GOOD COUNTY EXP			
Similar Experiençe		90	1 <i>8</i> 20%)
Excellent-			
TELLEN		00	A
QA/QC Plan per Project		91)_	<u>9</u> (10%)
			89
			`
		())
Comments and Notes:			
1to rul R			
Rater's name: Mull I Moul	Signature: _		

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

 $90-100\,$ Outstanding, out-of-the-box, Innovative, Cost/Time Savings

80 – 89 Excellent, Very Good, Solid in all respects.

70 – 79 Good, No major weaknesses, Fully Acceptable as is

60 - 69 Marginal, Weak, Workable but needs clarifications

Date:	Interview for (work):	Continuing
Aug. 17, 2004		

Interview for (work): Continuing Services for Professional Services

Name of the Firm: Keith & Schnars

QUALIFICATIONS FACTORS	Points (0-100)	Weights
Project Approach/technical issues of the Project	90	<i>34</i> (40%)
Sw on hole Sides		,
Charsoner		
Delaitul		
	BO	24 (30%)
Team Experience and Make-Up	$ \frac{00}{}$	<u>~ 4 (30%)</u>
400		
	85	/
Similar Experience	<u> </u>	<u>/7</u> (20%)
Very Good		
		<u></u> (10%)
QA/QC Plan per Project	90	<u> </u>
		84
very detailed QA/QC		
Comments and Notes: Tree Core Inc.		
A		
Rater's name: MANN Signatur	re:	
orginal of the state of the sta		

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

 $90-100\,$ Outstanding, out-of-the-box, Innovative, Cost/Time Savings

80 – 89 Excellent, Very Good, Solid in all respects.

70-79 Good, No major weaknesses, Fully Acceptable as is

60 – 69 Marginal, Weak, Workable but needs clarifications

Below 60 Unacceptable, Needs major help to be acceptable

RRR report

Date:			
Aug.	17.	2004	

Interview for (work): Continuing Services for Professional Services

	•	
Name of the Firm:	Metric Engineering	

QUALIFICATIONS FACTORS	Points Weights
Project Approach/technical issues of the Project	(0-100) 90 36 (40%)
Good Approal on Data Olecher	
SW/Good idea	
	07 05
Team Experience and Make-Up	83 25 (30%)
VERY GOOD	-
Similar Experience	<u>85 /7</u> (20%)
VGRY GOOD	
	1 0 0 400V
QA/QC Plan per Project	<u>30</u> 8 (10%)
	80
EX OLON	(2)
Comments and Notes:	
1 + -41	
Rater's name: # Woin! # Mou Signature:	
INSTRUCTIONS: Score each criterion from 1 to 100 based on the following ge	neral guidelines:

 $90-100\,$ Outstanding, out-of-the-box, Innovative, Cost/Time Savings

80 - 89 Excellent, Very Good, Solid in all respects.

70 - 79 Good, No major weaknesses, Fully Acceptable as is

60 – 69 Marginal, Weak, Workable but needs clarifications

Interview for (work): Continuing Services for Professional Services

Aug. 17, 2004

Name of the Firm: PEC

QUALIFICATIONS FACTORS	Points	Weights
Project Approach/technical issues of the Project	(0-100)	<u>3</u> 4(40%)
GARD/EXCELLENT RESEARCH	-	•
Ictentified all defleciences		
Team Experience and Make-Up	86	<u>ZS</u> (30%)
Excellent		
Similar Experience	85	<u>17</u> (20%)
Excellent		
QA/QC Plan per Project	80	
		84.5
		(3)
Comments and Notes:		
Rater's name: Mainl Muou Signature:		
INSTRUCTIONS: Score each criterion from 1 to 100 based on the following ger	neral guic	lelines:

 $90-100\,$ Outstanding, out-of-the-box, Innovative, Cost/Time Savings

80 – 89 Excellent, Very Good, Solid in all respects.

70-79 Good, No major weaknesses, Fully Acceptable as is

60 - 69 Marginal, Weak, Workable but needs clarifications

Date:	Interview for (work): Continuing Services fo	r Profession	onal Services
Aug. 17, 2004			
A			
Name of the Firm: <u>WQB</u>		<u> </u>	
QUALIFICATIONS FACTORS		Points	Weights
		(0-100)	. (1001)
Project Approach/technical	issues of the Project	75	<u> 30</u> (40%)
Koalmay Shift		_	
	·		
1200)		-	
Team Experience and Make-	-Un	67	2 <i>O</i> (30%)
Team Experience and Trake	<u>-</u>		
CADO		_	
		-	
		4	
Circilar Francisco		75	<u>/</u> S(20%)
SMALL FIRM			10 (20 70)
32 Roadway]	
JO NOSCOLATO			-
QA/QC Plan per Project		80	<u> 名</u> (10%)
		1	73
0.00		-	
- (J VS)		1	
<u> </u>		1	
Comments and Notes:			
1	, 1		
H 1 505	The man 11		
Rater's name: ////////////////////////////////////	Signature:		
INSTRUCTIONS: Score cach of	riterion from 1 to 100 based on the following ge	neral quid	elines:
INOTIONO. Score each c	interior nominated to propose on the following go	9410	
90 – 100 Outstanding, out-of-the	e-box, Innovative, Cost/Time Savings		
80 - 89 Excellent, Very Good,	•		
•	nesses, Fully Acceptable as is		
60 – 69 Marginal, Weak, Work	cable but needs clarifications		

Date:			
A	17	2004	

Interview for (work): <u>Continuing Services for Professional Services</u>

		yar-11
Name of the Firm:	UDD Engineering	
Name of the finite		

Name of the Firm: HDR Engineering	
QUALIFICATIONS FACTORS	Points Weigh
Project Approach/technical issues of the Project	82 (40%
Viny detected - On drawing it read alignment and truthic	32.8
Vベヘン、g いゅん Team Experience and Make-Up	<u>& o /</u> (30%
Very good adiverse team (1)	24.
Similar Experience	<u>80</u> (20%
QA/QC Plan per Project	75 (10%
Coul	7.5
Comments and Notes: Vary Sold - Vary detailed	
Rater's name: Jerry McCollum Signature:	
/ INSTRUCTIONS: Score each criterion from 1 to 100 based on the following ge	eral guidelines:
90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable	$ \begin{array}{c} 37.8 \\ 24.0 \\ 16.0 \\ 7.5 \\ 80.3 \end{array} $
3 Swile on nest side (timbe have + W. C-75th)	-4
9 Shift aligned on My Fried to Leke 5) Signel at CRAMA/Conti, Clas. Signer 6) QA/QC 6) Cost 775 K	

Date:

Interview for (work): <u>Continuing Services for Professional Services</u>

Aug. 17, 2004

Name of the Firm: HNTB

Team Experience and Make-Up Very Good diverse stated services Similar Experience Fig. (20) Algorithm per Project Comments and Notes: Rater's name: Serve Macalland Signature: INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 88 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable Out of the acceptable of the service	QUALIFICATIONS FACTORS	Points (0-100)	Weight
Team Experience and Make-Up Very Good diverse statical services Similar Experience Very Sind Serve of the later of the following general guidelines: OA/QC Plan per Project Comments and Notes: Rater's name: Serve of the later of the following general guidelines: 90 - 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 - 89 Excellent, Very Good, Solid in all respects. 70 - 79 Good, No major weaknesses, Fully Acceptable as is 60 - 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable Out of the area of the following general guidelines: 73.7 74.0 75.7 Out of the area of the following general guidelines: 76.7 78.7	Project Approach/technical issues of the Project	78_	(40%
Team Experience and Make-Up Very Good diverse stated services Similar Experience Function Served Control post (20) 16.6 75. (10) QA/QC Plan per Project Cond diverse stated services The control of the state services The control of the state services of th	Covered all areas - Good detect on all areas Access to Contag		31.2
Similar Experience Similar Experience Very Good diverse still a service QA/QC Plan per Project Comments and Notes: Rater's name: Signature: INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 75 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable This is a service of the se),,,,,		
Similar Experience Similar Experience Similar Experience Similar Experience Similar Experience Similar Experience Similar Experience Similar Experience Similar Experience Similar Experience Similar Experience Similar Experience Similar Experience To add	Team Experience and Make-Up	89	(30%
Comments and Notes: Rater's name:	Very Good diverse state and service)	24	-, 0
Comments and Notes: Rater's name: Jerry McCollea Signature: NSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable North of the area of the strength of the stre	Similar Experience	_ & J	(20%
Comments and Notes: Rater's name: Jerry McCollea Signature: INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable 16 0 78.7 10 Contract of Contract Montract Montract Montract Montract 11 Contract of Contract Montract Montract 12 Contract Montract Montract 13 Contract Montract 15 Montract Contract 16 Montract 17 Signature: 18 Jerry Montract 19 Jerry Montract 19 Jerry Montract 10 Montract 10 Montract 10 Montract 10 Montract 10 Montract 10 Montract 11 Jerry Montract 12 Jerry Montract 13 Jerry Montract 14 Jerry Montract 15 Jerry Montract 16 Jerry Montract 17 Jerry Montract 17 Jerry Montract 18 Jerry Montract 19 Jerry Montract 19 Jerry Montract 10 Jerry Montract 11 Jerry Montract 12 Jerry Montract 13 Jerry Montract 14 Jerry Montract 15 Jerry Montract 16 Jerry Montract 17 Jerry Montract 17 Jerry Montract 18 Jerry Montract 18 Jerry Montract 19 Jerry Montract 19 Jerry Montract 10 Jerr	Hove served Conny - pest Ven, soon serve often		16.0
Comments and Notes: Rater's name: Jerry McCollum Signature:	QA/QC Plan per Project	_ 75_	(10%
Rater's name: Signature: INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable 16.0 75.7 16.7 16.7 17.7 18.7	Cood	_	7.5
Rater's name: Jerry McCollen Signature: INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable 16.0 7.5 78.7			
INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable 10 Corporate of the second strength of the secon	Comments and Notes:		
INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable 10 Corporate of the second strength of the secon	Rater's name:	t the	2
80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable 16.0 7.5 78.7 16.0 7.5 78.7 16.0 7.5 78.7 16.0 7.5 78.7 16.0 7.5 78.7	·	11	elines:
3) Cost 820 K Englant ceal uprely more to west Permits	80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications		24.0
Derniti	O what other areas somed		
D P+1	3) Cost 820 K	3)	
<u></u>			
(6) (0) (0) (0)			

Project Approach/technical issues of the Project Could approach technical issues of the Project Could approach technical issues of the Project Team Experience and Make-Up Could the Could the Could approach to the Cou			
QUALIFICATIONS FACTORS Project Approach/technical issues of the Project County of the Project County of the Project County of the Project County of the Project Team Experience and Make-Up County of the Project Town of the Project T		Interview for (work): <u>Continuing Services f</u>	for Professional Services
Project Approach/technical issues of the Project Cool Cool Cool Cool Cool Cool Cool Coo	Name of the Firm: <u>HW Lochn</u>	er	
Team Experience and Make-Up Cool to Cool to Cool Team Experience Cool to Cool Team Experience Team Experie	QUALIFICATIONS FACTORS	S	,
Team Experience and Make-Up Cool to Cool to Cool Team Experience Cool to Cool Team Experience Team Experie	Project Approach/technica	l issues of the Project	(40%
Similar Experience - > + Course (1 - 1 + 1) 78 (20% (1 - 1 + 1) 15.6 15	LHIE 570	ord	30.0
Similar Experience - > + Course (1 - 1 + 1) 78 (20% (1 - 1 + 1) 15.6 15	Team Experience and Make	e-Up	75 (30%
Comments and Notes: Rater's name: NSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: Signature: Signature: Signature: Signature: Signature: NSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: So – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings Secullent, Very Good, Solid in all respects. So – 89 Excellent, Very Good, Solid in all respects. So – 90 Good, No major weaknesses, Fully Acceptable as is so of the following general guidelines: So – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings So – 100 Outstanding, Out-of-the-box, Innovative,	Good	ta	22.5
Comments and Notes: Rater's name: NSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable The Mary Comments and Notes: 7, 5 7, 5 7, 5 7, 5 7, 5 7, 6 7, 7 8 8 8 9 15, 6 7, 5 75, 6 75, 6 75, 6	Similar Experience	+ Gover client) Osceda Prima (+)	78 (20%)
Comments and Notes: Rater's name: NSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable The Mary Comments and Notes: 7, 5 7, 5 7, 5 7, 5 7, 5 7, 6 7, 7 8 8 8 9 15, 6 7, 5 75, 6 75, 6 75, 6	OA/OC Plan ner Project		75 (10%)
Rater's name:		G001	
INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable 7.5 7.5 8.6 8.7 8.7 8.7 8.7 8.7 8.7 8.7	Comments and Notes:		
INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable 7.5 7.5 8.6 8.7 8.7 8.7 8.7 8.7 8.7 8.7		1.	1.20
90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable 7.5 75.6 75.6 75.6 75.6			
80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable 7.5 7.5 7.5 7.5 7.5 7.5 7.5 7.	INSTRUCTIONS: Score each	criterion from 1 to 100 based on the following g	eneral guidelines:
John Neyer new in project John Neyer new in project Branches too high Branches too high Branches too high County Classock Souther B/B SW profect cond - 5 down! Commed!	80 – 89 Excellent, Very Good 70 – 79 Good, No major weak 60 – 69 Marginal, Weak, Wor	knesses, Fully Acceptable as is kable but needs clarifications	30.0 22.5 15.6 7.5 75.6
, Sale B/B sw bide of cond - 5 do. 16 (Cond/	I Tim Neyer new 2) Shoulders took	in project	8
		proceed and - 5. dou. 110	[Carad/

Date:			
Aug	17	2004	

Interview for (work): Continuing Services for Professional Services

Aug.	17,	2004	

Name of the Firm: <u>Inwood</u>

Name of the rinn: <u>Inwood</u>		
QUALIFICATIONS FACTORS (x)	Points (0-100)	Weights
Project Approach/technical issues of the Project		(40%)
Very jood a vertical /hovieral at in ment sight distance side will (extisted issue) According review Drainage Rowica (+) Very detailed reviews Very good (+)		
end. Il (extende isine)	33	. 6
Accorder review . Drainage Row: cm (+)		
Team Experience and Make-Up	80	(30%)
		4.0
teofether numeron you		γ. Ο
	0.5	(20%)
Similar Experience		
Serve us non. 6 the Gov. Chief] バラ	O
QA/QC Plan per Project	75	_ (10%)
Coud	7	5
	,,-	
Comments and Notes:		
Rater's name: Jerry McColl Signature:	160	
	V	
INSTRUCTIONS: Score each criterion from 1 to 100 based on the following ge	nerai guidelini	es.
90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is	33-6 24.0 17-0	
60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable	7-5	
60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable x Colt – Processor Control	7.5	
60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable × Colt – Processor Colters × Colters	7-5	
60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable **Cost - Processor Control **Processor Control **The	7-5	
60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable	7-5	

Date:			
	4	2004	

Interview for (work): <u>Continuing Services for Professional Services</u>

Aug. 17, 2004

Name of the Firm: Keith & Schnars

QUALIFICATIONS FACTORS	Points (0-100)	Weights
Project Approach/technical issues of the Project		(40%)
Interviewed 13 multie shaff very		-
Interviewed 13 public staff, vary detailed review on sidewalk drainage, ro-dway	32.	В
drainese volume		
Very good detailed	(1)	
Team Experience and Make-Up	78	(30%)
(sod (+) - steft	23.	4
	76	(200/)
Similar Experience Good (+) on 1-,+ Provide Especially CEI worl	15	(20%) . 2
QA/QC Plan per Project	80	(10%)
Very Good (det. led)	දි.	λ
	O •	Ų
Comments and Notes:		
	10	
Rater's name: Signature: Signature:	(C	<u> </u>
INSTRUCTIONS: Score each criterion from 1 to 100 based on the following gen	ıeral guidelir	nes:
90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings		32.8
80 – 89 Excellent, Very Good, Solid in all respects.	` .	-
70 – 79 Good, No major weaknesses, Fully Acceptable as is		23. 午 15、2
60 – 69 Marginal, Weak, Workable but needs clarifications	ノ	8.0
Below 60 Unacceptable, Needs major help to be acceptable		79.4
O Sideviller book sides (?) east side delet	e ct	/ 1. 1
golf course		
3) Overtapping-correct CR46A pind Challe BI	(. لان	
3) N. pr.m. + 15100)		`
A Costs		(1)
5) Million / Resert 1.1	•	us.
) / Y/\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		

	Date: Interview for (work): Continuing Services for Aug. 17, 2004	· Professional	<u>Services</u>
·	Name of the Firm: Metric Engineering		
	QUALIFICATIONS FACTORS	Points (0-100)	_
	Project Approach/technical issues of the Project Very good oversing of sidewell of the formation of the Project	75	(40%)
	Geral on alignet that the		,
	Team Experience and Make-Up	8.9	(30%)
	Very Good sold statt that his served concuer several		4.0
	Y-e or)	80	(20%)
	Similar Experience Serve es constitut for Co.	16	,0
, posterior ,	QA/QC Plan per Project		(10%)
		7.5	
	Comments and Notes:		
	Rater's name:	. ill	2
	INSTRUCTIONS: Score each criterion from 1 to 100 based on the following ger	eral guidelin	es:
	90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable	5	30.0 24.0 16.0 7.5
	(1) Alligation issues a cold procoment not writer (2) Need mill/resorting (3) Never Rd 5' west at golf court 15. de wilk w	est side	\mathcal{C}
	B Nove Rd S'wast at golf cours 15. de wik w B Shoulders need maintennee D Nosyral C CCRABA. Henrice C.	Ranton	6
`,			

Date: Aug. 17, 2004 Name of the Firm: PEC QUALIFICATIONS FACTORS Project Approach/technical issues of the Project Very data and Araffic (Second at CC) Points (C) 2 1911 at CC Points (C) 1911 at CC Points (C) 1912 at CC Points (C) 1913 at CC Ream Experience and Make-Up Points (C) 1913 at CC Ream Experience and Make-Up Points (C) 1913 at CC Ream Experience and Make-Up Points (C) 1913 at CC Ream Experience and Make-Up Points (C) 1913 at CC Ream Experience at CC Points (C) 1913 at CC Ream Experience and Make-Up Ream Experience and Make-Up Points (C) 1913 at CC Ream Experience and Make-Up Ream Experience and Make-Up Points (C) 1913 at CC Ream Experience and Make-Up Ream Experien		INTERVIEW RATING FORM	
QUALIFICATIONS FACTORS Project Approach/technical issues of the Project Very detailed traffic Similar CC Red Very detailed traffic Similar CC Red Very detailed traffic Similar CC Red Very detailed train Very detailed train Very detailed train 82 (Team Experience and Make-Up Similar Experience Good Team per Project Comments and Notes: Comments and Notes: INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 80 – 89 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable (3) Bese films (Leaning tree cle) (4) Films (Leaning tree cle) (5) QA/UC (6) QA/UC		Interview for (work): <u>Continuing Services</u>	s for Professional Se
Project Approach/technical issues of the Project Very database traffice (Since at CC) Post of the Project (Since at CC) Project Approach/technical issues of the Project (Since at CC) Project Approach traffice (Since at CC) Project Approach/technical issues of the Project (Since at CC) Project Approach/technical issues of the Project (Since at CC) Project Approach traffice (Since at CC) Project Approach/technical issues of the Project (Since at CC) Project Approach/technical issues of the Project (Since at CC) Project Approach/technical issues of the Project (Since at CC) Project Approach/technical issues of the Project (Since at CC) Project Approach/technical issues of the Project (Since at CC) Project Approach to the Project (Since at CC) Project Appro	Name of the Firm: _	PEC	
Project Approach/technical issues of the Project Very and traffic (Spelatic) Real 155mm Very database Very good ourself Team Experience and Make-Up Similar Experience Very good ourself Team Experience Very good ourself Similar Experience Similar Experience Similar Experience Similar Experience Signature: (Control of the Very Good Solid in all respects.) Rater's name: 90 - 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 - 89 Excellent, Very Good, Solid in all respects. 70 - 79 Good, No major weaknesses, Fully Acceptable as is 60 - 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable 7. 5 Signature: 116.4 7.5 126.4 7.5 81.3 Signature: 127.5 128.6 139.7 14.6 159.7 169.7 169.7 169.7 170.7 18	QUALIFICATIONS	FACTORS	
Vender let to the Collection from 1 to 100 based on the following general guidelines: 90-100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80-89 Excellent, Very Good, Solid in all respects. 70-79 Good, No major weaknesses, Fully Acceptable as is 60-69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable 10 Torus & Line (Lange tree etc) 11 Similar Experience 82 (10 A/4 C	Project Approach	technical issues of the Project	
Team Experience and Make-Up Very good overall Very good to be a served of the served	Very de Rock w.	teled traffic (5 mel at CC), (CZ issues) Covered	32.8
Similar Experience Similar Experience		Very good overall	82
Similar Experience Similar Experience Signature			
Comments and Notes: Rater's name: Jerry Mc Collus Signature: Signature: INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable 7.5 3 Bese films (Lange the eds) 4 Aluce 2 Aluce 2 Aluce		Long term shilling	
Comments and Notes: Rater's name: Jerry McCollu Signature: Signature: INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable 7.5 3 Bese foliate (Acanss the ede) 4 Add correct the Correct Decision of the correct than correct the correct the correct the correct the correct the correct the correct			$\nabla x = 0$
QA/QC Plan per Project Good 7, 5 Comments and Notes: Rater's name: Jerry Mc Collus Signature: INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable 7. 5 81.3 QA/QC AA/QC	Similar Experience		
Comments and Notes: Rater's name: Jerry Mc Collu Signature: INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable 7. 5 81.3 CALCE CA	\.		
Rater's name: Jerry McCollu Signature: INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable 7. 5 81.3 GAYAC	QA/QC Plan per Pl		
Rater's name: Signature: INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable 7. 5 81.3 QA/QC Signature: 24.6 24.6 24.6 31.8 24.6 32.8 24.6 31.8 24.6 4.3 32.8 24.6 4.3 32.8 24.6 4.3 33.8 24.6 4.3 34.6 4.3 35.8 24.6 4.3 4.3 4.3 4.3 4.3 4.3 4.3			
Rater's name: Serry McCollus Signature: INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable 7. 5 81.3 Carlo Ca			~,
INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable 7. 5 81.3 Care Control Decisions Add Care Control Decisions Care Control Decisions	Comments and Notes	S:	
INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines: 90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable 7. 5 81.3 Care Control Decided Control D			166
90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable 7. 5 81.3 Compared to the control of the box, Innovative, Cost/Time Savings 31.8 24.6 16.4 7.5 81.3			1
80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable 7.5 81.3 6 And carb for the Control of the Cont	INSTRUCTIONS: So	core each criterion from 1 to 100 based on the following	general guidelines:
(3) Base follow (draining tree etc) (3) Add corresponder (3) (3) QA/QC (3)	80 – 89 Excellent, \ 70 – 79 Good, No r 60 – 69 Marginal, V Below 60 Unaccepta	Very Good, Solid in all respects. major weaknesses, Fully Acceptable as is Veak, Workable but needs clarifications able, Needs major help to be acceptable	24.6 16.4 7.5
B QA/QC	3) Bese f	· lune (draining tree etc)	
		- ar a fine a fi	(2)
		-	

Date:			
Auq.	17,	2004	

Interview for (work): Continuing Services for Professional Services

Name of the Firm:	MOR	
Name of the firm.	WQD	

QUALIFICATIONS FACTORS	Points Weights
Project Approach/technical issues of the Project	(40%)
Covered all issues. Some detail but 1. He general Trethe very Cood good	30.0
Team Experience and Make-Up	
Coul toom	22,5
Similar Experience D. d. work at M. dw. Serve	<u>78</u> (20%)
S Good (4)	15.6
QA/QC Plan per Project	<u>δο</u> (10%)
Very Good	8.0
Comments and Notes:	
Rater's name:	
INSTRUCTIONS: Score each criterion from 1 to 100 based on the following ge	eral guidelines:
90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings 80 – 89 Excellent, Very Good, Solid in all respects. 70 – 79 Good, No major weaknesses, Fully Acceptable as is 60 – 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable O Aud Sharing Control Fred, Bulker have O Red, Bulker have	30.0 22.5 15.6 76.1 76.1 76.1 Contracty
(6) Red. bu-Ner home	

Date:

Interview for (work): Continuing Services for Professional Services

Aug. 17, 2004

Name of the Firm: HDR Engineering

QUALIFICATIONS FACTORS	Points (0-100)		Veights
Project Approach/technical issues of the Project			_ (40%)
		36	
Good approach - segmented project, addressed road drainage issues - coordinated presentation	_		
Referenced Monroe Bosin Study in drainage design]		
fond modification OKW/SJRWMD I raffic well coordinated w/	20		_ (30%)
Team Experience and Make-Up			
Local/national resources		25.5	
Civile - Francisco	90		(20%)
Similar Experience	<u> </u>	18	_ (20%)
Multiple cont. serv. contracts	-	1.8	
QA/QC Plan per Project	90		(10%)
"Task manager" - QA/QC included in schoole		9	
- brains forming	_		
	-	88.5	
Comments and Notes: Good delail in all phases of presentation, through research	(
Rater's name: <u>Gary Johnson</u> Signature:	Way	1 ol	<u></u>

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

90 - 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings

Excellent, Very Good, Solid in all respects. 80 - 89

Good, No major weaknesses, Fully Acceptable as is 70 - 79

Marginal, Weak, Workable but needs clarifications 60 - 69

(1)

Date:

Aug. 17, 2004

Interview for (work): Continuing Services for Professional Services

Name of the Firm: HNTB

QUALIFICATIONS FACTORS	Points (0-100)	Weights
Project Approach/technical issues of the Project	80	(40%)
Enhance services (HWTB) - tailored presentation	32	L
Orban publisplit (OC.C.) Move 464 mange west! Component estimates Coordination a/W. Crystal (P.I.) Multiple access CCC need constitution, talked to CC	80	(200()
Team Experience and Make-Up		(30%)
Couses fent team, supplemented w/HNTB resources	24	··
Similar Experience	65	
One reference to exist. cont. services work	13	
QA/QC Plan per Project	80	(10%)
Jim Marino's responsibility - more senior staff tech removes avail.	8	
Antoine comments on schooles (TEI issue)	77	***************************************
Comments and Notes: <u>Good explanation of menger benefits</u> —added bridges Beneral comments on traffic. No contact w/SJRWMD yet.	structures a	(still)
Rater's name:	War	

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

90 - 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings

80 – 89 Excellent, Very Good, Solid in all respects.

70 – 79 Good, No major weaknesses, Fully Acceptable as is

60 - 69 Marginal, Weak, Workable but needs clarifications

6

Date:

Aug. 17, 2004

Interview for (work): Continuing Services for Professional Services

Name of the Firm:	HW Lochner	
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QUALIFICATIONS FACTORS	Points (0-100)	,	Weights
Project Approach/technical issues of the Project			_ (40%)
General approach, recognized & issues from RFP Trathic - conflicts on 46A between CC & Upsala (signal information of the prainage - localized flooding - Rantoul?. Bood detail on geometric issues, drainage Speed humps! Team Experience and Make-Up] .	28	(30%)
Similar Experience OC cont. serv. DRP, pipe failure Osceolo, FDOT Good vanety	_8ò	16	(20%)
Part of design process	90	9	(10%)
Comments and Notes: No power point Did not address Coffan No permits authoristes	-	sech	br
Rater's name: Gany Johnson Signature:	us ol		

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

 $90-100\,$ Outstanding, out-of-the-box, Innovative, Cost/Time Savings

80 – 89 Excellent, Very Good, Solid in all respects.

70 - 79 Good, No major weaknesses, Fully Acceptable as is

60 - 69 Marginal, Weak, Workable but needs clarifications

1

Data	
Date	

Aug. 17, 2004

Interview for (work): Continuing Services for Professional Services

Name of the Firm:	Inwood	
Nume of the finning	11111000	

QUALIFICATIONS FACTORS	Points	Weights
Project Approach/technical issues of the Project	(0-100) 94	(40%)
	37.6	, .
Comprehensive approach - well described Public Involvement		
Accidents not caused by geometric deficiencies Traffic-warrantyes		
Accidents not caused by geometric appropriate Traitie we Energy B		•
Team Experience and Make-Up Contacted STRWMD - exemption	92	(30%)
All inhouse (Inwood) staff - same as last Cours	27.6	,
Good Nos		
Expanienced in county processes, vapul renewts		
,	9/2	(20%)
Similar Experience	96	(20 70)
3 terms Cont. Serv. Contracts	11.6	-
- extensive projects for SC, other cities, counties	80	(10%)
QA/QC Plan per Project VP is QC officer	8	(10 70)
Color-coded system (DOT style)	00 A	
	92.4	
Comments and Notes: Well candinated presentation, graphics, PP, presentation	,	
Rater's name: Gary Johnson Signature: 2	UA Sta	
Rater's name: <u>Gary Johnson</u> Signature: 2	and kind	

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

 $90-100\,$ Outstanding, out-of-the-box, Innovative, Cost/Time Savings

80 - 89 Excellent, Very Good, Solid in all respects.

70 - 79 Good, No major weaknesses, Fully Acceptable as is

60 - 69 Marginal, Weak, Workable but needs clarifications

Date:			
۸ua	17	2004	

Interview for (work): Continuing Services for Professional Services

Name of the Firm: Keith & Schnars

QUALIFICATIONS FACTORS	Points (0-100)	Weights
Project Approach/technical issues of the Project		(40%)
+ Project in resurfacing pour Stopping sight dist. @ Cigle Hill Pd.	36	
Std. approach described - extensive intensiens ulstate		
- good research of plans, reports, etc.		
Rantoul/a intersection proposal, good S/w assessment		
Drainage - both large & Swall events, cross-drain proposed Team Experience and Make-Up Signel proposed @ 464	80	(30%)
	74	()
Diverse project experience in SC 15 counties in FL	- 4	
15 counties in FL		
Similar Experience	70	(20%)
	14	(====)
ci ii n	• '	
OA (OC Plan may Businet	80	(10%)
QA/QC Plan per Project	G	(1070)
Company policy - flourchart		
	82	
	gu	
Comments and Nation 2 / / 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1		
Comments and Notes: Confacted John 1 Bd/Fire Dept re MOT issues, des	ציניסו	
No COST ESTIMETS.		
Rater's name: Gan Johnson Signature: 1	At him	

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings

Excellent, Very Good, Solid in all respects. 80 - 89

Good, No major weaknesses, Fully Acceptable as is 70 - 79

Marginal, Weak, Workable but needs clarifications 60 - 69

Date:			
Διια	17	2004	

Interview for (work): Continuing Services for Professional Services

Name of the Firm: Metric Engineering

QUALIFICATIONS FACTORS	Points (0-100)	Weights
Project Approach/technical issues of the Project	25	(40%)
Coordination w/cities of Sanford, L. Many Realign 5' west (urban section) & golf course (on City property) Add Skyon Rautow, near femissofr.	34	
Trathic - signalize Ranton! -> move merge west median mods Team Experience and Make-Up	<u>26</u>	(30%)
Good experience, supplemented by subs.	7,5	
Similar Experience	90	(20%)
Orange, Morion, Volusia confisery, Sc: Lake Emma, Edes Park	18	
QA/QC Plan per Project	75	(10%)
160,90, reviews	7,5	_
	67	
Comments and Notes: Estimates provided w/prockdown schedule		
Rater's name: <u>Gang Johnson</u> Signature: <u>A</u>	ut Inda	
	0	

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

90 - 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings

Excellent, Very Good, Solid in all respects. 80 - 89

Good, No major weaknesses, Fully Acceptable as is 70 – 79

Marginal, Weak, Workable but needs clarifications 60 - 69

(2)

Date:	Interview for (work): Con	tinuing Services for	r Professiona	<u>l Services</u>
Aug. 17, 2004				
Name of the Firm: PEC				
QUALIFICATIONS FACTORS			Points (0-10Q)	Weights
Project Approach/technical	issues of the Proiect		92	(40%)
General a comoch	utilized on other Sc pr	prects	36.8	
Traffix Ops- W	s collector / le	failed analysis		
Spds tudy on 46A	1-85% = 50mph) Gs	ignalize	_	
Roadway-clearz	one, lane widthy S/WMissin	g pavement cond.		
-comprel	rusive approach Drainag.	- basins jidid - Very desailed	90	(30%)
Team Experience and Make-	ор	<u> </u>	27	(00,0)
100+ firm + subs	emphasis on responsive	ness	'	
PEC designed 46		• •		
Similar Experience			90	(20%)
			18	
Diverse project	s-cities, confies SC: Ba	andall, Orange Blud	-	
·	•		90	(10%)
QA/QC Plan per Project			10-	(10 /0)
Long established,	peerveulen] 7	
30 60 90 sebmit	to be reviewed by ther	s (Deland)	7.0	
weekly discu	ession		90.8	
)			10	
Comments and Notes: 4nno	vation - reclaims	tormwater, ose	on gdt ce	ourse.
	fine to polital issue answers to ?'s	5	Ω.	
		Signature:	11 Dela	~
Rater's name: <u>Bany Johnse</u>				

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

 $90-100\,$ Outstanding, out-of-the-box, Innovative, Cost/Time Savings

80 – 89 Excellent, Very Good, Solid in all respects.

70 – 79 Good, No major weaknesses, Fully Acceptable as is

60 – 69 Marginal, Weak, Workable but needs clarifications

4

Date:

Interview for (work): Continuing Services for Professional Services

Aug. 17, 2004

Name of the Firm: WQB

QUALIFICATIONS FACTORS	Points (0-100)	Weights
Project Approach/technical issues of the Project	87	(40%)
Loudway - shoulder issere missing) add townslection -raise road above tree roots, positive diamage - shift to west of replace trees	34.8	
Trathiz - Sight distance, Bunkarothet > French dvains Team Experience and Make-Up Carrantanalysis, dynamic model	80 2d	(30%)
Blend of in-house & subs → long term relationships	-	
Similar Experience	85	(20%)
Ovange, Lake, Sein mote conf. eng. contracts SC- Midway CDB6, San ford- 1st St. Riverwalk	17	
QA/QC Plan per Project	90	(10%)
3 tiers in process - Inhouse At/OC Teams Subconsultant	84.8	
Comments and Notes: Bond QA/QC Defailed presentation		
Rater's name: Gary Johnson Signature: D	rafile	

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings

80 - 89 Excellent, Very Good, Solid in all respects.

70 – 79 Good, No major weaknesses, Fully Acceptable as is

60 - 69 Marginal, Weak, Workable but needs clarifications

	INTERVIEW RATI	NG FORM		
Date: Aug. 17, 2004 5cp. 21	Interview for (work):	Continuing Services for	Profession	al Services
Name of the Firm: <u>HDR Engi</u>	neering		·	
QUALIFICATIONS FACTOR	S		Points (0-100)	Weights
Project Approach/technica	al issues of the Project	•		(40%)
oaks near manifeir 46	1 Lake Men, shift	into promiting		(40%) · , 2
And counts, LT lanes on 46 A propose LT storage, synchro Rantoul? to create platoons Team Experience and Make	prelim costs 70	Signal AbAtignal @ -	review for	
KILHERON-Great &			25	(30%)
Similar Experience CDB Alternate, Kith	6 contract w/ Co, s leron har done elotof	in 16, contract w/ traffic work in/ Co	80 11	<u>•</u> (20%)
QA/QC Plan per Project project specific plus of	vucil independent per		77 7.	(10%)
Comments and Notes:			9	
Rater's name:Charlie U	Netzel	Signature:	evidl	
NSTRUCTIONS: Score each	criterion from 1 to 100 ba	sed on the following gen	eral guideli	nes:

90 - 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings

80 - 89Excellent, Very Good, Solid in all respects.

70 - 79Good, No major weaknesses, Fully Acceptable as is

60 - 69Marginal, Weak, Workable but needs clarifications

Date	
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Interview for (work): Continuing Services for Professional Services

Aug. 17, 2004

Name of the Firm: HNTB (OLD TE)

QUALIFICATIONS FACTORS	Points (0-100)	Weights
Project Approach/technical issues of the Project		(40%)
reconfigure CC driveways, relocate W.B 46A merce further west	2	30
Team Experience and Make-Up Old TEL plus new Leachtr of HNTB - bridge/strustures & CE/	75	(30%) >. \$
John Moure - PM Seo, survey, env. 5v5s		-
Some issues w/ post experience, mostly schedules	70	(20%) 4
QA/QC Plan per Project Jin Marino - QA/QC officer , no detail on QA/QC plan in	15	7.5 (10%)
presentation, addressed well in questions	74	(1)
Comments and Notes:		
Rater's name: Charle Wetzel Signature:	Lewest	

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

90 - 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings

80 – 89 Excellent, Very Good, Solid in all respects.

70 – 79 Good, No major weaknesses, Fully Acceptable as is

60 – 69 Marginal, Weak, Workable but needs clarifications

Date:		
Aug.	17,	2004

Interview for (work): Continuing Services for Professional Services

Name of the Firm:	HW Lochner	

QUALIFICATIONS FACTORS	Points (0-100)	W	/eights
Project Approach/technical issues of the Project			(40%)
perforated pipe option to dool us/ Row and side overlike		28	
could remove trees (tough though) Speech humps no real cost or schedule extracted, not solid on recommenda Team Experience and Make-Up	tons		
Team Experience and Make-Up	15	·-	(30%)
transtic expertie in Charmeter office		22.5	
Similar Experience nothing in Seninale, other Countrie (orange	74	14.9	(20%) 8
Osciola), FDOT	4		
QA/QC Plan per Project	75		(10%)
5 step process, dedicated methy typical FDOT approach		7.5	
	72.	8	(8)
Comments and Notes: handouts, "out of the box thinkers"			
		0	
Rater's name: Charlie Wetzel Signature:	1 RNG	<u> </u>	

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

 $90-100\,$ Outstanding, out-of-the-box, Innovative, Cost/Time Savings

80 – 89 Excellent, Very Good, Solid in all respects.

70 – 79 Good, No major weaknesses, Fully Acceptable as is

60 - 69 Marginal, Weak, Workable but needs clarifications

Date:		
_	 	

Interview for (work): Continuing Services for Professional Services

Aug. 17, 2004

Name of the Firm: Inwood

QUALIFICATIONS FACTORS	Points	Weights
Project Approach (technical iccues of the Project	(0-100)	(40%)
Project Approach/technical issues of the Project Palls into 2 categoris - troup or drainge, horiz & vist alignound issues	1	34
curve florhers, water problem of 46A pond -land locked"		
Significant warrant analysis work Tecomonid signal, public involvement		
Team Experience and Make-Up	82	(30%)
Andy Diwitt - Proj. Dir., Transp or Drawinge projects touther progress - directly to GMB Derex Den - transp. PM, David Coloner - directly PM		(30%) Z+.6
Similar Experience had contract land 3 terms (6 years)	86	(20%) _{(フ} 、こ
QA/QC Plan per Project & Buch - DA/OC officer	<u> 30</u>	(10%)
Color cheeks, con submit plans	83.8	3
Comments and Notes:		
Rater's name: Charle Wetzol Signature:	<pre>/p Wed</pre>	L.C.

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings

80 – 89 Excellent, Very Good, Solid in all respects.

70 – 79 Good, No major weaknesses, Fully Acceptable as is

60 – 69 Marginal, Weak, Workable but needs clarifications

Date:			
A	17	2004	

Interview for (work): Continuing Services for Professional Services

Aug. 17, 2004

Name of the Firm: Keith & Schnars

QUALIFICATIONS FACTORS	Points	Weights
Project Approach/technical issues of the Project		(40%)
conducted interviews wil around Co. statt, dentited areas needing sixt	38	2
sw on west side only near CC, raise roading near CC signing improvements (chevrons, hidden drives, intisiens) isight distance Qu		
"tree uplifting barrier", MOT full detour, repolize 46A		
Team Experience and Make-Up	<u>8</u> 0	(30%)
GMb-trette sub	2	(30%) 4
	_	
Other Counties	74 (4	(20%)
QA/QC Plan per Project	78	(10%)
Letailed QA/OC ples, flow diagrams	ר	(10%) (8
emphasize constructability review normal FDOT checking/coloring QA/QC process	78.6	(6)
Comments and Notes: very good boards		
Rater's name: Charle Wetzel Signature:	pwell	

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

90 - 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings

80 – 89 Excellent, Very Good, Solid in all respects.

70 – 79 Good, No major weaknesses, Fully Acceptable as is

60 - 69 Marginal, Weak, Workable but needs clarifications

Date:			
Λua	17	2004	

Interview for (work): Continuing Services for Professional Services

Aug. 17, 2004

Name of the Firm: Metric Engineering

QUALIFICATIONS FACTORS	Points (0-100)	Weights
Project Approach/technical issues of the Project	⊣ ` ′	(40%)
public involvement, coordinate is Cities & Co, Catien ment to the west	<u> </u>	32.8
sidework discussion by The Si, short connection on ratoul between		<i>)</i>
softsell compux & CC, but stops		
trettic ops discuss by dannage guy, signal e rentant is create gaps for CC	+	
Team Experience and Make-Up	86_	(30%)
?	1	(30%)
GEC, other subs - PM - Bill Andreson		<i>C</i> -
Brien Fully - PM for major rook projects	1	
	_	
Similar Experience has contract now, grad work, lest 3 years w/ Suncale experience of other Countries & FDOT, good work in traffic / Abe	1	(20%) (6 · 8 -
QA/QC Plan per Project	76	(10%)
typical color stemping procedures,	1	7.6
	83.5	
	.67	
Comments and Notes:		
Rater's name: Charle Wetzel Signature:	_KNW	={

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

 $90-100\,$ Outstanding, out-of-the-box, Innovative, Cost/Time Savings

80 – 89 Excellent, Very Good, Solid in all respects.

70 – 79 Good, No major weaknesses, Fully Acceptable as is

60 - 69 Marginal, Weak, Workable but needs clarifications

Date:			
Aua	17.	2004	

Interview for (work): <u>Continuing Services for Professional Services</u>

Name of the Firm:	PEC	

QUALIFICATIONS FACTORS	Points (0-100)	Weights
Project Approach/technical issues of the Project		(40%)
traffic ope irover, conduct signal @ 46A and courdnot my Upsale, storage length irives, tree root problems, mill & resurface, curb & rultur whele rookway 10 to 12 month rehealth for this project	32	
Team Experience and Make-Up	<u> 85 </u>	(30%)
Kur Hooper, Panepa), PMs Jun, Fursur Apried sea, survey rubs	25.	<i>.</i>
Similar Experience current contract, rimile contracts with	95	(20%) ণ
QA/QC Plan per Project	80	(10%)
constat check within Depts., on going civicin	-	$\boldsymbol{\mathscr{S}}$
typical FDot mor rehere, can taylor to Coi's needs /deries	84.5	0
Comments and Notes: decided not to go ahead up power pt. presentation scaphies for firmall		
Rater's name: Charle Wetzel Signature:	CENTER	

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

- $90-100\,$ Outstanding, out-of-the-box, Innovative, Cost/Time Savings
- 80 89 Excellent, Very Good, Solid in all respects.
- 70-79 Good, No major weaknesses, Fully Acceptable as is
- 60 69 Marginal, Weak, Workable but needs clarifications
- Below 60 Unacceptable, Needs major help to be acceptable

Date:			
Aug	17	2004	

Interview for (work): <u>Continuing Services for Professional Services</u>

<u> Aug. 17, 2004</u>

Name of the Firm: WQB

QUALIFICATIONS FACTORS	Points (0-100)	Weights
Project Approach/technical issues of the Project	 '	(40%)
realiza to west side / remove drees idutified 4 areas of	34	
Signal P46A, sight distance irrier Bunker lane improvements for o	[tred	
to CC, rynchro analysis -sin diattic demo	1	
Team Experience and Make-Up	_82	(30%)
WBB & DRMP, DRMP very good out for treftie , parkening	A.6	(30%)
Similar Experience some rockway proportion Seminale, nothing	75	(20%)
conducing w/ Lake Co.	- 15	
QA/QC Plan per Project	80	(10%)
3 tier OA/OC process 1- in-house peer review 2. QA/OC teen review 3. subconsultant peer review	8	
	83.6	(4)
Comments and Notes: had 5 in room		
Patovia namo: Cianaturo:	10.1.k0	
Rater's name: Charle Wetzel Signature:	-KWUN	

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

- 90 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings
- 80 89 Excellent, Very Good, Solid in all respects.
- Good, No major weaknesses, Fully Acceptable as is 70 - 79
- Marginal, Weak, Workable but needs clarifications 60 - 69
- Below 60 Unacceptable, Needs major help to be acceptable

Date:	
Date.	

Interview for (work): Continuing Services for Professional Services

Aug. 17, 2004

XX

Name of the Firm: HDR Engineering

QUALIFICATIONS FACTORS	Points Weights
Project Approach/technical issues of the Project	(0-100) 89 ,5 (40%)
	35,8
VERY COMPREHENSIVE, SW, PED, UTILITIES &	33,0
TRAFFIC. PERMITTING & ALL DESIGN ISSUES]
APPRESSED. VERY DETAILED TRAFFIC OPS.	
NOTHING ON PUBLIC INFORMATION	
Team Experience and Make-Up	<u></u>
	26,85
VERY GOOD, EXCELLENT EXPERIENCE	
WITH SEMINOLE COUNTY	
Similar Experience	<u>89.5</u> (20%)
	ر ۲ ک
SOUTO FITCH WITH EXCELLENT SIMILAR	
EXPERIENCE.	
QA/QC Plan per Project	<u>89.5</u> (10%)
	829
GOOD APPROACH, NOT VERLY SPECIFIC.	
	87.5
Comments and Notes: COUNTRY CLUB TOAD SPECIFIC	
GENERAL IN MINOR PROJECT 1	
NOTHING ON PUBLIC INFO	
Rater's name: Ton TADZAI Signature:	m lacki

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

90 – 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings

80 – 89 Excellent, Very Good, Solid in all respects.

70 – 79 Good, No major weaknesses, Fully Acceptable as is

60 – 69 Marginal, Weak, Workable but needs clarifications

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Date	

Aug. 17, 2004

Interview for (work): Continuing Services for Professional Services

5

Name of the Firm: HNTB

QUALIFICATIONS FACTORS	Points (0-100)	Weights
Project Approach/technical issues of the Project	90	(40%)
GREAT PRESENTATION		36
OUTSTANDING OUTLINE OF APPROACH.		
ALL COMPONENTS ADDRESSED (TRAFFIC, SW, WO, PEDS		
ENVITEDNM RUTAL)		
COST SAVING APPROACH / WELL BALANTO	95	(200/)
Team Experience and Make-Up	90_	_
OUTSTANDING TEAM EXPERIENCE		27
GIVENT DEPTH, DEDICATED TO THIS AREA		
IN-HOUSE STAFFING FOR ALL AREAS		
Similar Experience	85	(20%)
OUTSTANDING EXPERIENCE WITH		
SEMINOUE COUNTY, some problems	90	(100/)
QA/QC Plan per Project SCHEDOLING		(10%)
DCHODULUG AS PART OF SCOPE PLAUNIUG		3.0
OF PROJECT.	سر 	
> JIM MARINO QA/OC (USE CET STAFE)	(8)	7
Comments and Notes:		
STREEDED ON-TIME COMPLETION EDA/OC		
PUBLIC INVOLENTINT/ WORLD LOAD		$\overline{\mathcal{L}}$
Rater's name: Tom Tables Signature:	m/ (a)	<u> </u>

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

 $90-100\,$ Outstanding, out-of-the-box, Innovative, Cost/Time Savings

80 – 89 Excellent, Very Good, Solid in all respects.

70 – 79 Good, No major weaknesses, Fully Acceptable as is

60 – 69 Marginal, Weak, Workable but needs clarifications

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Interview for (work): Continuing Services for Professional Services

Aug. 17, 2004

Name of the Firm: HW Lochner

QUALIFICATIONS FACTORS	Points (0-100)	Weights
Project Approach/technical issues of the Project		(40%)
Trojecc Approach, comment active to		32
VERY GOOD ADDRESSED ALL ISSUES		
RELATED TO PROJECT CHAFFIC, 34, PED		
WO , UTILITY CONFLICTS). VERY DETAILED		
APPROACH. SCHEDULE & BUDGET ADDRESS	E O.	(200()
Team Experience and Make-Up & COSTS.	75	(30%)
	-	22,5
GOOD TRAM WITH GOOD EXPERIENCE	-	24 FF 57
NOT LOCAL TRAFFIC (SIGNAL) STAFF, LOCATED !	D CUEARCE	
* TECAD TECHAG BEIDGES DITET TECADS, TECHTOS	-	
(SUBS: ENVIRON, SE SURVEY, UNIVERSAL & LANDSCAPE)		(200/-)
Similar Experience	- /3	(20%)
ORANGE & OSCEDIA COUNTY, NONE IN	-	()
SEMINOUS COUNTY	_ -	
QA/QC Plan per Project	85	(10%)
QA) QC Han per Project	7	8,5
		•
EXCELLENT APPROACH. ADDRESSED	_	_
WITH DEALLES OUTLINE.	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	8)
Comments and Notes: NEW PM FROM W. VIRGINIA		
SPECIFIC TO COUNTRY CLUID TROAD		
WEARD ON SPECFIC ON PUBLIC INFO		
Rater's name: Signature:	Tom I la	de
·	()

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

90-100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings

Excellent, Very Good, Solid in all respects. 80 - 89

Good, No major weaknesses, Fully Acceptable as is 70 - 79

Marginal, Weak, Workable but needs clarifications 60 - 69

Date:		
Date:		

Interview for (work): Continuing Services for Professional Services

Aug. 17, 2004

世1

Name of the Firm: Inwood

QUALIFICATIONS FACTORS	Points (0-100)	Weights
Project Approach/technical issues of the Project	-	(40%)
		38,4
OUTSTANDING DETALLED APPROACH TO	_	
PROJECT. ADDICESSED APPROACH TO		
CONTINUING SERVICE PROJECTS AS WELL.	_	
Town Francisco and Make In	96	(30%)
Team Experience and Make-Up	- 20	(30 /0) 28.8
OSTSTANDING TEAM, OUTSTANDING EXPERIENCE		20,0
ALL TYPES WITH SEMINOLE COUNTY		
TOP NOTCES!	_	
(SUBS! ALL OUTSOURCED, EXCELLENT SUBS)		(2001)
Similar Experience	- 76	(20%)
OUTSTANDING EXPERSIENCE WITH SEMINOLE	_	19.2
	=	
QA/QC Plan per Project	96	(10%)
		9.6
QC OFFICER PERTE REVIEW	96)
EXCEURNT)
Comments and Notes: TOW TRELATED ISSUES ADTREES	CD	
OUTSTANDING APPROACH TO PUBLIC PRESENTATION		
ſ		7
Rater's name: Signature:	om flax	

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

 $90-100\,$ Outstanding, out-of-the-box, Innovative, Cost/Time Savings

80 – 89 Excellent, Very Good, Solid in all respects.

70 – 79 Good, No major weaknesses, Fully Acceptable as is

60 - 69 Marginal, Weak, Workable but needs clarifications

Date:

Interview for (work): Continuing Services for Professional Services

Aug. 17, 2004

#6

Name of the Firm: Keith & Schnars

Project Approach/technical issues of the Project VERY COMPREHENSINE PROJECT, VERY DETAILED ON SIDEMAND TREAFIEL. SW A BIT GENERAL EXCELLENT PRESENTATION Team Experience and Make-Up EXCELLENT TEAM EXPERIENCE. MATTOR PROJECTS IN DEMINDLE COUNTY.		(40%) -35,6
VERY COMPREHENSIVE BACKGROOND REVIEW FOR SAMPLE PROJECT. VERY DETAILED ON SIDEWALD TRAFFIC. SW A BIT GENERAL EXCELURAT PROJECTOR EXCELURAT PROJECTOR EXCELURAT TEAM EXPERIENCE. MATOR PROJECTS	12 _E	35,6
FOR SAMPLE PROJECT. VERY DETAILED ON SIDEWALD TRAFFICE SW A BIT GENERAL EXCELLENT PROSENTATION Team Experience and Make-Up EXCELLENT TEAM EXPERIENCE. MATTER PROJECTS	15 E	
FOR SAMPLE PROJECT. VERY DETAILED ON SIDEWALD TRAFFICE SW A BIT GENERAL EXCELLENT PROSENTATION Team Experience and Make-Up EXCELLENT TEAM EXPERIENCE. MATTER PROJECTS	الم الم	
TRAFFIC. SW A BIT GENERAL EXCELLENT PRESENTATION Team Experience and Make-Up EXCELLENT TEAM EXPERIENCE. MATOR PROSECTS		
EXCEUENT TEAM EXPERIENCE. MATOR PROTECTS		
EXCELLENT TEAM EXPERIENCE. MATOR PROTECTS		(2001)
	<u>89</u>	(30%)
	•	26.7
IN SEMINOLE COUNTY.		
Similar Experience	୧୨	(20%)
		∖७. ८
EXCELLENT MASDIC PROJECT EXPRESENCE IN		
SEMINOUE COUNTY, NO MINOR PROJECTS,	20	(400/)
QA/QC Plan per Project	89_	(/-/
		8.9
EXCEUENT DA/QC PROCESS, JERCY DETAILED.	(89
	·	
Comments and Notes: PURLE INFO PROCESS NOT ADDRESS	45 CD	
r	V	2/
Rater's name: Tom TRADEA! Signature:	mlho	///.

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

90 - 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings

80 - 89 Excellent, Very Good, Solid in all respects.

70-79 Good, No major weaknesses, Fully Acceptable as is

60 - 69 Marginal, Weak, Workable but needs clarifications

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DATE	-

Interview for (work): Continuing Services for Professional Services

Aug. 17, 2004

#3

Name of the Firm: Metric Engineering

QUALIFICATIONS FACTORS	Points	Weights
Project Approach/technical issues of the Project	(0-100) 9 o	(40%)
Troject Approach, technical issues of the Project		(,0 ,0 ,0 ,
EXCELLENT/ VERY GOOD APPRIDACY		
Team Experience and Make-Up	71	(30%)
теат ехрепенее ини тике ор		(30 /0) 27.3
EXCELLENT TEAM EXPERIENCE WITH SEMINOLE		21, 2
COUNTY.		
		(200()
Similar Experience		(20%) った。こ
EXCELLENT EXPERSIENCE WITH SEMINOUR COUNTY		_
CEI É DESIGO		
QA/QC Plan per Project	20	(10%)
		7
EXCELLENT QA/QC APPROACH		(90.5)
Comments and Notes: PUBLIC NOTEICATION APPRESSED		
ADDRESS ROW ISSUES CC ROAD SPECIFIC		$\frac{1}{2}$
NOT CONTINUING SERVICE WORLD SPECIFIC		4
Rater's name: Signature:	food fag	after !

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

- 90 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings
- 80-89 Excellent, Very Good, Solid in all respects.
- 70 79 Good, No major weaknesses, Fully Acceptable as is
- 60 69 Marginal, Weak, Workable but needs clarifications Below 60 Unacceptable, Needs major help to be acceptable

_ :.	
Date	•
Date	•

Interview for (work): Continuing Services for Professional Services

Aug. 17, 2004

#2

Name of the Firm: PEC

QUALIFICATIONS FACTORS	Points (0-100)	Weights
Project Approach/technical issues of the Project		(40%)
Troject Approach, teemmen seasons		
OUTSTANDING PROJECT (& MINOR PROJECT)	-	
APPROACH. VERLY DETAILED IN ALL		
ASPECTS OF THE PROJECT		
Team Experience and Make-Up	92	(30%)
OUTSTANDING TEAM EXPERIENCE, SPECIFIC		
TO MINOR MAJOR PROJECTS,		
VERY STRONG IN-HOUSE SUPPORT		
OUTSTANDING SUB-COU SULTANTS.		(2001)
Similar Experience	72	(20%)
OUTSTANDING SIMILATE EXPERCIENCE WITH SEMINOLE COUNTY, 15 CLASS		
QA/QC Plan per Project	52_	(10%)
OUTSTANDING HISTORY OF OA/QC		2
Comments and Notes: ADDITESSED PUBLIC INVOLVEMENT	 -/	
NEORINATION . ADDRESSED APPRICACH TO SP		
PROJECT AND OUTTRALL FOR MILNOR PR	OSECTS	10
Rater's name: TON TADEA! Signature:		

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

90 - 100 Outstanding, out-of-the-box, Innovative, Cost/Time Savings

80 – 89 Excellent, Very Good, Solid in all respects.

70 - 79 Good, No major weaknesses, Fully Acceptable as is

60 - 69 Marginal, Weak, Workable but needs clarifications

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Interview for (work): Continuing Services for Professional Services

Aug. 17, 2004

X7

Name of the Firm: WQB

QUALIFICATIONS FACTORS	Points (0-100)	Weights
Project Approach/technical issues of the Project	87	(40%)
EXCELLENT PROJECT APPROACH FOR MINOR PROJECT (OVERALL) AND SAMPLE PROJECT		
TETAL OCIENTED, UERY GOOD PRESENTATION. Team Experience and Make-Up	<u>87</u>	(30%)
VERY GOOD TEAM EXPERIENCE NOT FAMILUAR WITH SURVEY FIRM.		
MULIPUT FIRMS INCLUDING DIEMP PARET OF TEAM. Similar Experience	87	(20%)
EXCELLENT EXPERIENCE WITHIN SEMINOLE COUNTY, MINOR PROJECTS COBG. QA/QC Plan per Project	87	(10%)
EXCELLENT QA/QC PROCESS PEER REVIEW / TEAM REVIEW	87	
Comments and Notes: CONFRED OVERALL PROCESS FOR PROJECTS. APPRESS PROCESS CONCERNING PUBLIC INFORMATION / INFORMATION Rater's name: TOM RADRAL Signature:		

INSTRUCTIONS: Score each criterion from 1 to 100 based on the following general guidelines:

 $90-100\,$ Outstanding, out-of-the-box, Innovative, Cost/Time Savings

80 – 89 Excellent, Very Good, Solid in all respects.

70 – 79 Good, No major weaknesses, Fully Acceptable as is

60 – 69 Marginal, Weak, Workable but needs clarifications

PROFESSIONAL SERVICES AGREEMENT (PS-5165-04/AJR)

THIS AGREEMENT is made and entered into this day of
, 20, by and between INWOOD CONSULTING ENGINEERS,
INC., duly authorized to conduct business in the State of Florida, whose
address is 870 Clark Street, Oviedo, Florida 32765, hereinafter called
the "CONSULTANT" and SEMINOLE COUNTY, a political subdivision of the
State of Florida, whose address is Seminole County Services Building,
1101 East First Street, Sanford, Florida 32771, hereinafter called the
"COUNTY".

WITNESSETH:

WHEREAS, the COUNTY desires to retain the services of a competent and qualified consultant to provide professional services for Public Works minor projects on a continuous basis in Seminole County; and

WHEREAS, the COUNTY has requested and received expressions of interest for the retention of services of consultants; and

WHEREAS, the CONSULTANT is competent and qualified to furnish professional services to the COUNTY and desires to provide professional services according to the terms and conditions stated herein,

NOW, THEREFORE, in consideration of the mutual understandings and covenants set forth herein, the COUNTY and the CONSULTANT agree as follows:

SECTION 1. SERVICES. The COUNTY does hereby retain the CONSULTANT to furnish professional services and perform those tasks as further described in the Scope of Services attached hereto as Exhibit "A" and made a part hereof. Required services shall be specifically enumerated, described and depicted in the Work Orders authorizing performance of the specific project, task or study. This Agreement standing alone does not authorize the performance of any work or require the COUNTY to place any orders for work.

SECTION 2. TERM. This Agreement shall take effect on the date of its execution by the COUNTY and shall run for a period of three (3) years and, at the sole option of COUNTY, may be renewed for two (2) successive periods not to exceed one (1) year each. Expiration of the term of this Agreement shall have no effect upon Work Orders issued pursuant to this Agreement and prior to the expiration date. Obligations entered therein by both parties shall remain in effect until completion of the work authorized by the Work Order.

SECTION 3. AUTHORIZATION FOR SERVICES. Authorization for performance of professional services by the CONSULTANT under this Agreement shall be in the form of written Work Orders issued and executed by the COUNTY and signed by the CONSULTANT. A sample Work Order is attached hereto as Exhibit "B". Each Work Order shall describe the services required, state the dates for commencement and completion of work and establish the amount and method of payment. The Work Orders will be issued under and shall incorporate the terms of this Agreement. The COUNTY makes no covenant or promise as to the number of available projects, nor that, the CONSULTANT will perform any project for the COUNTY during the life of this Agreement. The COUNTY reserves the right to contract with other parties for the services contemplated by this Agreement when it is determined by the COUNTY to be in the best interest of the COUNTY to do so.

the CONSULTANT shall be commenced, as specified in such Work Orders as may be issued hereunder, and shall be completed within the time specified therein. In the event the COUNTY determines that significant benefits would accrue from expediting an otherwise established time schedule for completion of services under a given Work Order, that Work Order may include a negotiated schedule of incentives based on time

savings.

SECTION 5. COMPENSATION. The COUNTY agrees to compensate the CONSULTANT for the professional services called for under this Agreement on either a "Fixed Fee" basis or on a "Time Basis Method". If a Work Order is issued under a "Time Basis Method," then CONSULTANT shall be compensated in accordance with the rate schedule attached as Exhibit "C". If a Work Order is issued for a "Fixed Fee Basis," then the applicable Work Order Fixed Fee amount shall include any and all reimbursable expenses. Annual compensation paid to CONSULTANT, including reimbursable expenses, shall not exceed COUNTY budgeted amounts for services under this Agreement.

"Time Basis Method," then reimbursable expenses are in addition to the hourly rates. Reimbursable expenses are subject to the applicable "Not-to-Exceed" or "Limitation of Funds" amount set forth in the Work Order. Reimbursable expenses may include actual expenditures made by the CONSULTANT, his employees or his professional associates in the interest of the Project for the expenses listed in the following paragraphs:

- (a) Expenses of transportation, when traveling in connection with the Project, based on Sections 112.061(7) and (8), Florida Statutes, or their successor; long distance calls and telegrams; and fees paid for securing approval of authorities having jurisdiction over the Project.
- (b) Expense of reproductions, postage and handling of drawings and specifications.
- (c) If authorized in writing in advance by the COUNTY, the cost of other expenditures made by the CONSULTANT in the interest of the Project.

SECTION 7. PAYMENT AND BILLING.

- (a) If the Scope of Services required to be performed by a Work Order is clearly defined, the Work Order shall be issued on a "Fixed Fee" basis. The CONSULTANT shall perform all work required by the Work Order but, in no event, shall the CONSULTANT be paid more than the negotiated Fixed Fee amount stated therein.
- (b) If the Scope of Services is not clearly defined, the Work Order may be issued on a "Time Basis Method" and contain a Not-to Exceed amount. If a Not-to-Exceed amount is provided, the CONSULTANT shall perform all work required by the Work Order; but, in no event, shall the CONSULTANT be paid more than the Not-to-Exceed amount specified in the applicable Work Order.
- (c) If the Scope of Services is not clearly defined, the Work Order may be issued on a "Time Basis Method" and contain a Limitation of Funds amount. The CONSULTANT is not authorized to exceed that amount without the prior written approval of the COUNTY. Said approval, if given by the COUNTY, shall indicate a new Limitation of Funds amount. The CONSULTANT shall advise the COUNTY whenever the CONSULTANT has incurred expenses on any Work Order that equals or exceeds eighty percent (80%) of the Limitation of Funds amount.
- (d) For Work Orders issued on a "Fixed Fee Basis," the CONSULTANT may invoice the amount due based on the percentage of total Work Order services actually performed and completed; but, in no event, shall the invoice amount exceed a percentage of the Fixed Fee amount equal to a percentage of the total services actually completed. The COUNTY shall pay the CONSULTANT ninety percent (90%) of the approved amount on Work Orders issued on a "Fixed Fee Basis".
- (e) For Work Orders issued on a "Time Basis Method" with a Notto-Exceed amount, the CONSULTANT may invoice the amount due for actual

work hours performed but, in no event, shall the invoice amount exceed a percentage of the Not-to-Exceed amount equal to a percentage of the total services actually completed. The COUNTY shall pay the CONSULTANT ninety percent (90%) of the approved amount on Work Orders issued on a "Time Basis Method" with a Not-to-Exceed amount.

- (f) Each Work Order issued on a "Fixed Fee Basis" or "Time Basis Method" with a Not-to-Exceed amount shall be treated separately for retainage purposes. If the COUNTY determines that work is substantially complete and the amount retained is considered to be in excess, the COUNTY may, at its sole and absolute discretion, release the retainage or any portion thereof.
- (g) For Work Orders issued on a "Time Basis Method" with a Limitation of Funds amount, the CONSULTANT may invoice the amount due for services actually performed and completed. The COUNTY shall pay the CONSULTANT one hundred percent (100%) of the approved amount on Work Orders issued on a "Time Basis Method" with a Limitation of Funds amount.
- (h) Payments shall be made by the COUNTY to the CONSULTANT when requested as work progresses for services furnished, but not more than once monthly. Each Work Order shall be invoiced separately. CONSULTANT shall render to COUNTY, at the close of each calendar month, an itemized invoice properly dated, describing any services rendered, the cost of the services, the name and address of the CONSULTANT, Work Order Number, Contract Number and all other information required by this Agreement.

The original invoice shall be sent to:

Director of County Finance Seminole County Board of County Commissioners Post Office Box 8080 Sanford, Florida 32772

A duplicate copy of the invoice shall be sent to:

Seminole County Engineering Department 520 W. Lake Mary Blvd., Ste 200 Sanford, Florida 32773

(i) Payment shall be made after review and approval by COUNTY within thirty (30) days of receipt of a proper invoice from the CONSULTANT.

SECTION 8. GENERAL TERMS OF PAYMENT AND BILLING.

- (a) Upon satisfactory completion of work required hereunder and, upon acceptance of the work by the COUNTY, the CONSULTANT may invoice the COUNTY for the full amount of compensation provided for under the terms of this Agreement including any retainage and less any amount already paid by the COUNTY. The COUNTY shall pay the CONSULTANT within thirty (30) days of receipt of proper invoice.
- (b) The COUNTY may perform or have performed an audit of the records of the CONSULTANT after final payment to support final payment hereunder. This audit would be performed at a time mutually agreeable to the CONSULTANT and the COUNTY subsequent to the close of the final fiscal period in which the last work is performed. Total compensation to the CONSULTANT may be determined subsequent to an audit as provided for in subsections (b) and (c) of this Section, and the total compensation so determined shall be used to calculate final payment to the CONSULTANT. Conduct of this audit shall not delay final payment as provided by subsection (a) of this Section.
- (c) In addition to the above, if federal funds are used for any work under the Agreement, the Department of Housing and Urban Development, the Comptroller General of the United States, or any of their duly authorized representatives, shall have access to any books, documents, papers, and records, of the CONSULTANT which are directly pertinent to work performed under this Agreement for purposes of making audit, examination, excerpts and transcriptions.

- (d) The CONSULTANT agrees to maintain all books, documents, papers, accounting records and other evidences pertaining to work performed under this Agreement in such a manner as will readily conform to the terms of this Agreement and to make such materials available at the CONSULTANT'S office at all reasonable times during the Agreement period and for five (5) years from the date of final payment under the contract for audit or inspection as provided for in subsections (b) and (c) of this Section.
- (e) In the event any audit or inspection conducted after final payment, but within the period provided in paragraph (d) of this Section reveals any overpayment by the COUNTY under the terms of the Agreement, the CONSULTANT shall refund such overpayment to the COUNTY within thirty (30) days of notice by the COUNTY.

SECTION 9. RESPONSIBILITIES OF THE CONSULTANT.

- (a) The CONSULTANT shall be responsible for the professional quality, technical accuracy, competence, methodology, accuracy and the coordination of all of the following which are listed for illustration purposes and not as a limitation: documents, analysis, reports, data, plans, plats, maps, surveys, specifications, and any and all other services of whatever type or nature furnished by the CONSULTANT under this Agreement. The CONSULTANT shall, without additional compensation, correct or revise any errors or deficiencies in his plans, analysis, data, reports, designs, drawings, specifications, and any and all other services of whatever type or nature.
- (b) Neither the COUNTY'S review, approval or acceptance of, nor payment for, any of the services required shall be construed to operate as a waiver of any rights under this Agreement nor of any cause of action arising out of the performance of this Agreement and the CONSULTANT shall be and always remain liable to the COUNTY in accordance

with applicable law for any and all damages to the COUNTY caused by the CONSULTANT'S negligent or wrongful performance of any of the services furnished under this Agreement.

reference data, survey data, plans and reports or any other form of written instrument or document that may result from the CONSULTANT'S services or have been created during the course of the CONSULTANT'S performance under this Agreement shall become the property of the COUNTY after final payment is made to the CONSULTANT.

SECTION 11. TERMINATION.

- (a) The COUNTY may, by written notice to the CONSULTANT terminate this Agreement or any Work Order issued hereunder, in whole or in part, at any time, either for the COUNTY'S convenience or because of the failure of the CONSULTANT to fulfill its Agreement obligations. Upon receipt of such notice, the CONSULTANT shall:
- (1) immediately discontinue all services affected unless the notice directs otherwise, and
- (2) deliver to the COUNTY all data, drawings, specifications, reports, estimates, summaries, and any and all such other information and materials of whatever type or nature as may have been accumulated by the CONSULTANT in performing this Agreement, whether completed or in process.
- (b) If the termination is for the convenience of the COUNTY, the CONSULTANT shall be paid compensation for services performed to the date of termination. If this Agreement calls for the payment based on a Fixed Fee amount, the CONSULTANT shall be paid no more than a percentage of the Fixed Fee amount equivalent to the percentage of the completion of work, as determined solely and conclusively by the COUNTY, contemplated by this Agreement.

- If the termination is due to the failure of the CONSULTANT to fulfill its Agreement obligations, the COUNTY may take over the work and prosecute the same to completion by other Agreements or otherwise. In such case, the CONSULTANT shall be liable to the COUNTY for all reasonable additional costs occasioned to the COUNTY thereby. The CONSULTANT shall not be liable for such additional costs if the failure to perform the Agreement arises without any fault or negligence of the CONSULTANT; provided, however, that the CONSULTANT shall be responsible and liable for the actions of its subcontractors, agents, employees and persons and entities of a similar type or nature. Such causes may include acts of God or of the public enemy, acts of the COUNTY in either it's sovereign or contractual capacity, fires, floods, epidemics, quarantine restrictions, strikes, freight embargoes, and unusually severe weather; but, in every case, the failure to perform must be beyond the control and without any fault or negligence of the CONSULTANT.
- (d) If, after notice of termination for failure to fulfill its Agreement obligations, it is determined that the CONSULTANT had not so failed, the termination shall be conclusively deemed to have been effected for the convenience of the COUNTY. In such event, adjustment in the Agreement price shall be made as provided in subsection (b) of this Section.
- (e) The rights and remedies of the COUNTY provided for in this Section are in addition and supplemental to any and all other rights and remedies provided by law or under this Agreement.
- SECTION 12. AGREEMENT AND WORK ORDER IN CONFLICT. Whenever the terms of this Agreement conflict with any Work Order issued pursuant to it, the Agreement shall prevail.
- SECTION 13. EQUAL OPPORTUNITY EMPLOYMENT. The CONSULTANT agrees that it will not discriminate against any employee or applicant for

employment for work under this Agreement because of race, color, religion, sex, age, disability, or national origin and will take steps to ensure that applicants are employed, and employees are treated during employment, without regard to race, color, religion, sex, age, disability, or national origin. This provision shall include, but not be limited to, the following: employment, upgrading, demotion or transfer; recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship.

SECTION 14. NO CONTINGENT FEES. The CONSULTANT warrants that it has not employed or retained any company or person, other than a bona fide employee working solely for the CONSULTANT to solicit or secure this Agreement and that it has not paid or agreed to pay any person, company, corporation, individual or firm, other than a bona fide employee working solely for the CONSULTANT, any fee, commission, percentage, gift, or other consideration contingent upon or resulting from award or making of this Agreement. For the breach or violation of this provision, the COUNTY shall have the right to terminate the Agreement at its sole discretion, without liability and to deduct from the Agreement price, or otherwise recover, the full amount of such fee, commission, percentage, gift, or consideration.

SECTION 15. CONFLICT OF INTEREST.

- (a) The CONSULTANT agrees that it will not contract for or accept employment for the performance of any work or service with any individual, business, corporation or government unit that would create a conflict of interest in the performance of its obligations pursuant to this Agreement with the COUNTY.
- (b) The CONSULTANT agrees that it will neither take any action nor engage in any conduct that would cause any COUNTY employee to

violate the provisions of Chapter 112, Florida Statutes, relating to ethics in government.

(c) In the event that CONSULTANT causes or in any way promotes or encourages a COUNTY officer, employee, or agent to violate Chapter 112, Florida Statutes, the COUNTY shall have the right to terminate this Agreement.

SECTION 16. ASSIGNMENT. This Agreement, or any interest herein, shall not be assigned, transferred, or otherwise encumbered, under any circumstances, by the parties hereto without prior written consent of the other party and in such cases only by a document of equal dignity herewith.

SECTION 17. SUBCONTRACTORS. In the event that the CONSULTANT, during the course of the work under this Agreement, requires the services of any subcontractors or other professional associates in connection with services covered by this Agreement, the CONSULTANT must first secure the prior express written approval of the COUNTY. If subcontractors or other professional associates are required in connection with the services covered by this Agreement, CONSULTANT shall remain fully responsible for the services of subcontractors or other professional associates.

SECTION 18. INDEMNIFICATION OF COUNTY. The CONSULTANT agrees to hold harmless, replace, and indemnify the COUNTY, its commissioners, officers, employees, and agents against any and all claim, losses, damages or lawsuits for damages, arising from, allegedly arising from, or related to the provision of services hereunder by the CONSULTANT, whether caused by the CONSULTANT or otherwise. This hold harmless, release and indemnification shall include any claim based on negligence, action or inaction of the parties.

SECTION 19. INSURANCE.

- (a) GENERAL. The CONSULTANT shall at the CONSULTANT'S own cost, procure the insurance required under this Section.
- The CONSULTANT shall furnish the COUNTY with a Certifi-(1)cate of Insurance signed by an authorized representative of the insurer evidencing the insurance required by this Section (Professional Liability, Workers' Compensation/Employer's Liability and Commercial General Liability). The COUNTY, its officials, officers, and employees shall be named additional insured under the Commercial General Liability policy. The Certificate of Insurance shall provide that the COUNTY shall be given not less than thirty (30) days written notice prior to cancellation or restriction of coverage. Until such time as insurance is no longer required to be maintained by the CONSULTANT, the CONSULTANT shall provide the COUNTY with a renewal or replacement Certificate of Insurance not less than thirty (30) days before expiration or replacement of the insurance for which a previous certificate has been provided.
- being provided in accordance with the Agreement and that the insurance is in full compliance with the requirements of the Agreement. In lieu of the statement on the Certificate, the CONSULTANT shall, at the option of the COUNTY submit a sworn, notarized statement from an authorized representative of the insurer that the Certificate is being provided in accordance with the Agreement and that the insurance is in full compliance with the requirements of the Agreement. The Certificate shall have this Agreement number clearly marked on its face.
- (3) In addition to providing the Certificate of Insurance, if required by the COUNTY, the CONSULTANT shall, within thirty (30) days after receipt of the request, provide the COUNTY with a certified copy

of each of the policies of insurance providing the coverage required by this Section.

- (4) Neither approval by the COUNTY nor failure to disapprove the insurance furnished by a CONSULTANT shall relieve the CONSULTANT of the CONSULTANT'S full responsibility for performance of any obligation including CONSULTANT indemnification of COUNTY under this Agreement.
- (b) <u>INSURANCE COMPANY REQUIREMENTS</u>. Insurance companies providing the insurance under this Agreement must meet the following requirements:
- (1) Companies issuing policies other than Workers' Compensation must be authorized to conduct business in the State of Florida and prove same by maintaining Certificates of Authority issued to the companies by the Department of Insurance of the State of Florida. Policies for Workers' Compensation may be issued by companies authorized as a group self-insurer by Section 440.57, Florida Statutes.
- (2) In addition, such companies other than those authorized by Section 440.57, Florida Statutes, shall have and maintain a Best's Rating of "A" or better and a Financial Size Category of "VII" or better according to A.M. Best Company.
- providing the insurance coverage required by this Agreement, an insurance company shall: 1) lose its Certificate of Authority, 2) no longer comply with Section 440.57, Florida Statutes, or 3) fail to maintain the requisite Best's Rating and Financial Size Category, the CONSULTANT shall, as soon as the CONSULTANT has knowledge of any such circumstance, immediately notify the COUNTY and immediately replace the insurance coverage provided by the insurance company with a different insurance company meeting the requirements of this Agreement. Until such time as

the CONSULTANT has replaced the unacceptable insurer with an insurer acceptable to the COUNTY the CONSULTANT shall be deemed to be in default of this Agreement.

(c) <u>SPECIFICATIONS</u>. Without limiting any of the other obligations or liability of the CONSULTANT, the CONSULTANT shall, at the CONSULTANT'S sole expense, procure, maintain and keep in force amounts and types of insurance conforming to the minimum requirements set forth in this subsection. Except as otherwise specified in the Agreement, the insurance shall become effective prior to the commencement of work by the CONSULTANT and shall be maintained in force until the Agreement completion date. The amounts and types of insurance shall conform to the following minimum requirements.

(1) Workers' Compensation/Employer's Liability.

- shall the CONSULTANT'S insurance The (A) CONSULTANT for liability which would be covered by the latest edition of the standard Workers' Compensation Policy, as filed for use in Florida by the National Council on Compensation Insurance, without restrictive The CONSULTANT will also be responsible for procuring endorsements. proper proof of coverage from its subcontractors of every tier for liability which is a result of a Workers' Compensation injury to the The minimum required limits to be provided subcontractor's employees. by both the CONSULTANT and its subcontractors are outlined in subsection In addition to coverage for the Florida Workers' Compensation Act, where appropriate, coverage is to be included for the United States Longshoremen and Harbor Workers' Compensation Act, Federal Employers' Liability Act and any other applicable federal or state law.
- (B) Subject to the restrictions of coverage found in the standard Workers' Compensation Policy, there shall be no maximum limit on the amount of coverage for liability imposed by the Florida

Workers' Compensation Act, the United States Longshoremen's and Harbor Workers' Compensation Act, or any other coverage customarily insured under Part One of the standard Workers' Compensation Policy.

The minimum amount of coverage under Part Two of (C) the standard Workers' Compensation Policy shall be:

\$ 500,000.00	(Each Accident)
\$1,000,000.00	(Disease-Policy Limit)
\$ 500,000.00	(Disease-Each Employee)

- Commercial General Liability. (2)
- cover the shall insurance CONSULTANT'S (A) The CONSULTANT for those sources of liability which would be covered by the latest edition of the standard Commercial General Liability Coverage Form (ISO Form CG 00 01), as filed for use in the State of Florida by the Insurance Services Office, without the attachment of restrictive endorsements other than the elimination of Coverage C, Medical Payment and the elimination of coverage for Fire Damage Legal Liability.
- The minimum limits to be maintained by the (B) CONSULTANT (inclusive of any amounts provided by an Umbrella or Excess policy) shall be as follows:

LIMITS

General Aggregate

SThree (3) Times the Each Occurrence Limit

Personal & Advertising

\$1,000,000.00

Injury Limit

Each Occurrence Limit

\$1,000,000.00

- The CONSULTANT shall Professional Liability Insurance. (3) DOLLARS NO/100 ONE MILLION AND carry limits of not less than (\$1,000,000.00).
- The insurance provided by CONSULTANT pursuant to COVERAGE. (d) this Agreement shall apply on a primary basis and any other insurance or self-insurance maintained by the COUNTY or the COUNTY'S officials,

officers, or employees shall be excess of and not contributing with the insurance provided by or on behalf of the CONSULTANT.

- (e) OCCURRENCE BASIS. The Workers' Compensation Policy and the Commercial General Liability required by this Agreement shall be provided on an occurrence rather than a claims-made basis. The Professional Liability insurance policy must either be on an occurrence basis, or, if a claims-made basis, the coverage must respond to all claims reported within three (3) years following the period for which coverage is required and which would have been covered had the coverage been on an occurrence basis.
- (f) <u>OBLIGATIONS</u>. Compliance with the foregoing insurance requirements shall not relieve the CONSULTANT, its employees or agents of liability from any obligation under a Section or any other portions of this Agreement.

SECTION 20. ALTERNATIVE DISPUTE RESOLUTION (ADR).

- (a) In the event of a dispute related to any performance or payment obligation arising under this Agreement, the parties agree to exhaust COUNTY ADR procedures prior to filing suit or otherwise pursuing legal remedies. COUNTY ADR procedures for proper invoice and payment disputes are set forth in Section 55.1, "Prompt Payment Procedures," Seminole County Administrative Code. Contract claims include all controversies, except disputes addressed by the "Prompt Payment Procedures," arising under this Agreement with ADR procedures set forth in Section 220.102, "Contract Claims," Seminole County Code.
- (b) CONSULTANT agrees that it will file no suit or otherwise pursue legal remedies based on facts or evidentiary materials that were not presented for consideration in the COUNTY ADR procedures set forth in subsection (a) above of which the CONSULTANT had knowledge and failed to present during the COUNTY ADR procedures.

(c) In the event that COUNTY ADR procedures are exhausted and a suit is filed or legal remedies are otherwise pursued, the parties shall exercise best efforts to resolve disputes through voluntary mediation. Mediator selection and the procedures to be employed in voluntary mediation shall be mutually acceptable to the parties. Costs of voluntary mediation shall be shared equally among the parties participating in the mediation.

SECTION 21. REPRESENTATIVES OF THE COUNTY AND THE CONSULTANT.

- (a) It is recognized that questions in the day-to-day conduct of performance pursuant to this Agreement will arise. The COUNTY, upon request by the CONSULTANT, shall designate in writing and shall advise the CONSULTANT in writing of one (1) or more of its employees to whom all communications pertaining to the day-to-day conduct of this Agreement shall be addressed. The designated representative shall have the authority to transmit instructions, receive information and interpret and define the COUNTY'S policy and decisions pertinent to the work covered by this Agreement.
- (b) The CONSULTANT shall, at all times during the normal work week, designate or appoint one or more representatives of the CONSULTANT who are authorized to act in behalf of and bind the CONSULTANT regarding all matters involving the conduct of the performance pursuant to this Agreement and shall keep the COUNTY continually and effectively advised of such designation.
- SECTION 22. ALL PRIOR AGREEMENTS SUPERSEDED. This document incorporates and includes all prior negotiations, correspondence, conversations, agreements or understandings applicable to the matters contained herein and the parties agree that there are no commitments, agreements or understandings concerning the subject matter of this Agreement that are not contained or referred to in this document.

Accordingly, it is agreed that no deviation from the terms hereof shall be predicated upon any prior representations or agreements, whether oral or written.

SECTION 23. MODIFICATIONS, AMENDMENTS OR ALTERATIONS. No modification, amendment or alteration in the terms or conditions contained herein shall be effective unless contained in a written document executed with the same formality and of equal dignity herewith.

SECTION 24. INDEPENDENT CONTRACTOR. It is agreed that nothing herein contained is intended or should be construed as in any manner creating or establishing a relationship of co-partners between the parties, or as constituting the CONSULTANT (including its officers, employees, and agents) the agent, representative, or employee of the COUNTY for any purpose, or in any manner, whatsoever. The CONSULTANT is to be and shall remain forever an independent contractor with respect to all services performed under this Agreement.

SECTION 25. EMPLOYEE STATUS. Persons employed by the CONSULTANT in the performance of services and functions pursuant to this Agreement shall have no claim to pension, workers' compensation, unemployment compensation, civil service or other employee rights or privileges granted to the COUNTY'S officers and employees either by operation of law or by the COUNTY.

SECTION 26. SERVICES NOT PROVIDED FOR. No claim for services furnished by the CONSULTANT not specifically provided for herein shall be honored by the COUNTY.

SECTION 27. PUBLIC RECORDS LAW. CONSULTANT acknowledges COUNTY'S obligations under Article I, Section 24, Florida Constitution and Chapter 119, Florida Statutes, to release public records to members of the public upon request. CONSULTANT acknowledges that COUNTY is required to comply with Article I, Section 24, Florida Constitution and Chapter

119, Florida Statutes, in the handling of the materials created under this Agreement and that said statute controls over the terms of this Agreement.

SECTION 28. COMPLIANCE WITH LAWS AND REGULATIONS. In providing all services pursuant to this Agreement, the CONSULTANT shall abide by all statutes, ordinances, rules, and regulations pertaining to, or regulating the provisions of, such services, including those now in effect and hereafter adopted. Any violation of said statutes, ordinances, rules, or regulations shall constitute a material breach of this Agreement, and shall entitle the COUNTY to terminate this Agreement immediately upon delivery of written notice of termination to the CONSULTANT.

section 29. Notices. Whenever either party desires to give notice unto the other, it must be given by written notice, sent by registered or certified United States mail, with return receipt requested, addressed to the party for whom it is intended at the place last specified and the place for giving of notice shall remain such until it shall have been changed by written notice in compliance with the provisions of this Section. For the present, the parties designate the following as the respective places for giving of notice, to-wit:

FOR COUNTY:

Engineering 520 W. Lake Mary Blvd., Ste 200 Sanford, FL 32773

FOR CONSULTANT:

Inwood Consulting Engineers, Inc. 870 Clark St. Oviedo, FL 32765

SECTION 30. RIGHTS AT LAW RETAINED. The rights and remedies of the COUNTY, provided for under this Agreement, are in addition and supplemental to any other rights and remedies provided by law.

IN WITNESS WHEREOF, the parties hereto have made and executed this Agreement on the date below written for execution by the COUNTY. INWOOD CONSULTING ENGINEERS, INC. ATTEST: ANDREW D. DEWITT, Vice-President DAVID COLEMAN, Vice-President Date:_____ (CORPORATE SEAL) BOARD OF COUNTY COMMISSIONERS ATTEST: SEMINOLE COUNTY, FLORIDA MARYANNE MORSE Clerk to the Board of County Commissioners of Date:_____ Seminole County, Florida. As authorized for execution by For use and reliance the Board of County Commissioners of Seminole County only. at their ______, 20____ regular meeting. Approved as to form and legal sufficiency. County Attorney AC/lpk 9/24/04 ps-5165-inwood Attachments: Exhibit "A" - Scope of Services Exhibit "B" - Sample Work Order Exhibit "C" - Rate Schedule . Exhibit "D" - Truth in Negotiations Certificate

Scope of Services Continuous Professional Services Contract for Public Works Minor Projects Construction Cost Less than One Million Dollar

Seminole County is requesting continuing services for professional services as defined by Florida Statue 287.055 (CCNA). Under CCNA, work orders are currently limited by construction costs of \$1,000,000 or study costs of \$50,000.

It is Seminole County's desire to retain multiple consultants to perform, but not be limited to construction plan preparation, environmental and drainage permitting for minor projects. These services will vary in complexity from a simple turn lane to widening a two lane highway to three lanes with ex-filtration system. Some projects will require preliminary and final design phases and intensive sub-basin and environmental permitting.

The work orders under this contract will be inclusive of surveying, soil and geotechnical analysis, structure analysis and any other analysis that would be needed to produce a set of construction plans. The projects will include but not limited to:

- 1. Roadway Reconstruction Projects
- 2. Roadway Traffic Safety Projects
- 3. Intersection Improvements
- 4. Storm Drainage system analysis
- 5. Bridge replacements
- 6. Traffic signal design
- 7. Traffic calming analysis and design.

All projects will require submittal of two sets of original reproducible plans (11-17), two sets of signed and sealed plans (11-17), electronic files in PDF and CAD format, and one set of full size Mylar.

Exhibit "B"

Board of County Commissioners SEMINOLE COUNTY, FLORIDA

WORK ORDER

Work Order Number:

Master Agreement No.: Contract Title: Project Title: Consultant: Address: ATTACHMENTS TO THIS WORK ORDER: METHOD OF COMPENSATION: [] drawings/plans/specifications [] fixed fee basis [] scope of services [] time basis-not-to-exceed [] special conditions [] time basis-limitation of funds Term: This Work Order shall terminate upon completion of the project or __ _____ from the date of execution, whichever comes first. Work Order Amount: ____ ____DOLLARS (\$ IN WITNESS WHEREOF, the parties hereto have made and executed this Work Order on this ______ day of , 20_____, for the purposes stated herein. (THIS SECTION TO BE COMPLETED BY THE COUNTY) ATTEST: (Company Name) , Secretary , President (CORPORATE SEAL) ATTEST: BOARD OF COUNTY COMMISSIONERS SEMINOLE COUNTY, FLORIDA MARYANNE MORSE DARYL G. MCLAIN, Chairman Clerk to the Board of County Commissioners of Seminole County, Florida For use and reliance of Seminole County only. As authorized for execution by the Board of Approved as to Form and legal sufficiency. County Commissioners at their 20____ regular meeting.

County Attorney

WORK ORDER TERMS AND CONDITIONS

- a) Execution of this Work Order by the COUNTY shall serve as authorization for the CONSULTANT to provide, for the stated project, professional services as set out in the Scope of Services attached as Exhibit "A" to the Master Agreement cited on the face of this Work Order and as further delineated in the attachments listed on this Work Order.
- b) The CONSULTANT shall provide said services pursuant to this Work Order, its Attachments, and the cited Master Agreement (as amended, if applicable) which is incorporated herein by reference as if it had been set out in its entirety.
- c) Whenever the Work Order conflicts with the cited Master Agreement, the Master Agreement shall prevail.
- d) METHOD OF COMPENSATION If the compensation is based on a:
 - (i) FIXED FEE BASIS, then the Work Order Amount becomes the Fixed Fee Amount and the CONSULTANT shall perform all work required by this Work Order for the Fixed Fee Amount. The Fixed Fee is an all-inclusive Firm Fixed Price binding the CONSULTANT to complete the work for the Fixed Fee Amount regardless of the costs of performance. In no event shall the CONSULTANT be paid more than the Fixed Fee Amount.
 - (ii) TIME BASIS WITH A NOT-TO-EXCEED AMOUNT, then the Work Order Amount becomes the Not-to-Exceed Amount and the CONSULTANT shall perform all the work required by this Work Order for a sum not exceeding the Not-to-Exceed Amount. In no event is the CONSULTANT authorized to incur expenses exceeding the not-to-exceed amount without the express written consent of the COUNTY. Such consent will normally be in the form of an amendment to this Work Order. The CONSULTANT's compensation shall be based on the actual work required by this Work Order and the Labor Hour Rates established in the Master Agreement.
 - (iii) TIME BASIS WITH A LIMITATION OF FUNDS AMOUNT, then the Work Order Amount becomes the Limitation of Funds amount and the CONSULTANT is not authorized to exceed the Limitation of Funds amount without prior written approval of the COUNTY. Such approval, if given by the COUNTY, shall indicate a new Limitation of Funds amount. The CONSULTANT shall advise the COUNTY whenever the CONSULTANT has incurred expenses on this Work Order that equals or exceeds eighty percent (80%) of the Limitation of Funds amount. The CONSULTANT's compensation shall be based on the actual work required by this Work Order and the Labor Hour Rates established in the Master Agreement.
- e) Payment to the CONSULTANT shall be made by the COUNTY in strict accordance with the payment terms of the referenced Master Agreement.
- f) It is expressly understood by the CONSULTANT that this Work Order, until executed by the COUNTY, does not authorize the performance of any services by the CONSULTANT and that the COUNTY, prior to its execution of the Work Order, reserves the right to authorize a party other than the CONSULTANT to perform the services called for under this Work Order; if it is determined that to do so is in the best interest of the COUNTY.
- g) The CONSULTANT shall sign the Work Order first and the COUNTY second. This Work Order becomes effective and binding upon execution by the COUNTY and not until then. A copy of this Work Order will be forwarded to the CONSULTANT upon execution by the COUNTY.

Exhibit "C"

RATE SHEDULE

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Truth in Negotiations Certificate

This is to certify that, to the best of my knowledge and belief, rates and other factual unit costs supporting the compensation in section 287.055 of the Florida Statues (otherwise known as "Consultants' Competitive Negotiations Act" or CCNA) and runder CCNA subsection 287.055 (5) (a)) submitted to Semino Purchasing and Contracts Division, Contracts Section, either a by specific identification in writing, in support of PS-accurate, complete, and current as of	the required ble County actually or* are(Date)**.
Firm	
•	
Signature	
Name	
	,
Title	
,	
Date of execution***	

- * Identify the proposal, request for price adjustment, or other submission involved, giving the appropriate identifying number (e.g., PS No.).
- ** Insert the day, month, and year when wage rates were submitted or, if applicable, an earlier date agreed upon between the parties that is as close as practicable to the date of agreement on compensation.
- *** Insert the day, month, and year of signing.

(End of certificate)

PROFESSIONAL SERVICES AGREEMENT (PS-5165-04/AJR)

THIS AGREEMENT is made and entered into this ________ day of ________, 20______, by and between PROFESSIONAL ENGINEERING CONSULTING, INC., duly authorized to conduct business in the State of Florida, whose address is 200 E. Robinson Street, Suite 1560, Orlando, Florida 32801, hereinafter called the "CONSULTANT" and SEMINOLE COUNTY, a political subdivision of the State of Florida, whose address is Seminole County Services Building, 1101 East First Street, Sanford, Florida 32771, hereinafter called the "COUNTY".

WITNESSETH:

WHEREAS, the COUNTY desires to retain the services of a competent and qualified consultant to provide professional services for Public Works minor projects on a continuous basis in Seminole County; and

WHEREAS, the COUNTY has requested and received expressions of interest for the retention of services of consultants; and

WHEREAS, the CONSULTANT is competent and qualified to furnish professional services to the COUNTY and desires to provide professional services according to the terms and conditions stated herein,

NOW, THEREFORE, in consideration of the mutual understandings and covenants set forth herein, the COUNTY and the CONSULTANT agree as follows:

SECTION 1. SERVICES. The COUNTY does hereby retain the CONSULTANT to furnish professional services and perform those tasks as further described in the Scope of Services attached hereto as Exhibit "A" and made a part hereof. Required services shall be specifically enumerated, described and depicted in the Work Orders authorizing performance of the specific project, task or study. This Agreement standing alone does not authorize the performance of any work or require the COUNTY to place any orders for work.

SECTION 2. TERM. This Agreement shall take effect on the date of its execution by the COUNTY and shall run for a period of three (3) years and, at the sole option of COUNTY, may be renewed for two (2) successive periods not to exceed one (1) year each. Expiration of the term of this Agreement shall have no effect upon Work Orders issued pursuant to this Agreement and prior to the expiration date. Obligations entered therein by both parties shall remain in effect until completion of the work authorized by the Work Order.

SECTION 3. AUTHORIZATION FOR SERVICES. Authorization for performance of professional services by the CONSULTANT under this Agreement shall be in the form of written Work Orders issued and executed by the COUNTY and signed by the CONSULTANT. A sample Work Order is attached hereto as Exhibit "B". Each Work Order shall describe the services required, state the dates for commencement and completion of work and establish the amount and method of payment. The Work Orders will be issued under and shall incorporate the terms of this Agreement. The COUNTY makes no covenant or promise as to the number of available projects, nor that, the CONSULTANT will perform any project for the COUNTY during the life of this Agreement. The COUNTY reserves the right to contract with other parties for the services contemplated by this Agreement when it is determined by the COUNTY to be in the best interest of the COUNTY to do so.

SECTION 4. TIME FOR COMPLETION. The services to be rendered by the CONSULTANT shall be commenced, as specified in such Work Orders as may be issued hereunder, and shall be completed within the time specified therein. In the event the COUNTY determines that significant benefits would accrue from expediting an otherwise established time schedule for completion of services under a given Work Order, that Work Order may include a negotiated schedule of incentives based on time

savings.

SECTION 5. COMPENSATION. The COUNTY agrees to compensate the CONSULTANT for the professional services called for under this Agreement on either a "Fixed Fee" basis or on a "Time Basis Method". If a Work Order is issued under a "Time Basis Method," then CONSULTANT shall be compensated in accordance with the rate schedule attached as Exhibit "C". If a Work Order is issued for a "Fixed Fee Basis," then the applicable Work Order Fixed Fee amount shall include any and all reimbursable expenses. Annual compensation paid to CONSULTANT, including reimbursable expenses, shall not exceed COUNTY budgeted amounts for services under this Agreement.

"Time Basis Method," then reimbursable expenses are in addition to the hourly rates. Reimbursable expenses are subject to the applicable "Not-to-Exceed" or "Limitation of Funds" amount set forth in the Work Order. Reimbursable expenses may include actual expenditures made by the CONSULTANT, his employees or his professional associates in the interest of the Project for the expenses listed in the following paragraphs:

- (a) Expenses of transportation, when traveling in connection with the Project, based on Sections 112.061(7) and (8), Florida Statutes, or their successor; long distance calls and telegrams; and fees paid for securing approval of authorities having jurisdiction over the Project.
- · (b) Expense of reproductions, postage and handling of drawings and specifications.
- (c) If authorized in writing in advance by the COUNTY, the cost of other expenditures made by the CONSULTANT in the interest of the Project.

SECTION 7. PAYMENT AND BILLING.

- (a) If the Scope of Services required to be performed by a Work Order is clearly defined, the Work Order shall be issued on a "Fixed Fee" basis. The CONSULTANT shall perform all work required by the Work Order but, in no event, shall the CONSULTANT be paid more than the negotiated Fixed Fee amount stated therein.
- (b) If the Scope of Services is not clearly defined, the Work Order may be issued on a "Time Basis Method" and contain a Not-to Exceed amount. If a Not-to-Exceed amount is provided, the CONSULTANT shall perform all work required by the Work Order; but, in no event, shall the CONSULTANT be paid more than the Not-to-Exceed amount specified in the applicable Work Order.
- (c) If the Scope of Services is not clearly defined, the Work Order may be issued on a "Time Basis Method" and contain a Limitation of Funds amount. The CONSULTANT is not authorized to exceed that amount without the prior written approval of the COUNTY. Said approval, if given by the COUNTY, shall indicate a new Limitation of Funds amount. The CONSULTANT shall advise the COUNTY whenever the CONSULTANT has incurred expenses on any Work Order that equals or exceeds eighty percent (80%) of the Limitation of Funds amount.
- (d) For Work Orders issued on a "Fixed Fee Basis," the CONSULTANT may invoice the amount due based on the percentage of total Work Order services actually performed and completed; but, in no event, shall the invoice amount exceed a percentage of the Fixed Fee amount equal to a percentage of the total services actually completed. The COUNTY shall pay the CONSULTANT ninety percent (90%) of the approved amount on Work Orders issued on a "Fixed Fee Basis".
- (e) For Work Orders issued on a "Time Basis Method" with a Notto-Exceed amount, the CONSULTANT may invoice the amount due for actual

work hours performed but, in no event, shall the invoice amount exceed a percentage of the Not-to-Exceed amount equal to a percentage of the total services actually completed. The COUNTY shall pay the CONSULTANT ninety percent (90%) of the approved amount on Work Orders issued on a "Time Basis Method" with a Not-to-Exceed amount.

- (f) Each Work Order issued on a "Fixed Fee Basis" or "Time Basis Method" with a Not-to-Exceed amount shall be treated separately for retainage purposes. If the COUNTY determines that work is substantially complete and the amount retained is considered to be in excess, the COUNTY may, at its sole and absolute discretion, release the retainage or any portion thereof.
- (g) For Work Orders issued on a "Time Basis Method" with a Limitation of Funds amount, the CONSULTANT may invoice the amount due for services actually performed and completed. The COUNTY shall pay the CONSULTANT one hundred percent (100%) of the approved amount on Work Orders issued on a "Time Basis Method" with a Limitation of Funds amount.
- (h) Payments shall be made by the COUNTY to the CONSULTANT when requested as work progresses for services furnished, but not more than once monthly. Each Work Order shall be invoiced separately. CONSULTANT shall render to COUNTY, at the close of each calendar month, an itemized invoice properly dated, describing any services rendered, the cost of the services, the name and address of the CONSULTANT, Work Order Number, Contract Number and all other information required by this Agreement.

The original invoice shall be sent to:

Director of County Finance Seminole County Board of County Commissioners Post Office Box 8080 Sanford, Florida 32772

A duplicate copy of the invoice shall be sent to:

Seminole County Engineering Department 520 W. Lake Mary Blvd., Ste 200 Sanford, Florida 32773

(i) Payment shall be made after review and approval by COUNTY within thirty (30) days of receipt of a proper invoice from the CONSULTANT.

SECTION 8. GENERAL TERMS OF PAYMENT AND BILLING.

- (a) Upon satisfactory completion of work required hereunder and, upon acceptance of the work by the COUNTY, the CONSULTANT may invoice the COUNTY for the full amount of compensation provided for under the terms of this Agreement including any retainage and less any amount already paid by the COUNTY. The COUNTY shall pay the CONSULTANT within thirty (30) days of receipt of proper invoice.
- (b) The COUNTY may perform or have performed an audit of the records of the CONSULTANT after final payment to support final payment hereunder. This audit would be performed at a time mutually agreeable to the CONSULTANT and the COUNTY subsequent to the close of the final fiscal period in which the last work is performed. Total compensation to the CONSULTANT may be determined subsequent to an audit as provided for in subsections (b) and (c) of this Section, and the total compensation so determined shall be used to calculate final payment to the CONSULTANT. Conduct of this audit shall not delay final payment as provided by subsection (a) of this Section.
- (c) In addition to the above, if federal funds are used for any work under the Agreement, the Department of Housing and Urban Development, the Comptroller General of the United States, or any of their duly authorized representatives, shall have access to any books, documents, papers, and records, of the CONSULTANT which are directly pertinent to work performed under this Agreement for purposes of making audit, examination, excerpts and transcriptions.

- (d) The CONSULTANT agrees to maintain all books, documents, papers, accounting records and other evidences pertaining to work performed under this Agreement in such a manner as will readily conform to the terms of this Agreement and to make such materials available at the CONSULTANT'S office at all reasonable times during the Agreement period and for five (5) years from the date of final payment under the contract for audit or inspection as provided for in subsections (b) and (c) of this Section.
- (e) In the event any audit or inspection conducted after final payment, but within the period provided in paragraph (d) of this Section reveals any overpayment by the COUNTY under the terms of the Agreement, the CONSULTANT shall refund such overpayment to the COUNTY within thirty (30) days of notice by the COUNTY.

SECTION 9. RESPONSIBILITIES OF THE CONSULTANT.

- (a) The CONSULTANT shall be responsible for the professional quality, technical accuracy, competence, methodology, accuracy and the coordination of all of the following which are listed for illustration purposes and not as a limitation: documents, analysis, reports, data, plans, plats, maps, surveys, specifications, and any and all other services of whatever type or nature furnished by the CONSULTANT under this Agreement. The CONSULTANT shall, without additional compensation, correct or revise any errors or deficiencies in his plans, analysis, data, reports, designs, drawings, specifications, and any and all other services of whatever type or nature.
- (b) Neither the COUNTY'S review, approval or acceptance of, nor payment for, any of the services required shall be construed to operate as a waiver of any rights under this Agreement nor of any cause of action arising out of the performance of this Agreement and the CONSULTANT shall be and always remain liable to the COUNTY in accordance

with applicable law for any and all damages to the COUNTY caused by the CONSULTANT'S negligent or wrongful performance of any of the services furnished under this Agreement.

reference data, survey data, plans and reports or any other form of written instrument or document that may result from the CONSULTANT'S services or have been created during the course of the CONSULTANT'S performance under this Agreement shall become the property of the COUNTY after final payment is made to the CONSULTANT.

SECTION 11. TERMINATION.

- (a) The COUNTY may, by written notice to the CONSULTANT terminate this Agreement or any Work Order issued hereunder, in whole or in part, at any time, either for the COUNTY'S convenience or because of the failure of the CONSULTANT to fulfill its Agreement obligations. Upon receipt of such notice, the CONSULTANT shall:
- (1) immediately discontinue all services affected unless the notice directs otherwise, and
- (2) deliver to the COUNTY all data, drawings, specifications, reports, estimates, summaries, and any and all such other information and materials of whatever type or nature as may have been accumulated by the CONSULTANT in performing this Agreement, whether completed or in process.
- (b) If the termination is for the convenience of the COUNTY, the CONSULTANT shall be paid compensation for services performed to the date of termination. If this Agreement calls for the payment based on a Fixed Fee amount, the CONSULTANT shall be paid no more than a percentage of the Fixed Fee amount equivalent to the percentage of the completion of work, as determined solely and conclusively by the COUNTY, contemplated by this Agreement.

- If the termination is due to the failure of the CONSULTANT to fulfill its Agreement obligations, the COUNTY may take over the work and prosecute the same to completion by other Agreements or otherwise. In such case, the CONSULTANT shall be liable to the COUNTY for all reasonable additional costs occasioned to the COUNTY thereby. The CONSULTANT shall not be liable for such additional costs if the failure to perform the Agreement arises without any fault or negligence of the CONSULTANT; provided, however, that the CONSULTANT shall be responsible and liable for the actions of its subcontractors, agents, employees and persons and entities of a similar type or nature. Such causes may include acts of God or of the public enemy, acts of the COUNTY in either it's sovereign or contractual capacity, fires, floods, epidemics, quarantine restrictions, strikes, freight embargoes, and unusually severe weather; but, in every case, the failure to perform must be beyond the control and without any fault or negligence of the CONSULTANT.
- (d) If, after notice of termination for failure to fulfill its Agreement obligations, it is determined that the CONSULTANT had not so failed, the termination shall be conclusively deemed to have been effected for the convenience of the COUNTY. In such event, adjustment in the Agreement price shall be made as provided in subsection (b) of this Section.
- (e) The rights and remedies of the COUNTY provided for in this Section are in addition and supplemental to any and all other rights and remedies provided by law or under this Agreement.
- SECTION 12. AGREEMENT AND WORK ORDER IN CONFLICT. Whenever the terms of this Agreement conflict with any Work Order issued pursuant to it, the Agreement shall prevail.
- SECTION 13. EQUAL OPPORTUNITY EMPLOYMENT. The CONSULTANT agrees that it will not discriminate against any employee or applicant for

employment for work under this Agreement because of race, color, religion, sex, age, disability, or national origin and will take steps to ensure that applicants are employed, and employees are treated during employment, without regard to race, color, religion, sex, age, disability, or national origin. This provision shall include, but not be limited to, the following: employment, upgrading, demotion or transfer; recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship.

SECTION 14. NO CONTINGENT FEES. The CONSULTANT warrants that it has not employed or retained any company or person, other than a bona fide employee working solely for the CONSULTANT to solicit or secure this Agreement and that it has not paid or agreed to pay any person, company, corporation, individual or firm, other than a bona fide employee working solely for the CONSULTANT, any fee, commission, percentage, gift, or other consideration contingent upon or resulting from award or making of this Agreement. For the breach or violation of this provision, the COUNTY shall have the right to terminate the Agreement at its sole discretion, without liability and to deduct from the Agreement price, or otherwise recover, the full amount of such fee, commission, percentage, gift, or consideration.

SECTION 15. CONFLICT OF INTEREST.

- (a) The CONSULTANT agrees that it will not contract for or accept employment for the performance of any work or service with any individual, business, corporation or government unit that would create a conflict of interest in the performance of its obligations pursuant to this Agreement with the COUNTY.
- (b) The CONSULTANT agrees that it will neither take any action nor engage in any conduct that would cause any COUNTY employee to

violate the provisions of Chapter 112, Florida Statutes, relating to ethics in government.

(c) In the event that CONSULTANT causes or in any way promotes or encourages a COUNTY officer, employee, or agent to violate Chapter 112, Florida Statutes, the COUNTY shall have the right to terminate this Agreement.

SECTION 16. ASSIGNMENT. This Agreement, or any interest herein, shall not be assigned, transferred, or otherwise encumbered, under any circumstances, by the parties hereto without prior written consent of the other party and in such cases only by a document of equal dignity herewith.

during the course of the work under this Agreement, requires the services of any subcontractors or other professional associates in connection with services covered by this Agreement, the CONSULTANT must first secure the prior express written approval of the COUNTY. If subcontractors or other professional associates are required in connection with the services covered by this Agreement, CONSULTANT shall remain fully responsible for the services of subcontractors or other professional associates.

SECTION 18. INDEMNIFICATION OF COUNTY. The CONSULTANT agrees to hold harmless, replace, and indemnify the COUNTY, its commissioners, officers, employees, and agents against any and all claim, losses, damages or lawsuits for damages, arising from, allegedly arising from, or related to the provision of services hereunder by the CONSULTANT, whether caused by the CONSULTANT or otherwise. This hold harmless, release and indemnification shall include any claim based on negligence, action or inaction of the parties.

SECTION 19. INSURANCE.

- (a) GENERAL. The CONSULTANT shall at the CONSULTANT'S own cost, procure the insurance required under this Section.
- The CONSULTANT shall furnish the COUNTY with a Certifi-(1)cate of Insurance signed by an authorized representative of the insurer evidencing the insurance required by this Section (Professional Liability, Workers' Compensation/Employer's Liability and Commercial General Liability). The COUNTY, its officials, officers, and employees shall be named additional insured under the Commercial General Liability policy. The Certificate of Insurance shall provide that the COUNTY shall be given not less than thirty (30) days written notice prior to the Until such time as cancellation or restriction of coverage. insurance is no longer required to be maintained by the CONSULTANT, the CONSULTANT shall provide the COUNTY with a renewal or replacement Certificate of Insurance not less than thirty (30) days before expiration or replacement of the insurance for which a previous certificate has been provided.
- being provided in accordance with the Agreement and that the insurance is in full compliance with the requirements of the Agreement. In lieu of the statement on the Certificate, the CONSULTANT shall, at the option of the COUNTY submit a sworn, notarized statement from an authorized representative of the insurer that the Certificate is being provided in accordance with the Agreement and that the insurance is in full compliance with the requirements of the Agreement. The Certificate shall have this Agreement number clearly marked on its face.
- (3) In addition to providing the Certificate of Insurance, if required by the COUNTY, the CONSULTANT shall, within thirty (30) days after receipt of the request, provide the COUNTY with a certified copy

of each of the policies of insurance providing the coverage required by this Section.

- (4) Neither approval by the COUNTY nor failure to disapprove the insurance furnished by a CONSULTANT shall relieve the CONSULTANT of the CONSULTANT'S full responsibility for performance of any obligation including CONSULTANT indemnification of COUNTY under this Agreement.
- (b) <u>INSURANCE COMPANY REQUIREMENTS</u>. Insurance companies providing the insurance under this Agreement must meet the following requirements:
- (1) Companies issuing policies other than Workers' Compensation must be authorized to conduct business in the State of Florida and prove same by maintaining Certificates of Authority issued to the companies by the Department of Insurance of the State of Florida. Policies for Workers' Compensation may be issued by companies authorized as a group self-insurer by Section 440.57, Florida Statutes.
- (2) In addition, such companies other than those authorized by Section 440.57, Florida Statutes, shall have and maintain a Best's Rating of "A" or better and a Financial Size Category of "VII" or better according to A.M. Best Company.
- providing the insurance coverage required by this Agreement, an insurance company shall: 1) lose its Certificate of Authority, 2) no longer comply with Section 440.57, Florida Statutes, or 3) fail to maintain the requisite Best's Rating and Financial Size Category, the CONSULTANT shall, as soon as the CONSULTANT has knowledge of any such circumstance, immediately notify the COUNTY and immediately replace the insurance coverage provided by the insurance company with a different insurance company meeting the requirements of this Agreement. Until such time as

the CONSULTANT has replaced the unacceptable insurer with an insurer acceptable to the COUNTY the CONSULTANT shall be deemed to be in default of this Agreement.

(c) <u>SPECIFICATIONS</u>. Without limiting any of the other obligations or liability of the CONSULTANT, the CONSULTANT shall, at the CONSULTANT'S sole expense, procure, maintain and keep in force amounts and types of insurance conforming to the minimum requirements set forth in this subsection. Except as otherwise specified in the Agreement, the insurance shall become effective prior to the commencement of work by the CONSULTANT and shall be maintained in force until the Agreement completion date. The amounts and types of insurance shall conform to the following minimum requirements.

(1) Workers' Compensation/Employer's Liability.

- CONSULTANT'S insurance shall The (A) CONSULTANT for liability which would be covered by the latest edition of the standard Workers' Compensation Policy, as filed for use in Florida by the National Council on Compensation Insurance, without restrictive The CONSULTANT will also be responsible for procuring proper proof of coverage from its subcontractors of every tier for liability which is a result of a Workers' Compensation injury to the subcontractor's employees. The minimum required limits to be provided by both the CONSULTANT and its subcontractors are outlined in subsection (c) below. In addition to coverage for the Florida Workers' Compensation Act, where appropriate, coverage is to be included for the United States Longshoremen and Harbor Workers' Compensation Act, Federal Employers' Liability Act and any other applicable federal or state law.
- (B) Subject to the restrictions of coverage found in the standard Workers' Compensation Policy, there shall be no maximum limit on the amount of coverage for liability imposed by the Florida

Workers' Compensation Act, the United States Longshoremen's and Harbor Workers' Compensation Act, or any other coverage customarily insured under Part One of the standard Workers' Compensation Policy.

(C) The minimum amount of coverage under Part Two of the standard Workers' Compensation Policy shall be:

\$ 500,000.00	(Each Accident)
\$1,000,000.00	(Disease-Policy Limit)
\$ 500,000.00	(Disease-Each Employee)

- (2) Commercial General Liability.
- (A) The CONSULTANT'S insurance shall cover the CONSULTANT for those sources of liability which would be covered by the latest edition of the standard Commercial General Liability Coverage Form (ISO Form CG 00 01), as filed for use in the State of Florida by the Insurance Services Office, without the attachment of restrictive endorsements other than the elimination of Coverage C, Medical Payment and the elimination of coverage for Fire Damage Legal Liability.
- (B) The minimum limits to be maintained by the CONSULTANT (inclusive of any amounts provided by an Umbrella or Excess policy) shall be as follows:

LIMITS

General Aggregate

\$Three (3) Times the Each Occurrence Limit

Personal & Advertising
Injury Limit

\$1,000,000.00

Each Occurrence Limit

\$1,000,000.00

- (3) <u>Professional Liability Insurance</u>. The CONSULTANT shall carry limits of not less than ONE MILLION AND NO/100 DOLLARS (\$1,000,000.00).
- (d) <u>COVERAGE</u>. The insurance provided by CONSULTANT pursuant to this Agreement shall apply on a primary basis and any other insurance or self-insurance maintained by the COUNTY or the COUNTY'S officials,

officers, or employees shall be excess of and not contributing with the insurance provided by or on behalf of the CONSULTANT.

- (e) OCCURRENCE BASIS. The Workers' Compensation Policy and the Commercial General Liability required by this Agreement shall be provided on an occurrence rather than a claims-made basis. The Professional Liability insurance policy must either be on an occurrence basis, or, if a claims-made basis, the coverage must respond to all claims reported within three (3) years following the period for which coverage is required and which would have been covered had the coverage been on an occurrence basis.
- (f) <u>OBLIGATIONS</u>. Compliance with the foregoing insurance requirements shall not relieve the CONSULTANT, its employees or agents of liability from any obligation under a Section or any other portions of this Agreement.

SECTION 20. ALTERNATIVE DISPUTE RESOLUTION (ADR).

- (a) In the event of a dispute related to any performance or payment obligation arising under this Agreement, the parties agree to exhaust COUNTY ADR procedures prior to filing suit or otherwise pursuing legal remedies. COUNTY ADR procedures for proper invoice and payment disputes are set forth in Section 55.1, "Prompt Payment Procedures," Seminole County Administrative Code. Contract claims include all controversies, except disputes addressed by the "Prompt Payment Procedures," arising under this Agreement with ADR procedures set forth in Section 220.102, "Contract Claims," Seminole County Code.
- (b) CONSULTANT agrees that it will file no suit or otherwise pursue legal remedies based on facts or evidentiary materials that were not presented for consideration in the COUNTY ADR procedures set forth in subsection (a) above of which the CONSULTANT had knowledge and failed to present during the COUNTY ADR procedures.

(c) In the event that COUNTY ADR procedures are exhausted and a suit is filed or legal remedies are otherwise pursued, the parties shall exercise best efforts to resolve disputes through voluntary mediation. Mediator selection and the procedures to be employed in voluntary mediation shall be mutually acceptable to the parties. Costs of voluntary mediation shall be shared equally among the parties participating in the mediation.

SECTION 21. REPRESENTATIVES OF THE COUNTY AND THE CONSULTANT.

- (a) It is recognized that questions in the day-to-day conduct of performance pursuant to this Agreement will arise. The COUNTY, upon request by the CONSULTANT, shall designate in writing and shall advise the CONSULTANT in writing of one (1) or more of its employees to whom all communications pertaining to the day-to-day conduct of this Agreement shall be addressed. The designated representative shall have the authority to transmit instructions, receive information and interpret and define the COUNTY'S policy and decisions pertinent to the work covered by this Agreement.
- (b) The CONSULTANT shall, at all times during the normal work week, designate or appoint one or more representatives of the CONSULTANT who are authorized to act in behalf of and bind the CONSULTANT regarding all matters involving the conduct of the performance pursuant to this Agreement and shall keep the COUNTY continually and effectively advised of such designation.
- SECTION 22. ALL PRIOR AGREEMENTS SUPERSEDED. This document incorporates and includes all prior negotiations, correspondence, conversations, agreements or understandings applicable to the matters contained herein and the parties agree that there are no commitments, agreements or understandings concerning the subject matter of this Agreement that are not contained or referred to in this document.

Accordingly, it is agreed that no deviation from the terms hereof shall be predicated upon any prior representations or agreements, whether oral or written.

SECTION 23. MODIFICATIONS, AMENDMENTS OR ALTERATIONS. No modification, amendment or alteration in the terms or conditions contained herein shall be effective unless contained in a written document executed with the same formality and of equal dignity herewith.

herein contained is intended or should be construed as in any manner creating or establishing a relationship of co-partners between the parties, or as constituting the CONSULTANT (including its officers, employees, and agents) the agent, representative, or employee of the COUNTY for any purpose, or in any manner, whatsoever. The CONSULTANT is to be and shall remain forever an independent contractor with respect to all services performed under this Agreement.

SECTION 25. EMPLOYEE STATUS. Persons employed by the CONSULTANT in the performance of services and functions pursuant to this Agreement shall have no claim to pension, workers' compensation, unemployment compensation, civil service or other employee rights or privileges granted to the COUNTY'S officers and employees either by operation of law or by the COUNTY.

SECTION 26. SERVICES NOT PROVIDED FOR. No claim for services furnished by the CONSULTANT not specifically provided for herein shall be honored by the COUNTY.

SECTION 27. PUBLIC RECORDS LAW. CONSULTANT acknowledges COUNTY'S obligations under Article I, Section 24, Florida Constitution and Chapter 119, Florida Statutes, to release public records to members of the public upon request. CONSULTANT acknowledges that COUNTY is required to comply with Article I, Section 24, Florida Constitution and Chapter

119, Florida Statutes, in the handling of the materials created under this Agreement and that said statute controls over the terms of this Agreement.

SECTION 28. COMPLIANCE WITH LAWS AND REGULATIONS. In providing all services pursuant to this Agreement, the CONSULTANT shall abide by all statutes, ordinances, rules, and regulations pertaining to, or regulating the provisions of, such services, including those now in effect and hereafter adopted. Any violation of said statutes, ordinances, rules, or regulations shall constitute a material breach of this Agreement, and shall entitle the COUNTY to terminate this Agreement immediately upon delivery of written notice of termination to the CONSULTANT.

SECTION 29. NOTICES. Whenever either party desires to give notice unto the other, it must be given by written notice, sent by registered or certified United States mail, with return receipt requested, addressed to the party for whom it is intended at the place last specified and the place for giving of notice shall remain such until it shall have been changed by written notice in compliance with the provisions of this Section. For the present, the parties designate the following as the respective places for giving of notice, to-wit:

FOR COUNTY:

Engineering 520 W. Lake Mary Blvd., Ste 200 Sanford, FL 32773

FOR CONSULTANT:

Professional Engineering Consulting, Inc. 200 E. Robinson St., Ste. 1560 Orlando, FL 32801

SECTION 30. RIGHTS AT LAW RETAINED. The rights and remedies of the COUNTY, provided for under this Agreement, are in addition and supplemental to any other rights and remedies provided by law.

IN WITNESS WHEREOF, the parties hereto have made and executed this Agreement on the date below written for execution by the COUNTY. PROFESSIONAL ENGINEERING ATTEST: CONSULTING, INC. KENNETH R. HOOPER , Secretary Vice-President (CORPORATE SEAL) Date:_____ BOARD OF COUNTY COMMISSIONERS ATTEST: SEMINOLE COUNTY, FLORIDA DARYL G. MCLAIN, Chairman MARYANNE MORSE Clerk to the Board of County Commissioners of Date:____ Seminole County, Florida. As authorized for execution by For use and reliance the Board of County Commissioners of Seminole County only. at their ______, 20____ regular meeting. Approved as to form and legal sufficiency. County Attorney AC/lpk 9/24/04 ps-5165-pec Attachments: Exhibit "A" - Scope of Services Exhibit "B" - Sample Work Order Exhibit "C" - Rate Schedule

Exhibit "D" - Truth in Negotiations Certificate

Scope of Services Continuous Professional Services Contract for Public Works Minor Projects Construction Cost Less than One Million Dollar

Seminole County is requesting continuing services for professional services as defined by Florida Statue 287.055 (CCNA). Under CCNA, work orders are currently limited by construction costs of \$1,000,000 or study costs of \$50,000.

It is Seminole County's desire to retain multiple consultants to perform, but not be limited to construction plan preparation, environmental and drainage permitting for minor projects. These services will vary in complexity from a simple turn lane to widening a two lane highway to three lanes with ex-filtration system. Some projects will require preliminary and final design phases and intensive sub-basin and environmental permitting.

The work orders under this contract will be inclusive of surveying, soil and geotechnical analysis, structure analysis and any other analysis that would be needed to produce a set of construction plans. The projects will include but not limited to:

- 1. Roadway Reconstruction Projects
- 2. Roadway Traffic Safety Projects
- 3. Intersection Improvements
- 4. Storm Drainage system analysis
- 5. Bridge replacements
- 6. Traffic signal design
- 7. Traffic calming analysis and design.

All projects will require submittal of two sets of original reproducible plans (11-17), two sets of signed and sealed plans (11-17), electronic files in PDF and CAD format, and one set of full size Mylar.

Exhibit "B"

Board of County Commissioners

WORK ORDER

SEMINOLE COUNTY, FLORIDA Work Order Number: Work Order Number: Master Agreement No.: Dated: Contract Title: Project Title: Consultant: Address: ATTACHMENTS TO THIS WORK ORDER: METHOD OF COMPENSATION: [] drawings/plans/specifications [] fixed fee basis [] scope of services [] time basis-not-to-exceed [] special conditions [] time basis-limitation of funds This Work Order shall terminate upon completion of the project or _____ Term: from the date of execution, whichever comes first. Work Order Amount: _____DOLLARS (\$_____ IN WITNESS WHEREOF, the parties hereto have made and executed this Work Order on this _____ day of , 20____, for the purposes stated herein. ATTEST: (Company Name) , Secretary . President (CORPORATE SEAL) ATTEST: BOARD OF COUNTY COMMISSIONERS SEMINOLE COUNTY, FLORIDA MARYANNE MORSE DARYL G. MCLAIN, Chairman Clerk to the Board of County Commissioners of Seminole County, Florida For use and reliance of Seminole County only. As authorized for execution by the Board of Approved as to Form and legal sufficiency. County Commissioners at their 20____ regular meeting.

Work Order- Board 07/14/03

County Attorney

WORK ORDER TERMS AND CONDITIONS

- a) Execution of this Work Order by the COUNTY shall serve as authorization for the CONSULTANT to provide, for the stated project, professional services as set out in the Scope of Services attached as Exhibit "A" to the Master Agreement cited on the face of this Work Order and as further delineated in the attachments listed on this Work Order.
- b) The CONSULTANT shall provide said services pursuant to this Work Order, its Attachments, and the cited Master Agreement (as amended, if applicable) which is incorporated herein by reference as if it had been set out in its entirety.
- c) Whenever the Work Order conflicts with the cited Master Agreement, the Master Agreement shall prevail.
- d) METHOD OF COMPENSATION If the compensation is based on a:
 - (i) FIXED FEE BASIS, then the Work Order Amount becomes the Fixed Fee Amount and the CONSULTANT shall perform all work required by this Work Order for the Fixed Fee Amount. The Fixed Fee is an all-inclusive Firm Fixed Price binding the CONSULTANT to complete the work for the Fixed Fee Amount regardless of the costs of performance. In no event shall the CONSULTANT be paid more than the Fixed Fee Amount.
 - (ii) TIME BASIS WITH A NOT-TO-EXCEED AMOUNT, then the Work Order Amount becomes the Not-to-Exceed Amount and the CONSULTANT shall perform all the work required by this Work Order for a sum not exceeding the Not-to-Exceed Amount. In no event is the CONSULTANT authorized to incur expenses exceeding the not-to-exceed amount without the express written consent of the COUNTY. Such consent will normally be in the form of an amendment to this Work Order. The CONSULTANT's compensation shall be based on the actual work required by this Work Order and the Labor Hour Rates established in the Master Agreement.
 - (iii) TIME BASIS WITH A LIMITATION OF FUNDS AMOUNT, then the Work Order Amount becomes the Limitation of Funds amount and the CONSULTANT is not authorized to exceed the Limitation of Funds amount without prior written approval of the COUNTY. Such approval, if given by the COUNTY, shall indicate a new Limitation of Funds amount. The CONSULTANT shall advise the COUNTY whenever the CONSULTANT has incurred expenses on this Work Order that equals or exceeds eighty percent (80%) of the Limitation of Funds amount. The CONSULTANT's compensation shall be based on the actual work required by this Work Order and the Labor Hour Rates established in the Master Agreement.
- e) Payment to the CONSULTANT shall be made by the COUNTY in strict accordance with the payment terms of the referenced Master Agreement.
- f) It is expressly understood by the CONSULTANT that this Work Order, until executed by the COUNTY, does not authorize the performance of any services by the CONSULTANT and that the COUNTY, prior to its execution of the Work Order, reserves the right to authorize a party other than the CONSULTANT to perform the services called for under this Work Order; if it is determined that to do so is in the best interest of the COUNTY.
- g) The CONSULTANT shall sign the Work Order first and the COUNTY second. This Work Order becomes effective and binding upon execution by the COUNTY and not until then. A copy of this Work Order will be forwarded to the CONSULTANT upon execution by the COUNTY.

Exhibit "C"

RATE SHEDULE

Truth in Negotiations Certificate

This is to certify that, to the best of my	y knowledge and belie	f, the wage
rates and other factual unit costs support	orting the compensation	on (as defined
in section 287.055 of the Florida Statu	ies (otherwise known a	as the
"Consultants' Competitive Negotiation	ns Act" or CCNA) and	l required
under CCNA subsection 287.055 (5) (a)) submitted to Semin	nole County
Purchasing and Contracts Division, Co	ontracts Section, either	actually or
by specific identification in writing, in	support of PS-	* are
accurate, complete, and current as of _		<u>(Date)</u> **.
This certification includes the wage ra	tes and other factual u	nit costs
supporting any Work Orders or Amend	dments issued under th	ne agreement
between the Consultant and the County	y.	
÷		
Firm		
Signature		
	•	
Name	:	,
		•
•		•
Title		
Title		
;		
Date of execution***		
		•

- * Identify the proposal, request for price adjustment, or other submission involved, giving the appropriate identifying number (e.g., PS No.).
- ** Insert the day, month, and year when wage rates were submitted or, if applicable, an earlier date agreed upon between the parties that is as close as practicable to the date of agreement on compensation.
- *** Insert the day, month, and year of signing.

(End of certificate)

PROFESSIONAL SERVICES AGREEMENT (PS-5165-04/AJR)

THIS AGREEMENT is made and entered into this _______ day of ______, 20_____, by and between HDR ENGINEERING, INC., duly authorized to conduct business in the State of Florida, whose address is 315 East Robinson Street, Suite 400, Orlando, Florida 32801, hereinafter called the "CONSULTANT" and SEMINOLE COUNTY, a political subdivision of the State of Florida, whose address is Seminole County Services Building, 1101 East First Street, Sanford, Florida 32771, hereinafter called the "COUNTY".

WITNESSETH:

WHEREAS, the COUNTY desires to retain the services of a competent and qualified consultant to provide professional services for Public Works minor projects on a continuous basis in Seminole County; and

WHEREAS, the COUNTY has requested and received expressions of interest for the retention of services of consultants; and

WHEREAS, the CONSULTANT is competent and qualified to furnish professional services to the COUNTY and desires to provide professional services according to the terms and conditions stated herein,

NOW, THEREFORE, in consideration of the mutual understandings and covenants set forth herein, the COUNTY and the CONSULTANT agree as follows:

SECTION 1. SERVICES. The COUNTY does hereby retain the CONSULTANT to furnish professional services and perform those tasks as further described in the Scope of Services attached hereto as Exhibit "A" and made a part hereof. Required services shall be specifically enumerated, described and depicted in the Work Orders authorizing performance of the specific project, task or study. This Agreement standing alone does not authorize the performance of any work or require the COUNTY to place any orders for work.

SECTION 2. TERM. This Agreement shall take effect on the date of its execution by the COUNTY and shall run for a period of three (3) years and, at the sole option of COUNTY, may be renewed for two (2) successive periods not to exceed one (1) year each. Expiration of the term of this Agreement shall have no effect upon Work Orders issued pursuant to this Agreement and prior to the expiration date. Obligations entered therein by both parties shall remain in effect until completion of the work authorized by the Work Order.

SECTION 3. AUTHORIZATION FOR SERVICES. Authorization for performance of professional services by the CONSULTANT under this Agreement shall be in the form of written Work Orders issued and executed by the COUNTY and signed by the CONSULTANT. A sample Work Order is attached hereto as Exhibit "B". Each Work Order shall describe the services required, state the dates for commencement and completion of work and establish the amount and method of payment. The Work Orders will be issued under and shall incorporate the terms of this Agreement. The COUNTY makes no covenant or promise as to the number of available projects, nor that, the CONSULTANT will perform any project for the COUNTY during the life of this Agreement. The COUNTY reserves the right to contract with other parties for the services contemplated by this Agreement when it is determined by the COUNTY to be in the best interest of the COUNTY to do so.

SECTION 4. TIME FOR COMPLETION. The services to be rendered by the CONSULTANT shall be commenced, as specified in such Work Orders as may be issued hereunder, and shall be completed within the time specified therein. In the event the COUNTY determines that significant benefits would accrue from expediting an otherwise established time schedule for completion of services under a given Work Order, that Work Order may include a negotiated schedule of incentives based on time

savings.

SECTION 5. COMPENSATION. The COUNTY agrees to compensate the CONSULTANT for the professional services called for under this Agreement on either a "Fixed Fee" basis or on a "Time Basis Method". If a Work Order is issued under a "Time Basis Method," then CONSULTANT shall be compensated in accordance with the rate schedule attached as Exhibit "C". If a Work Order is issued for a "Fixed Fee Basis," then the applicable Work Order Fixed Fee amount shall include any and all reimbursable expenses. Annual compensation paid to CONSULTANT, including reimbursable expenses, shall not exceed COUNTY budgeted amounts for services under this Agreement.

"Time Basis Method," then reimbursable expenses are in addition to the hourly rates. Reimbursable expenses are subject to the applicable "Not-to-Exceed" or "Limitation of Funds" amount set forth in the Work Order. Reimbursable expenses may include actual expenditures made by the CONSULTANT, his employees or his professional associates in the interest of the Project for the expenses listed in the following paragraphs:

- (a) Expenses of transportation, when traveling in connection with the Project, based on Sections 112.061(7) and (8), Florida Statutes, or their successor; long distance calls and telegrams; and fees paid for securing approval of authorities having jurisdiction over the Project.
- (b) Expense of reproductions, postage and handling of drawings and specifications.
- (c) If authorized in writing in advance by the COUNTY, the cost of other expenditures made by the CONSULTANT in the interest of the Project.

SECTION 7. PAYMENT AND BILLING.

- (a) If the Scope of Services required to be performed by a Work Order is clearly defined, the Work Order shall be issued on a "Fixed Fee" basis. The CONSULTANT shall perform all work required by the Work Order but, in no event, shall the CONSULTANT be paid more than the negotiated Fixed Fee amount stated therein.
- (b) If the Scope of Services is not clearly defined, the Work Order may be issued on a "Time Basis Method" and contain a Not-to Exceed amount. If a Not-to-Exceed amount is provided, the CONSULTANT shall perform all work required by the Work Order; but, in no event, shall the CONSULTANT be paid more than the Not-to-Exceed amount specified in the applicable Work Order.
- (c) If the Scope of Services is not clearly defined, the Work Order may be issued on a "Time Basis Method" and contain a Limitation of Funds amount. The CONSULTANT is not authorized to exceed that amount without the prior written approval of the COUNTY. Said approval, if given by the COUNTY, shall indicate a new Limitation of Funds amount. The CONSULTANT shall advise the COUNTY whenever the CONSULTANT has incurred expenses on any Work Order that equals or exceeds eighty percent (80%) of the Limitation of Funds amount.
- (d) For Work Orders issued on a "Fixed Fee Basis," the CONSULTANT may invoice the amount due based on the percentage of total Work Order services actually performed and completed; but, in no event, shall the invoice amount exceed a percentage of the Fixed Fee amount equal to a percentage of the total services actually completed. The COUNTY shall pay the CONSULTANT ninety percent (90%) of the approved amount on Work Orders issued on a "Fixed Fee Basis".
- (e) For Work Orders issued on a "Time Basis Method" with a Notto-Exceed amount, the CONSULTANT may invoice the amount due for actual

work hours performed but, in no event, shall the invoice amount exceed a percentage of the Not-to-Exceed amount equal to a percentage of the total services actually completed. The COUNTY shall pay the CONSULTANT ninety percent (90%) of the approved amount on Work Orders issued on a "Time Basis Method" with a Not-to-Exceed amount.

- (f) Each Work Order issued on a "Fixed Fee Basis" or "Time Basis Method" with a Not-to-Exceed amount shall be treated separately for retainage purposes. If the COUNTY determines that work is substantially complete and the amount retained is considered to be in excess, the COUNTY may, at its sole and absolute discretion, release the retainage or any portion thereof.
- (g) For Work Orders issued on a "Time Basis Method" with a Limitation of Funds amount, the CONSULTANT may invoice the amount due for services actually performed and completed. The COUNTY shall pay the CONSULTANT one hundred percent (100%) of the approved amount on Work Orders issued on a "Time Basis Method" with a Limitation of Funds amount.
- (h) Payments shall be made by the COUNTY to the CONSULTANT when requested as work progresses for services furnished, but not more than once monthly. Each Work Order shall be invoiced separately. CONSULTANT shall render to COUNTY, at the close of each calendar month, an itemized invoice properly dated, describing any services rendered, the cost of the services, the name and address of the CONSULTANT, Work Order Number, Contract Number and all other information required by this Agreement.

The original invoice shall be sent to:

Director of County Finance Seminole County Board of County Commissioners Post Office Box 8080 Sanford, Florida 32772

A duplicate copy of the invoice shall be sent to:

Seminole County Engineering Department 520 W. Lake Mary Blvd., Ste 200 Sanford, Florida 32773

(i) Payment shall be made after review and approval by COUNTY within thirty (30) days of receipt of a proper invoice from the CONSULTANT.

SECTION 8. GENERAL TERMS OF PAYMENT AND BILLING.

- (a) Upon satisfactory completion of work required hereunder and, upon acceptance of the work by the COUNTY, the CONSULTANT may invoice the COUNTY for the full amount of compensation provided for under the terms of this Agreement including any retainage and less any amount already paid by the COUNTY. The COUNTY shall pay the CONSULTANT within thirty (30) days of receipt of proper invoice.
- (b) The COUNTY may perform or have performed an audit of the records of the CONSULTANT after final payment to support final payment hereunder. This audit would be performed at a time mutually agreeable to the CONSULTANT and the COUNTY subsequent to the close of the final fiscal period in which the last work is performed. Total compensation to the CONSULTANT may be determined subsequent to an audit as provided for in subsections (b) and (c) of this Section, and the total compensation so determined shall be used to calculate final payment to the CONSULTANT. Conduct of this audit shall not delay final payment as provided by subsection (a) of this Section.
- (c) In addition to the above, if federal funds are used for any work under the Agreement, the Department of Housing and Urban Development, the Comptroller General of the United States, or any of their duly authorized representatives, shall have access to any books, documents, papers, and records, of the CONSULTANT which are directly pertinent to work performed under this Agreement for purposes of making audit, examination, excerpts and transcriptions.

- (d) The CONSULTANT agrees to maintain all books, documents, papers, accounting records and other evidences pertaining to work performed under this Agreement in such a manner as will readily conform to the terms of this Agreement and to make such materials available at the CONSULTANT'S office at all reasonable times during the Agreement period and for five (5) years from the date of final payment under the contract for audit or inspection as provided for in subsections (b) and (c) of this Section.
- (e) In the event any audit or inspection conducted after final payment, but within the period provided in paragraph (d) of this Section reveals any overpayment by the COUNTY under the terms of the Agreement, the CONSULTANT shall refund such overpayment to the COUNTY within thirty (30) days of notice by the COUNTY.

SECTION 9. RESPONSIBILITIES OF THE CONSULTANT.

- (a) The CONSULTANT shall be responsible for the professional quality, technical accuracy, competence, methodology, accuracy and the coordination of all of the following which are listed for illustration purposes and not as a limitation: documents, analysis, reports, data, plans, plats, maps, surveys, specifications, and any and all other services of whatever type or nature furnished by the CONSULTANT under this Agreement. The CONSULTANT shall, without additional compensation, correct or revise any errors or deficiencies in his plans, analysis, data, reports, designs, drawings, specifications, and any and all other services of whatever type or nature.
- (b) Neither the COUNTY'S review, approval or acceptance of, nor payment for, any of the services required shall be construed to operate as a waiver of any rights under this Agreement nor of any cause of action arising out of the performance of this Agreement and the CONSULTANT shall be and always remain liable to the COUNTY in accordance

with applicable law for any and all damages to the COUNTY caused by the CONSULTANT'S negligent or wrongful performance of any of the services furnished under this Agreement.

reference data, survey data, plans and reports or any other form of written instrument or document that may result from the CONSULTANT'S services or have been created during the course of the CONSULTANT'S performance under this Agreement shall become the property of the COUNTY after final payment is made to the CONSULTANT.

SECTION 11. TERMINATION.

- (a) The COUNTY may, by written notice to the CONSULTANT terminate this Agreement or any Work Order issued hereunder, in whole or in part, at any time, either for the COUNTY'S convenience or because of the failure of the CONSULTANT to fulfill its Agreement obligations. Upon receipt of such notice, the CONSULTANT shall:
- (1) immediately discontinue all services affected unless the notice directs otherwise, and
- (2) deliver to the COUNTY all data, drawings, specifications, reports, estimates, summaries, and any and all such other information and materials of whatever type or nature as may have been accumulated by the CONSULTANT in performing this Agreement, whether completed or in process.
- (b) If the termination is for the convenience of the COUNTY, the CONSULTANT shall be paid compensation for services performed to the date of termination. If this Agreement calls for the payment based on a Fixed Fee amount, the CONSULTANT shall be paid no more than a percentage of the Fixed Fee amount equivalent to the percentage of the completion of work, as determined solely and conclusively by the COUNTY, contemplated by this Agreement.

- If the termination is due to the failure of the CONSULTANT to fulfill its Agreement obligations, the COUNTY may take over the work and prosecute the same to completion by other Agreements or otherwise. In such case, the CONSULTANT shall be liable to the COUNTY for all reasonable additional costs occasioned to the COUNTY thereby. The CONSULTANT shall not be liable for such additional costs if the failure to perform the Agreement arises without any fault or negligence of the CONSULTANT; provided, however, that the CONSULTANT shall be responsible and liable for the actions of its subcontractors, agents, employees and persons and entities of a similar type or nature. Such causes may include acts of God or of the public enemy, acts of the COUNTY in either it's sovereign or contractual capacity, fires, floods, epidemics, quarantine restrictions, strikes, freight embargoes, and unusually severe weather; but, in every case, the failure to perform must be beyond the control and without any fault or negligence of the CONSULTANT.
- (d) If, after notice of termination for failure to fulfill its Agreement obligations, it is determined that the CONSULTANT had not so failed, the termination shall be conclusively deemed to have been effected for the convenience of the COUNTY. In such event, adjustment in the Agreement price shall be made as provided in subsection (b) of this Section.
- (e) The rights and remedies of the COUNTY provided for in this Section are in addition and supplemental to any and all other rights and remedies provided by law or under this Agreement.
- SECTION 12. AGREEMENT AND WORK ORDER IN CONFLICT. Whenever the terms of this Agreement conflict with any Work Order issued pursuant to it, the Agreement shall prevail.
- SECTION 13. EQUAL OPPORTUNITY EMPLOYMENT. The CONSULTANT agrees that it will not discriminate against any employee or applicant for

employment for work under this Agreement because of race, color, religion, sex, age, disability, or national origin and will take steps to ensure that applicants are employed, and employees are treated during employment, without regard to race, color, religion, sex, age, disability, or national origin. This provision shall include, but not be limited to, the following: employment, upgrading, demotion or transfer; recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship.

has not employed or retained any company or person, other than a bona fide employee working solely for the CONSULTANT to solicit or secure this Agreement and that it has not paid or agreed to pay any person, company, corporation, individual or firm, other than a bona fide employee working solely for the CONSULTANT, any fee, commission, percentage, gift, or other consideration contingent upon or resulting from award or making of this Agreement. For the breach or violation of this provision, the COUNTY shall have the right to terminate the Agreement at its sole discretion, without liability and to deduct from the Agreement price, or otherwise recover, the full amount of such fee, commission, percentage, gift, or consideration.

SECTION 15. CONFLICT OF INTEREST.

- (a) The CONSULTANT agrees that it will not contract for or accept employment for the performance of any work or service with any individual, business, corporation or government unit that would create a conflict of interest in the performance of its obligations pursuant to this Agreement with the COUNTY.
- (b) The CONSULTANT agrees that it will neither take any action nor engage in any conduct that would cause any COUNTY employee to

violate the provisions of Chapter 112, Florida Statutes, relating to ethics in government.

(c) In the event that CONSULTANT causes or in any way promotes or encourages a COUNTY officer, employee, or agent to violate Chapter 112, Florida Statutes, the COUNTY shall have the right to terminate this Agreement.

SECTION 16. ASSIGNMENT. This Agreement, or any interest herein, shall not be assigned, transferred, or otherwise encumbered, under any circumstances, by the parties hereto without prior written consent of the other party and in such cases only by a document of equal dignity herewith.

during the course of the work under this Agreement, requires the services of any subcontractors or other professional associates in connection with services covered by this Agreement, the CONSULTANT must first secure the prior express written approval of the COUNTY. If subcontractors or other professional associates are required in connection with the services covered by this Agreement, CONSULTANT shall remain fully responsible for the services of subcontractors or other professional associates.

SECTION 18. INDEMNIFICATION OF COUNTY. The CONSULTANT agrees to hold harmless, replace, and indemnify the COUNTY, its commissioners, officers, employees, and agents against any and all claim, losses, damages or lawsuits for damages, arising from, allegedly arising from, or related to the provision of services hereunder by the CONSULTANT, whether caused by the CONSULTANT or otherwise. This hold harmless, release and indemnification shall include any claim based on negligence, action or inaction of the parties.

SECTION 19. INSURANCE.

- (a) GENERAL. The CONSULTANT shall at the CONSULTANT'S own cost, procure the insurance required under this Section.
- The CONSULTANT shall furnish the COUNTY with a Certifi-(1)cate of Insurance signed by an authorized representative of the insurer evidencing the insurance required by this Section (Professional Liability, Workers' Compensation/Employer's Liability and Commercial General Liability). The COUNTY, its officials, officers, and employees shall be named additional insured under the Commercial General Liability policy. The Certificate of Insurance shall provide that the COUNTY shall be given not less than thirty (30) days written notice prior to the Until such time as cancellation or restriction of coverage. insurance is no longer required to be maintained by the CONSULTANT, the CONSULTANT shall provide the COUNTY with a renewal or replacement Certificate of Insurance not less than thirty (30) days before expiration or replacement of the insurance for which a previous certificate has been provided.
- being provided in accordance with the Agreement and that the insurance is in full compliance with the requirements of the Agreement. In lieu of the statement on the Certificate, the CONSULTANT shall, at the option of the COUNTY submit a sworn, notarized statement from an authorized representative of the insurer that the Certificate is being provided in accordance with the Agreement and that the insurance is in full compliance with the requirements of the Agreement. The Certificate shall have this Agreement number clearly marked on its face.
- (3) In addition to providing the Certificate of Insurance, if required by the COUNTY, the CONSULTANT shall, within thirty (30) days after receipt of the request, provide the COUNTY with a certified copy

of each of the policies of insurance providing the coverage required by this Section.

- (4) Neither approval by the COUNTY nor failure to disapprove the insurance furnished by a CONSULTANT shall relieve the CONSULTANT of the CONSULTANT'S full responsibility for performance of any obligation including CONSULTANT indemnification of COUNTY under this Agreement.
- (b) <u>INSURANCE COMPANY REQUIREMENTS</u>. Insurance companies providing the insurance under this Agreement must meet the following requirements:
- (1) Companies issuing policies other than Workers' Compensation must be authorized to conduct business in the State of Florida and prove same by maintaining Certificates of Authority issued to the companies by the Department of Insurance of the State of Florida. Policies for Workers' Compensation may be issued by companies authorized as a group self-insurer by Section 440.57, Florida Statutes.
- (2) In addition, such companies other than those authorized by Section 440.57, Florida Statutes, shall have and maintain a Best's Rating of "A" or better and a Financial Size Category of "VII" or better according to A.M. Best Company.
- providing the insurance coverage required by this Agreement, an insurance company shall: 1) lose its Certificate of Authority, 2) no longer comply with Section 440.57, Florida Statutes, or 3) fail to maintain the requisite Best's Rating and Financial Size Category, the CONSULTANT shall, as soon as the CONSULTANT has knowledge of any such circumstance, immediately notify the COUNTY and immediately replace the insurance coverage provided by the insurance company with a different insurance company meeting the requirements of this Agreement. Until such time as

the CONSULTANT has replaced the unacceptable insurer with an insurer acceptable to the COUNTY the CONSULTANT shall be deemed to be in default of this Agreement.

(c) <u>SPECIFICATIONS</u>. Without limiting any of the other obligations or liability of the CONSULTANT, the CONSULTANT shall, at the CONSULTANT'S sole expense, procure, maintain and keep in force amounts and types of insurance conforming to the minimum requirements set forth in this subsection. Except as otherwise specified in the Agreement, the insurance shall become effective prior to the commencement of work by the CONSULTANT and shall be maintained in force until the Agreement completion date. The amounts and types of insurance shall conform to the following minimum requirements.

(1) Workers' Compensation/Employer's Liability.

- shall CONSULTANT'S insurance The (A) CONSULTANT for liability which would be covered by the latest edition of the standard Workers' Compensation Policy, as filed for use in Florida by the National Council on Compensation Insurance, without restrictive The CONSULTANT will also be responsible for procuring endorsements. proper proof of coverage from its subcontractors of every tier for liability which is a result of a Workers' Compensation injury to the The minimum required limits to be provided subcontractor's employees. by both the CONSULTANT and its subcontractors are outlined in subsection (c) below. In addition to coverage for the Florida Workers' Compensation Act, where appropriate, coverage is to be included for the United States Longshoremen and Harbor Workers' Compensation Act, Federal Employers' Liability Act and any other applicable federal or state law.
- (B) Subject to the restrictions of coverage found in the standard Workers' Compensation Policy, there shall be no maximum limit on the amount of coverage for liability imposed by the Florida

Workers' Compensation Act, the United States Longshoremen's and Harbor Workers' Compensation Act, or any other coverage customarily insured under Part One of the standard Workers' Compensation Policy.

(C) The minimum amount of coverage under Part Two of the standard Workers' Compensation Policy shall be:

(Each Accident) (Disease-Policy Limit)
(Disease-Each Employee)

- (2) Commercial General Liability.
- (A) The CONSULTANT'S insurance shall cover the CONSULTANT for those sources of liability which would be covered by the latest edition of the standard Commercial General Liability Coverage Form (ISO Form CG 00 01), as filed for use in the State of Florida by the Insurance Services Office, without the attachment of restrictive endorsements other than the elimination of Coverage C, Medical Payment and the elimination of coverage for Fire Damage Legal Liability.
- (B) The minimum limits to be maintained by the CONSULTANT (inclusive of any amounts provided by an Umbrella or Excess policy) shall be as follows:

LIMITS

General Aggregate \$Three (3) Times the Each Occurrence Limit

racii Occurrence minit

Personal & Advertising \$1,000,000.00 Injury Limit

Each Occurrence Limit \$1,000,000.00

- (3) <u>Professional Liability Insurance</u>. The CONSULTANT shall carry limits of not less than ONE MILLION AND NO/100 DOLLARS (\$1,000,000.00).
- (d) <u>COVERAGE</u>. The insurance provided by CONSULTANT pursuant to this Agreement shall apply on a primary basis and any other insurance or self-insurance maintained by the COUNTY or the COUNTY'S officials,

officers, or employees shall be excess of and not contributing with the insurance provided by or on behalf of the CONSULTANT.

- (e) OCCURRENCE BASIS. The Workers' Compensation Policy and the Commercial General Liability required by this Agreement shall be provided on an occurrence rather than a claims-made basis. The Professional Liability insurance policy must either be on an occurrence basis, or, if a claims-made basis, the coverage must respond to all claims reported within three (3) years following the period for which coverage is required and which would have been covered had the coverage been on an occurrence basis.
- (f) <u>OBLIGATIONS</u>. Compliance with the foregoing insurance requirements shall not relieve the CONSULTANT, its employees or agents of liability from any obligation under a Section or any other portions of this Agreement.

SECTION 20. ALTERNATIVE DISPUTE RESOLUTION (ADR).

- (a) In the event of a dispute related to any performance or payment obligation arising under this Agreement, the parties agree to exhaust COUNTY ADR procedures prior to filing suit or otherwise pursuing legal remedies. COUNTY ADR procedures for proper invoice and payment disputes are set forth in Section 55.1, "Prompt Payment Procedures," Seminole County Administrative Code. Contract claims include all controversies, except disputes addressed by the "Prompt Payment Procedures," arising under this Agreement with ADR procedures set forth in Section 220.102, "Contract Claims," Seminole County Code.
- (b) CONSULTANT agrees that it will file no suit or otherwise pursue legal remedies based on facts or evidentiary materials that were not presented for consideration in the COUNTY ADR procedures set forth in subsection (a) above of which the CONSULTANT had knowledge and failed to present during the COUNTY ADR procedures.

(c) In the event that COUNTY ADR procedures are exhausted and a suit is filed or legal remedies are otherwise pursued, the parties shall exercise best efforts to resolve disputes through voluntary mediation. Mediator selection and the procedures to be employed in voluntary mediation shall be mutually acceptable to the parties. Costs of voluntary mediation shall be shared equally among the parties participating in the mediation.

SECTION 21. REPRESENTATIVES OF THE COUNTY AND THE CONSULTANT.

- (a) It is recognized that questions in the day-to-day conduct of performance pursuant to this Agreement will arise. The COUNTY, upon request by the CONSULTANT, shall designate in writing and shall advise the CONSULTANT in writing of one (1) or more of its employees to whom all communications pertaining to the day-to-day conduct of this Agreement shall be addressed. The designated representative shall have the authority to transmit instructions, receive information and interpret and define the COUNTY'S policy and decisions pertinent to the work covered by this Agreement.
- (b) The CONSULTANT shall, at all times during the normal work week, designate or appoint one or more representatives of the CONSULTANT who are authorized to act in behalf of and bind the CONSULTANT regarding all matters involving the conduct of the performance pursuant to this Agreement and shall keep the COUNTY continually and effectively advised of such designation.
- incorporates and includes all prior negotiations, correspondence, conversations, agreements or understandings applicable to the matters contained herein and the parties agree that there are no commitments, agreements or understandings concerning the subject matter of this Agreement that are not contained or referred to in this document.

Accordingly, it is agreed that no deviation from the terms hereof shall be predicated upon any prior representations or agreements, whether oral or written.

SECTION 23. MODIFICATIONS, AMENDMENTS OR ALTERATIONS. No modification, amendment or alteration in the terms or conditions contained herein shall be effective unless contained in a written document executed with the same formality and of equal dignity herewith.

herein contained is intended or should be construed as in any manner creating or establishing a relationship of co-partners between the parties, or as constituting the CONSULTANT (including its officers, employees, and agents) the agent, representative, or employee of the COUNTY for any purpose, or in any manner, whatsoever. The CONSULTANT is to be and shall remain forever an independent contractor with respect to all services performed under this Agreement.

SECTION 25. EMPLOYEE STATUS. Persons employed by the CONSULTANT in the performance of services and functions pursuant to this Agreement shall have no claim to pension, workers' compensation, unemployment compensation, civil service or other employee rights or privileges granted to the COUNTY'S officers and employees either by operation of law or by the COUNTY.

SECTION 26. SERVICES NOT PROVIDED FOR. No claim for services furnished by the CONSULTANT not specifically provided for herein shall be honored by the COUNTY.

SECTION 27. PUBLIC RECORDS LAW. CONSULTANT acknowledges COUNTY'S obligations under Article I, Section 24, Florida Constitution and Chapter 119, Florida Statutes, to release public records to members of the public upon request. CONSULTANT acknowledges that COUNTY is required to comply with Article I, Section 24, Florida Constitution and Chapter

119, Florida Statutes, in the handling of the materials created under this Agreement and that said statute controls over the terms of this Agreement.

section 28. Compliance with Laws and Regulations. In providing all services pursuant to this Agreement, the Consultant shall abide by all statutes, ordinances, rules, and regulations pertaining to, or regulating the provisions of, such services, including those now in effect and hereafter adopted. Any violation of said statutes, ordinances, rules, or regulations shall constitute a material breach of this Agreement, and shall entitle the COUNTY to terminate this Agreement immediately upon delivery of written notice of termination to the CONSULTANT.

notice unto the other, it must be given by written notice, sent by registered or certified United States mail, with return receipt requested, addressed to the party for whom it is intended at the place last specified and the place for giving of notice shall remain such until it shall have been changed by written notice in compliance with the provisions of this Section. For the present, the parties designate the following as the respective places for giving of notice, to-wit:

FOR COUNTY:

Engineering 520 W. Lake Mary Blvd., Ste 200 Sanford, FL 32773

FOR CONSULTANT:

HDR Engineering, Inc. 315 E. Robinson St., Ste. 400 Orlando, FL 32801

SECTION 30. RIGHTS AT LAW RETAINED. The rights and remedies of the COUNTY, provided for under this Agreement, are in addition and supplemental to any other rights and remedies provided by law.

IN WITNESS WHEREOF, the parties hereto have made and executed this Agreement on the date below written for execution by the COUNTY. HDR ENGINEERING, INC. ATTEST: ROGER A. HILL, P.E., President Secretary Date:_____ (CORPORATE SEAL) BOARD OF COUNTY COMMISSIONERS ATTEST: SEMINOLE COUNTY, FLORIDA MARYANNE MORSE Clerk to the Board of Date:_____ County Commissioners of Seminole County, Florida. As authorized for execution by For use and reliance the Board of County Commissioners of Seminole County only. at their ______, 20____ regular meeting. Approved as to form and legal sufficiency. County Attorney AC/lpk 9/24/04 ps-5165-hdr Attachments: Exhibit "A" - Scope of Services Exhibit "B" - Sample Work Order Exhibit "C" - Rate Schedule

Exhibit "D" - Truth in Negotiations Certificate

Scope of Services Continuous Professional Services Contract for Public Works Minor Projects Construction Cost Less than One Million Dollar

Seminole County is requesting continuing services for professional services as defined by Florida Statue 287.055 (CCNA). Under CCNA, work orders are currently limited by construction costs of \$1,000,000 or study costs of \$50,000.

It is Seminole County's desire to retain multiple consultants to perform, but not be limited to construction plan preparation, environmental and drainage permitting for minor projects. These services will vary in complexity from a simple turn lane to widening a two lane highway to three lanes with ex-filtration system. Some projects will require preliminary and final design phases and intensive sub-basin and environmental permitting.

The work orders under this contract will be inclusive of surveying, soil and geotechnical analysis, structure analysis and any other analysis that would be needed to produce a set of construction plans. The projects will include but not limited to:

- 1. Roadway Reconstruction Projects
- 2. Roadway Traffic Safety Projects
- 3. Intersection Improvements
- 4. Storm Drainage system analysis
- 5. Bridge replacements
- 6. Traffic signal design
- 7. Traffic calming analysis and design.

All projects will require submittal of two sets of original reproducible plans (11-17), two sets of signed and sealed plans (11-17), electronic files in PDF and CAD format, and one set of full size Mylar.

Exhibit "B"

Board of County Commissioners SEMINOLE COUNTY, FLORIDA

WORK ORDER

Work Order Number:

Master Agreement No.: Contract Title:	Dated:
Project Title:	
Consultant: Address:	
ATTACHMENTS TO THIS WORK ORDER: [] drawings/plans/specifications [] scope of services [] special conditions []	METHOD OF COMPENSATION: [] fixed fee basis [] time basis-not-to-exceed [] time basis-limitation of funds
Term: This Work Order shall terminate up	on completion of the project or be date of execution, whichever comes first.
Work Order Amount:	DOLLARS (\$)
N WITNESS WHEREOF, the parties hereto have ma , 20, for the purposes stated , TTEST:	
<u>-</u>	(Company Name) By:
, Secretary (CORPORATE SEAL)	Date:
IARYANNE MORSE lerk to the Board of County Commissioners of eminole County, Florida	By:DARYL G. MCLAIN, Chairman Date:
or use and reliance of Seminole County only. Oproved as to Form and legal sufficiency.	As authorized for execution by the Board of County Commissioners at their , 20 regular meeting.

Work Order- Board 07/14/03

WORK ORDER TERMS AND CONDITIONS

- a) Execution of this Work Order by the COUNTY shall serve as authorization for the CONSULTANT to provide, for the stated project, professional services as set out in the Scope of Services attached as Exhibit "A" to the Master Agreement cited on the face of this Work Order and as further delineated in the attachments listed on this Work Order.
- b) The CONSULTANT shall provide said services pursuant to this Work Order, its Attachments, and the cited Master Agreement (as amended, if applicable) which is incorporated herein by reference as if it had been set out in its entirety.
- c) Whenever the Work Order conflicts with the cited Master Agreement, the Master Agreement shall prevail.
- d) METHOD OF COMPENSATION If the compensation is based on a:
 - (i) FIXED FEE BASIS, then the Work Order Amount becomes the Fixed Fee Amount and the CONSULTANT shall perform all work required by this Work Order for the Fixed Fee Amount. The Fixed Fee is an all-inclusive Firm Fixed Price binding the CONSULTANT to complete the work for the Fixed Fee Amount regardless of the costs of performance. In no event shall the CONSULTANT be paid more than the Fixed Fee Amount.
 - (ii) TIME BASIS WITH A NOT-TO-EXCEED AMOUNT, then the Work Order Amount becomes the Not-to-Exceed Amount and the CONSULTANT shall perform all the work required by this Work Order for a sum not exceeding the Not-to-Exceed Amount. In no event is the CONSULTANT authorized to incur expenses exceeding the not-to-exceed amount without the express written consent of the COUNTY. Such consent will normally be in the form of an amendment to this Work Order. The CONSULTANT's compensation shall be based on the actual work required by this Work Order and the Labor Hour Rates established in the Master Agreement.
 - (iii) TIME BASIS WITH A LIMITATION OF FUNDS AMOUNT, then the Work Order Amount becomes the Limitation of Funds amount and the CONSULTANT is not authorized to exceed the Limitation of Funds amount without prior written approval of the COUNTY. Such approval, if given by the COUNTY, shall indicate a new Limitation of Funds amount. The CONSULTANT shall advise the COUNTY whenever the CONSULTANT has incurred expenses on this Work Order that equals or exceeds eighty percent (80%) of the Limitation of Funds amount. The CONSULTANT's compensation shall be based on the actual work required by this Work Order and the Labor Hour Rates established in the Master Agreement.
- e) Payment to the CONSULTANT shall be made by the COUNTY in strict accordance with the payment terms of the referenced Master Agreement.
- f) It is expressly understood by the CONSULTANT that this Work Order, until executed by the COUNTY, does not authorize the performance of any services by the CONSULTANT and that the COUNTY, prior to its execution of the Work Order, reserves the right to authorize a party other than the CONSULTANT to perform the services called for under this Work Order; if it is determined that to do so is in the best interest of the COUNTY.
- g) The CONSULTANT shall sign the Work Order first and the COUNTY second. This Work Order becomes effective and binding upon execution by the COUNTY and not until then. A copy of this Work Order will be forwarded to the CONSULTANT upon execution by the COUNTY.

Exhibit "C"

RATE SHEDULE

Truth in Negotiations Certificate

This is to certify that, to the best of my knowledge and belief, rates and other factual unit costs supporting the compensation in section 287.055 of the Florida Statues (otherwise known as "Consultants' Competitive Negotiations Act" or CCNA) and runder CCNA subsection 287.055 (5) (a)) submitted to Semino Purchasing and Contracts Division, Contracts Section, either a by specific identification in writing, in support of PS-accurate, complete, and current as of	(as defined the required ale County actually or* are(Date)**.
Ti	·
Firm	
Signature	
Name	
Title	
Date of execution***	

- * Identify the proposal, request for price adjustment, or other submission involved, giving the appropriate identifying number (e.g., PS No.).
- ** Insert the day, month, and year when wage rates were submitted or, if applicable, an earlier date agreed upon between the parties that is as close as practicable to the date of agreement on compensation. .
- *** Insert the day, month, and year of signing.

(End of certificate)

PROFESSIONAL SERVICES AGREEMENT (PS-5165-04/AJR)

THIS AGREEMENT is made and entered into this ______ day of ______, 20_____, by and between KEITH & SCHNARS, P.A., duly authorized to conduct business in the State of Florida, whose address is 385 Center Pointe Circle, Suite 1303, Altamonte Springs, Florida 32701, hereinafter called the "CONSULTANT" and SEMINOLE COUNTY, a political subdivision of the State of Florida, whose address is Seminole County Services Building, 1101 East First Street, Sanford, Florida 32771, hereinafter called the "COUNTY".

WITNESSETH:

WHEREAS, the COUNTY desires to retain the services of a competent and qualified consultant to provide professional services for Public Works minor projects on a continuous basis in Seminole County; and

WHEREAS, the COUNTY has requested and received expressions of interest for the retention of services of consultants; and

WHEREAS, the CONSULTANT is competent and qualified to furnish professional services to the COUNTY and desires to provide professional services according to the terms and conditions stated herein,

NOW, THEREFORE, in consideration of the mutual understandings and covenants set forth herein, the COUNTY and the CONSULTANT agree as follows:

SECTION 1. SERVICES. The COUNTY does hereby retain the CONSULTANT to furnish professional services and perform those tasks as further described in the Scope of Services attached hereto as Exhibit "A" and made a part hereof. Required services shall be specifically enumerated, described and depicted in the Work Orders authorizing performance of the specific project, task or study. This Agreement standing alone does not authorize the performance of any work or require the COUNTY to place any orders for work.

SECTION 2. TERM. This Agreement shall take effect on the date of its execution by the COUNTY and shall run for a period of three (3) years and, at the sole option of COUNTY, may be renewed for two (2) successive periods not to exceed one (1) year each. Expiration of the term of this Agreement shall have no effect upon Work Orders issued pursuant to this Agreement and prior to the expiration date. Obligations entered therein by both parties shall remain in effect until completion of the work authorized by the Work Order.

Authorization for per-AUTHORIZATION FOR SERVICES. SECTION 3. formance of professional services by the CONSULTANT under this Agreement shall be in the form of written Work Orders issued and executed by the COUNTY and signed by the CONSULTANT. A sample Work Order is attached hereto as Exhibit "B". Each Work Order shall describe the services required, state the dates for commencement and completion of work and establish the amount and method of payment. The Work Orders will be issued under and shall incorporate the terms of this Agreement. COUNTY makes no covenant or promise as to the number of available projects, nor that, the CONSULTANT will perform any project for the COUNTY during the life of this Agreement. The COUNTY reserves the right to contract with other parties for the services contemplated by this Agreement when it is determined by the COUNTY to be in the best interest of the COUNTY to do so.

SECTION 4. TIME FOR COMPLETION. The services to be rendered by the CONSULTANT shall be commenced, as specified in such Work Orders as may be issued hereunder, and shall be completed within the time specified therein. In the event the COUNTY determines that significant benefits would accrue from expediting an otherwise established time schedule for completion of services under a given Work Order, that Work Order may include a negotiated schedule of incentives based on time

savings.

SECTION 5. COMPENSATION. The COUNTY agrees to compensate the CONSULTANT for the professional services called for under this Agreement on either a "Fixed Fee" basis or on a "Time Basis Method". If a Work Order is issued under a "Time Basis Method," then CONSULTANT shall be compensated in accordance with the rate schedule attached as Exhibit "C". If a Work Order is issued for a "Fixed Fee Basis," then the applicable Work Order Fixed Fee amount shall include any and all reimbursable expenses. Annual compensation paid to CONSULTANT, including reimbursable expenses, shall not exceed COUNTY budgeted amounts for services under this Agreement.

SECTION 6. REIMBURSABLE EXPENSES. If a Work Order is issued on a "Time Basis Method," then reimbursable expenses are in addition to the hourly rates. Reimbursable expenses are subject to the applicable "Not-to-Exceed" or "Limitation of Funds" amount set forth in the Work Order. Reimbursable expenses may include actual expenditures made by the CONSULTANT, his employees or his professional associates in the interest of the Project for the expenses listed in the following paragraphs:

- (a) Expenses of transportation, when traveling in connection with the Project, based on Sections 112.061(7) and (8), Florida Statutes, or their successor; long distance calls and telegrams; and fees paid for securing approval of authorities having jurisdiction over the Project.
- (b) Expense of reproductions, postage and handling of drawings and specifications.
- (c) If authorized in writing in advance by the COUNTY, the cost of other expenditures made by the CONSULTANT in the interest of the Project.

SECTION 7. PAYMENT AND BILLING.

- (a) If the Scope of Services required to be performed by a Work Order is clearly defined, the Work Order shall be issued on a "Fixed Fee" basis. The CONSULTANT shall perform all work required by the Work Order but, in no event, shall the CONSULTANT be paid more than the negotiated Fixed Fee amount stated therein.
- (b) If the Scope of Services is not clearly defined, the Work Order may be issued on a "Time Basis Method" and contain a Not-to Exceed amount. If a Not-to-Exceed amount is provided, the CONSULTANT shall perform all work required by the Work Order; but, in no event, shall the CONSULTANT be paid more than the Not-to-Exceed amount specified in the applicable Work Order.
- (c) If the Scope of Services is not clearly defined, the Work Order may be issued on a "Time Basis Method" and contain a Limitation of Funds amount. The CONSULTANT is not authorized to exceed that amount without the prior written approval of the COUNTY. Said approval, if given by the COUNTY, shall indicate a new Limitation of Funds amount. The CONSULTANT shall advise the COUNTY whenever the CONSULTANT has incurred expenses on any Work Order that equals or exceeds eighty percent (80%) of the Limitation of Funds amount.
- (d) For Work Orders issued on a "Fixed Fee Basis," the CONSULTANT may invoice the amount due based on the percentage of total Work Order services actually performed and completed; but, in no event, shall the invoice amount exceed a percentage of the Fixed Fee amount equal to a percentage of the total services actually completed. The COUNTY shall pay the CONSULTANT ninety percent (90%) of the approved amount on Work Orders issued on a "Fixed Fee Basis".
- (e) For Work Orders issued on a "Time Basis Method" with a Notto-Exceed amount, the CONSULTANT may invoice the amount due for actual

work hours performed but, in no event, shall the invoice amount exceed a percentage of the Not-to-Exceed amount equal to a percentage of the total services actually completed. The COUNTY shall pay the CONSULTANT ninety percent (90%) of the approved amount on Work Orders issued on a "Time Basis Method" with a Not-to-Exceed amount.

- (f) Each Work Order issued on a "Fixed Fee Basis" or "Time Basis Method" with a Not-to-Exceed amount shall be treated separately for retainage purposes. If the COUNTY determines that work is substantially complete and the amount retained is considered to be in excess, the COUNTY may, at its sole and absolute discretion, release the retainage or any portion thereof.
- (g) For Work Orders issued on a "Time Basis Method" with a Limitation of Funds amount, the CONSULTANT may invoice the amount due for services actually performed and completed. The COUNTY shall pay the CONSULTANT one hundred percent (100%) of the approved amount on Work Orders issued on a "Time Basis Method" with a Limitation of Funds amount.
- (h) Payments shall be made by the COUNTY to the CONSULTANT when requested as work progresses for services furnished, but not more than once monthly. Each Work Order shall be invoiced separately. CONSULTANT shall render to COUNTY, at the close of each calendar month, an itemized invoice properly dated, describing any services rendered, the cost of the services, the name and address of the CONSULTANT, Work Order Number, Contract Number and all other information required by this Agreement.

The original invoice shall be sent to:

Director of County Finance Seminole County Board of County Commissioners Post Office Box 8080 Sanford, Florida 32772

A duplicate copy of the invoice shall be sent to:

Seminole County Engineering Department 520 W. Lake Mary Blvd., Ste 200 Sanford, Florida 32773

(i) Payment shall be made after review and approval by COUNTY within thirty (30) days of receipt of a proper invoice from the CONSULTANT.

SECTION 8. GENERAL TERMS OF PAYMENT AND BILLING.

- (a) Upon satisfactory completion of work required hereunder and, upon acceptance of the work by the COUNTY, the CONSULTANT may invoice the COUNTY for the full amount of compensation provided for under the terms of this Agreement including any retainage and less any amount already paid by the COUNTY. The COUNTY shall pay the CONSULTANT within thirty (30) days of receipt of proper invoice.
- (b) The COUNTY may perform or have performed an audit of the records of the CONSULTANT after final payment to support final payment hereunder. This audit would be performed at a time mutually agreeable to the CONSULTANT and the COUNTY subsequent to the close of the final fiscal period in which the last work is performed. Total compensation to the CONSULTANT may be determined subsequent to an audit as provided for in subsections (b) and (c) of this Section, and the total compensation so determined shall be used to calculate final payment to the CONSULTANT. Conduct of this audit shall not delay final payment as provided by subsection (a) of this Section.
- (c) In addition to the above, if federal funds are used for any work under the Agreement, the Department of Housing and Urban Development, the Comptroller General of the United States, or any of their duly authorized representatives, shall have access to any books, documents, papers, and records, of the CONSULTANT which are directly pertinent to work performed under this Agreement for purposes of making audit, examination, excerpts and transcriptions.

- (d) The CONSULTANT agrees to maintain all books, documents, papers, accounting records and other evidences pertaining to work performed under this Agreement in such a manner as will readily conform to the terms of this Agreement and to make such materials available at the CONSULTANT'S office at all reasonable times during the Agreement period and for five (5) years from the date of final payment under the contract for audit or inspection as provided for in subsections (b) and (c) of this Section.
- (e) In the event any audit or inspection conducted after final payment, but within the period provided in paragraph (d) of this Section reveals any overpayment by the COUNTY under the terms of the Agreement, the CONSULTANT shall refund such overpayment to the COUNTY within thirty (30) days of notice by the COUNTY.

SECTION 9. RESPONSIBILITIES OF THE CONSULTANT.

- (a) The CONSULTANT shall be responsible for the professional quality, technical accuracy, competence, methodology, accuracy and the coordination of all of the following which are listed for illustration purposes and not as a limitation: documents, analysis, reports, data, plans, plats, maps, surveys, specifications, and any and all other services of whatever type or nature furnished by the CONSULTANT under this Agreement. The CONSULTANT shall, without additional compensation, correct or revise any errors or deficiencies in his plans, analysis, data, reports, designs, drawings, specifications, and any and all other services of whatever type or nature.
- (b) Neither the COUNTY'S review, approval or acceptance of, nor payment for, any of the services required shall be construed to operate as a waiver of any rights under this Agreement nor of any cause of action arising out of the performance of this Agreement and the CONSULTANT shall be and always remain liable to the COUNTY in accordance

with applicable law for any and all damages to the COUNTY caused by the CONSULTANT'S negligent or wrongful performance of any of the services furnished under this Agreement.

reference data, survey data, plans and reports or any other form of written instrument or document that may result from the CONSULTANT'S services or have been created during the course of the CONSULTANT'S performance under this Agreement shall become the property of the COUNTY after final payment is made to the CONSULTANT.

SECTION 11. TERMINATION.

- (a) The COUNTY may, by written notice to the CONSULTANT terminate this Agreement or any Work Order issued hereunder, in whole or in part, at any time, either for the COUNTY'S convenience or because of the failure of the CONSULTANT to fulfill its Agreement obligations. Upon receipt of such notice, the CONSULTANT shall:
- (1) immediately discontinue all services affected unless the notice directs otherwise, and
- (2) deliver to the COUNTY all data, drawings, specifications, reports, estimates, summaries, and any and all such other information and materials of whatever type or nature as may have been accumulated by the CONSULTANT in performing this Agreement, whether completed or in process.
- (b) If the termination is for the convenience of the COUNTY, the CONSULTANT shall be paid compensation for services performed to the date of termination. If this Agreement calls for the payment based on a Fixed Fee amount, the CONSULTANT shall be paid no more than a percentage of the Fixed Fee amount equivalent to the percentage of the completion of work, as determined solely and conclusively by the COUNTY, contemplated by this Agreement.

- If the termination is due to the failure of the CONSULTANT to fulfill its Agreement obligations, the COUNTY may take over the work and prosecute the same to completion by other Agreements or otherwise. In such case, the CONSULTANT shall be liable to the COUNTY for all reasonable additional costs occasioned to the COUNTY thereby. The CONSULTANT shall not be liable for such additional costs if the failure to perform the Agreement arises without any fault or negligence of the CONSULTANT; provided, however, that the CONSULTANT shall be responsible and liable for the actions of its subcontractors, agents, employees and persons and entities of a similar type or nature. Such causes may include acts of God or of the public enemy, acts of the COUNTY in either it's sovereign or contractual capacity, fires, floods, epidemics, quarantine restrictions, strikes, freight embargoes, and unusually severe weather; but, in every case, the failure to perform must be beyond the control and without any fault or negligence of the CONSULTANT.
- (d) If, after notice of termination for failure to fulfill its Agreement obligations, it is determined that the CONSULTANT had not so failed, the termination shall be conclusively deemed to have been effected for the convenience of the COUNTY. In such event, adjustment in the Agreement price shall be made as provided in subsection (b) of this Section.
- (e) The rights and remedies of the COUNTY provided for in this Section are in addition and supplemental to any and all other rights and remedies provided by law or under this Agreement.
- SECTION 12. AGREEMENT AND WORK ORDER IN CONFLICT. Whenever the terms of this Agreement conflict with any Work Order issued pursuant to it, the Agreement shall prevail.
- SECTION 13. EQUAL OPPORTUNITY EMPLOYMENT. The CONSULTANT agrees that it will not discriminate against any employee or applicant for

employment for work under this Agreement because of race, color, religion, sex, age, disability, or national origin and will take steps to ensure that applicants are employed, and employees are treated during employment, without regard to race, color, religion, sex, age, disability, or national origin. This provision shall include, but not be limited to, the following: employment, upgrading, demotion or transfer; recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship.

SECTION 14. NO CONTINGENT FEES. The CONSULTANT warrants that it has not employed or retained any company or person, other than a bona fide employee working solely for the CONSULTANT to solicit or secure this Agreement and that it has not paid or agreed to pay any person, company, corporation, individual or firm, other than a bona fide employee working solely for the CONSULTANT, any fee, commission, percentage, gift, or other consideration contingent upon or resulting from award or making of this Agreement. For the breach or violation of this provision, the COUNTY shall have the right to terminate the Agreement at its sole discretion, without liability and to deduct from the Agreement price, or otherwise recover, the full amount of such fee, commission, percentage, gift, or consideration.

SECTION 15. CONFLICT OF INTEREST.

- (a) The CONSULTANT agrees that it will not contract for or accept employment for the performance of any work or service with any individual, business, corporation or government unit that would create a conflict of interest in the performance of its obligations pursuant to this Agreement with the COUNTY.
- (b) The CONSULTANT agrees that it will neither take any action nor engage in any conduct that would cause any COUNTY employee to

violate the provisions of Chapter 112, Florida Statutes, relating to ethics in government.

(c) In the event that CONSULTANT causes or in any way promotes or encourages a COUNTY officer, employee, or agent to violate Chapter 112, Florida Statutes, the COUNTY shall have the right to terminate this Agreement.

SECTION 16. ASSIGNMENT. This Agreement, or any interest herein, shall not be assigned, transferred, or otherwise encumbered, under any circumstances, by the parties hereto without prior written consent of the other party and in such cases only by a document of equal dignity herewith.

SECTION 17. SUBCONTRACTORS. In the event that the CONSULTANT, during the course of the work under this Agreement, requires the services of any subcontractors or other professional associates in connection with services covered by this Agreement, the CONSULTANT must first secure the prior express written approval of the COUNTY. If subcontractors or other professional associates are required in connection with the services covered by this Agreement, CONSULTANT shall remain fully responsible for the services of subcontractors or other professional associates.

SECTION 18. INDEMNIFICATION OF COUNTY. The CONSULTANT agrees to hold harmless, replace, and indemnify the COUNTY, its commissioners, officers, employees, and agents against any and all claim, losses, damages or lawsuits for damages, arising from, allegedly arising from, or related to the provision of services hereunder by the CONSULTANT, whether caused by the CONSULTANT or otherwise. This hold harmless, release and indemnification shall include any claim based on negligence, action or inaction of the parties.

SECTION 19. INSURANCE.

- (a) GENERAL. The CONSULTANT shall at the CONSULTANT'S own cost, procure the insurance required under this Section.
- (1) The CONSULTANT shall furnish the COUNTY with a Certificate of Insurance signed by an authorized representative of the insurer evidencing the insurance required by this Section (Professional Liability, Workers' Compensation/Employer's Liability and Commercial General Liability). The COUNTY, its officials, officers, and employees shall be named additional insured under the Commercial General Liability policy. The Certificate of Insurance shall provide that the COUNTY shall be given not less than thirty (30) days written notice prior to the cancellation or restriction of coverage. Until such time as the insurance is no longer required to be maintained by the CONSULTANT, the CONSULTANT shall provide the COUNTY with a renewal or replacement Certificate of Insurance not less than thirty (30) days before expiration or replacement of the insurance for which a previous certificate has been provided.
- being provided in accordance with the Agreement and that the insurance is in full compliance with the requirements of the Agreement. In lieu of the statement on the Certificate, the CONSULTANT shall, at the option of the COUNTY submit a sworn, notarized statement from an authorized representative of the insurer that the Certificate is being provided in accordance with the Agreement and that the insurance is in full compliance with the requirements of the Agreement. The Certificate shall have this Agreement number clearly marked on its face.
- (3) In addition to providing the Certificate of Insurance, if required by the COUNTY, the CONSULTANT shall, within thirty (30) days after receipt of the request, provide the COUNTY with a certified copy

of each of the policies of insurance providing the coverage required by this Section.

- (4) Neither approval by the COUNTY nor failure to disapprove the insurance furnished by a CONSULTANT shall relieve the CONSULTANT of the CONSULTANT'S full responsibility for performance of any obligation including CONSULTANT indemnification of COUNTY under this Agreement.
- (b) <u>INSURANCE COMPANY REQUIREMENTS</u>. Insurance companies providing the insurance under this Agreement must meet the following requirements:
- (1) Companies issuing policies other than Workers' Compensation must be authorized to conduct business in the State of Florida and prove same by maintaining Certificates of Authority issued to the companies by the Department of Insurance of the State of Florida. Policies for Workers' Compensation may be issued by companies authorized as a group self-insurer by Section 440.57, Florida Statutes.
- (2) In addition, such companies other than those authorized by Section 440.57, Florida Statutes, shall have and maintain a Best's Rating of "A" or better and a Financial Size Category of "VII" or better according to A.M. Best Company.
- (3) If, during the period which an insurance company is providing the insurance coverage required by this Agreement, an insurance company shall: 1) lose its Certificate of Authority, 2) no longer comply with Section 440.57, Florida Statutes, or 3) fail to maintain the requisite Best's Rating and Financial Size Category, the CONSULTANT shall, as soon as the CONSULTANT has knowledge of any such circumstance, immediately notify the COUNTY and immediately replace the insurance coverage provided by the insurance company with a different insurance company meeting the requirements of this Agreement. Until such time as

the CONSULTANT has replaced the unacceptable insurer with an insurer acceptable to the COUNTY the CONSULTANT shall be deemed to be in default of this Agreement.

(c) <u>SPECIFICATIONS</u>. Without limiting any of the other obligations or liability of the CONSULTANT, the CONSULTANT shall, at the CONSULTANT'S sole expense, procure, maintain and keep in force amounts and types of insurance conforming to the minimum requirements set forth in this subsection. Except as otherwise specified in the Agreement, the insurance shall become effective prior to the commencement of work by the CONSULTANT and shall be maintained in force until the Agreement completion date. The amounts and types of insurance shall conform to the following minimum requirements.

(1) Workers' Compensation/Employer's Liability.

- insurance the CONSULTANT'S shall The (A) CONSULTANT for liability which would be covered by the latest edition of the standard Workers' Compensation Policy, as filed for use in Florida by the National Council on Compensation Insurance, without restrictive The CONSULTANT will also be responsible for procuring endorsements. proper proof of coverage from its subcontractors of every tier for liability which is a result of a Workers' Compensation injury to the subcontractor's employees. The minimum required limits to be provided by both the CONSULTANT and its subcontractors are outlined in subsection (c) below. In addition to coverage for the Florida Workers' Compensation Act, where appropriate, coverage is to be included for the United States Longshoremen and Harbor Workers' Compensation Act, Federal Employers' Liability Act and any other applicable federal or state law.
- (B) Subject to the restrictions of coverage found in the standard Workers' Compensation Policy, there shall be no maximum limit on the amount of coverage for liability imposed by the Florida

Workers' Compensation Act, the United States Longshoremen's and Harbor Workers' Compensation Act, or any other coverage customarily insured under Part One of the standard Workers' Compensation Policy.

(C) The minimum amount of coverage under Part Two of the standard Workers' Compensation Policy shall be:

\$ 500,000.00	(Each Accident)
\$1,000,000.00	(Disease-Policy Limit)
\$ 500,000.00	(Disease-Each Employee)

- (2) Commercial General Liability.
- (A) The CONSULTANT'S insurance shall cover the CONSULTANT for those sources of liability which would be covered by the latest edition of the standard Commercial General Liability Coverage Form (ISO Form CG 00 01), as filed for use in the State of Florida by the Insurance Services Office, without the attachment of restrictive endorsements other than the elimination of Coverage C, Medical Payment and the elimination of coverage for Fire Damage Legal Liability.
- (B) The minimum limits to be maintained by the CONSULTANT (inclusive of any amounts provided by an Umbrella or Excess policy) shall be as follows:

LIMITS

General Aggregate \$Three (3) Times the Each Occurrence Limit

Personal & Advertising \$1,000,000.00
Injury Limit

Each Occurrence Limit \$1,000,000.00

- (3) <u>Professional Liability Insurance</u>. The CONSULTANT shall carry limits of not less than ONE MILLION AND NO/100 DOLLARS (\$1,000,000.00).
- (d) <u>COVERAGE</u>. The insurance provided by CONSULTANT pursuant to this Agreement shall apply on a primary basis and any other insurance or self-insurance maintained by the COUNTY or the COUNTY'S officials,

officers, or employees shall be excess of and not contributing with the insurance provided by or on behalf of the CONSULTANT.

- (e) OCCURRENCE BASIS. The Workers' Compensation Policy and the Commercial General Liability required by this Agreement shall be provided on an occurrence rather than a claims-made basis. The Professional Liability insurance policy must either be on an occurrence basis, or, if a claims-made basis, the coverage must respond to all claims reported within three (3) years following the period for which coverage is required and which would have been covered had the coverage been on an occurrence basis.
- (f) <u>OBLIGATIONS</u>. Compliance with the foregoing insurance requirements shall not relieve the CONSULTANT, its employees or agents of liability from any obligation under a Section or any other portions of this Agreement.

SECTION 20. ALTERNATIVE DISPUTE RESOLUTION (ADR).

- (a) In the event of a dispute related to any performance or payment obligation arising under this Agreement, the parties agree to exhaust COUNTY ADR procedures prior to filing suit or otherwise pursuing legal remedies. COUNTY ADR procedures for proper invoice and payment disputes are set forth in Section 55.1, "Prompt Payment Procedures," Seminole County Administrative Code. Contract claims include all controversies, except disputes addressed by the "Prompt Payment Procedures," arising under this Agreement with ADR procedures set forth in Section 220.102, "Contract Claims," Seminole County Code.
- (b) CONSULTANT agrees that it will file no suit or otherwise pursue legal remedies based on facts or evidentiary materials that were not presented for consideration in the COUNTY ADR procedures set forth in subsection (a) above of which the CONSULTANT had knowledge and failed to present during the COUNTY ADR procedures.

(c) In the event that COUNTY ADR procedures are exhausted and a suit is filed or legal remedies are otherwise pursued, the parties shall exercise best efforts to resolve disputes through voluntary mediation. Mediator selection and the procedures to be employed in voluntary mediation shall be mutually acceptable to the parties. Costs of voluntary mediation shall be shared equally among the parties participating in the mediation.

SECTION 21. REPRESENTATIVES OF THE COUNTY AND THE CONSULTANT.

- (a) It is recognized that questions in the day-to-day conduct of performance pursuant to this Agreement will arise. The COUNTY, upon request by the CONSULTANT, shall designate in writing and shall advise the CONSULTANT in writing of one (1) or more of its employees to whom all communications pertaining to the day-to-day conduct of this Agreement shall be addressed. The designated representative shall have the authority to transmit instructions, receive information and interpret and define the COUNTY'S policy and decisions pertinent to the work covered by this Agreement.
- (b) The CONSULTANT shall, at all times during the normal work week, designate or appoint one or more representatives of the CONSULTANT who are authorized to act in behalf of and bind the CONSULTANT regarding all matters involving the conduct of the performance pursuant to this Agreement and shall keep the COUNTY continually and effectively advised of such designation.
- SECTION 22. ALL PRIOR AGREEMENTS SUPERSEDED. This document incorporates and includes all prior negotiations, correspondence, conversations, agreements or understandings applicable to the matters contained herein and the parties agree that there are no commitments, agreements or understandings concerning the subject matter of this Agreement that are not contained or referred to in this document.

Accordingly, it is agreed that no deviation from the terms hereof shall be predicated upon any prior representations or agreements, whether oral or written.

SECTION 23. MODIFICATIONS, AMENDMENTS OR ALTERATIONS. No modification, amendment or alteration in the terms or conditions contained herein shall be effective unless contained in a written document executed with the same formality and of equal dignity herewith.

SECTION 24. INDEPENDENT CONTRACTOR. It is agreed that nothing herein contained is intended or should be construed as in any manner creating or establishing a relationship of co-partners between the parties, or as constituting the CONSULTANT (including its officers, employees, and agents) the agent, representative, or employee of the COUNTY for any purpose, or in any manner, whatsoever. The CONSULTANT is to be and shall remain forever an independent contractor with respect to all services performed under this Agreement.

SECTION 25. EMPLOYEE STATUS. Persons employed by the CONSULTANT in the performance of services and functions pursuant to this Agreement shall have no claim to pension, workers' compensation, unemployment compensation, civil service or other employee rights or privileges granted to the COUNTY'S officers and employees either by operation of law or by the COUNTY.

SECTION 26. SERVICES NOT PROVIDED FOR. No claim for services furnished by the CONSULTANT not specifically provided for herein shall be honored by the COUNTY.

SECTION 27. PUBLIC RECORDS LAW. CONSULTANT acknowledges COUNTY'S obligations under Article I, Section 24, Florida Constitution and Chapter 119, Florida Statutes, to release public records to members of the public upon request. CONSULTANT acknowledges that COUNTY is required to comply with Article I, Section 24, Florida Constitution and Chapter

119, Florida Statutes, in the handling of the materials created under this Agreement and that said statute controls over the terms of this Agreement.

SECTION 28. COMPLIANCE WITH LAWS AND REGULATIONS. In providing all services pursuant to this Agreement, the CONSULTANT shall abide by all statutes, ordinances, rules, and regulations pertaining to, or regulating the provisions of, such services, including those now in effect and hereafter adopted. Any violation of said statutes, ordinances, rules, or regulations shall constitute a material breach of this Agreement, and shall entitle the COUNTY to terminate this Agreement immediately upon delivery of written notice of termination to the CONSULTANT.

SECTION 29. NOTICES. Whenever either party desires to give notice unto the other, it must be given by written notice, sent by registered or certified United States mail, with return receipt requested, addressed to the party for whom it is intended at the place last specified and the place for giving of notice shall remain such until it shall have been changed by written notice in compliance with the provisions of this Section. For the present, the parties designate the following as the respective places for giving of notice, to-wit:

FOR COUNTY:

Engineering 520 W. Lake Mary Blvd., Ste 200 Sanford, FL 32773

FOR CONSULTANT:

Keith & Schnars, P.A. 385 Center Pointe Circle, Ste. 1303 Altamonte Springs, FL 32701

SECTION 30. RIGHTS AT LAW RETAINED. The rights and remedies of the COUNTY, provided for under this Agreement, are in addition and supplemental to any other rights and remedies provided by law.

IN WITNESS WHEREOF, the parties hereto have made and executed this Agreement on the date below written for execution by the COUNTY.

	KEITH & SCHNARS, P.A.
Witness	By:
ATTEST:	BOARD OF COUNTY COMMISSIONERS SEMINOLE COUNTY, FLORIDA
MARYANNE MORSE Clerk to the Board of County Commissioners of Seminole County, Florida.	By: DARYL G. MCLAIN, Chairman
For use and reliance of Seminole County only. Approved as to form and legal sufficiency.	As authorized for execution by the Board of County Commissioners at their, 20 regular meeting.
County Attorney AC/lpk 9/24/04 ps-5165-keith schnars	
Attachments: Exhibit "A" - Scope of Services Exhibit "B" - Sample Work Order Exhibit "C" - Rate Schedule Exhibit "D" - Truth in Negotiation	ons Certificate

Scope of Services Continuous Professional Services Contract for Public Works Minor Projects Construction Cost Less than One Million Dollar

Seminole County is requesting continuing services for professional services as defined by Florida Statue 287.055 (CCNA). Under CCNA, work orders are currently limited by construction costs of \$1,000,000 or study costs of \$50,000.

It is Seminole County's desire to retain multiple consultants to perform, but not be limited to construction plan preparation, environmental and drainage permitting for minor projects. These services will vary in complexity from a simple turn lane to widening a two lane highway to three lanes with ex-filtration system. Some projects will require preliminary and final design phases and intensive sub-basin and environmental permitting.

The work orders under this contract will be inclusive of surveying, soil and geotechnical analysis, structure analysis and any other analysis that would be needed to produce a set of construction plans. The projects will include but not limited to:

- 1. Roadway Reconstruction Projects
- 2. Roadway Traffic Safety Projects
- 3. Intersection Improvements
- 4. Storm Drainage system analysis
- Bridge replacements
- 6. Traffic signal design
- 7. Traffic calming analysis and design.

All projects will require submittal of two sets of original reproducible plans (11-17), two sets of signed and sealed plans (11-17), electronic files in PDF and CAD format, and one set of full size Mylar.

Exhibit "B"

Board of County Commissioners SEMINOLE COUNTY, FLORIDA

WORK ORDER

Work Order Number: ___

Master Agreement No.:	Dated:		
Project file:			
Consultant: Address:			
ATTACHMENTS TO THIS WORK ORDER: [] drawings/plans/specifications [] scope of services [] special conditions []	METHOD OF COMPENSATION: [] fixed fee basis [] time basis-not-to-exceed [] time basis-limitation of fun		
This Work Order shall terminate up	pon completion of the project or he date of execution, whichever comes first.		
/ork Order Amount:	DOLLARS (\$		
I WITNESS WHEREOF, the parties hereto have ma	ade and executed this Work Order on this day		
, 20 , for the purposes stated	ede and executed this Work Order on this day herein. (THIS SECTION TO BE COMPLETED BY THE COUNTY) (Company Name)		
, 20 , for the purposes stated	herein. (THIS SECTION TO BE COMPLETED BY THE COUN (Company Name) By:		
TEST: , Secretary (CORPORATE SEAL)	(Company Name) By: , Preside		
TEST: , Secretary	By:, Preside Date: BOARD OF COUNTY COMMISSIONERS		

WORK ORDER TERMS AND CONDITIONS

- a) Execution of this Work Order by the COUNTY shall serve as authorization for the CONSULTANT to provide, for the stated project, professional services as set out in the Scope of Services attached as Exhibit "A" to the Master Agreement cited on the face of this Work Order and as further delineated in the attachments listed on this Work Order.
- b) The CONSULTANT shall provide said services pursuant to this Work Order, its Attachments, and the cited Master Agreement (as amended, if applicable) which is incorporated herein by reference as if it had been set out in its entirety.
- c) Whenever the Work Order conflicts with the cited Master Agreement, the Master Agreement shall prevail.
- d) METHOD OF COMPENSATION If the compensation is based on a:
 - (i) FIXED FEE BASIS, then the Work Order Amount becomes the Fixed Fee Amount and the CONSULTANT shall perform all work required by this Work Order for the Fixed Fee Amount. The Fixed Fee is an all-inclusive Firm Fixed Price binding the CONSULTANT to complete the work for the Fixed Fee Amount regardless of the costs of performance. In no event shall the CONSULTANT be paid more than the Fixed Fee Amount.
 - TIME BASIS WITH A NOT-TO-EXCEED AMOUNT, then the Work Order Amount becomes the Not-to-Exceed Amount and the CONSULTANT shall perform all the work required by this Work Order for a sum not exceeding the Not-to-Exceed Amount. In no event is the CONSULTANT authorized to incur expenses exceeding the not-to-exceed amount without the express written consent of the COUNTY. Such consent will normally be in the form of an amendment to this Work Order. The CONSULTANT's compensation shall be based on the actual work required by this Work Order and the Labor Hour Rates established in the Master Agreement.
 - (iii) TIME BASIS WITH A LIMITATION OF FUNDS AMOUNT, then the Work Order Amount becomes the Limitation of Funds amount and the CONSULTANT is not authorized to exceed the Limitation of Funds amount without prior written approval of the COUNTY. Such approval, if given by the COUNTY, shall indicate a new Limitation of Funds amount. The CONSULTANT shall advise the COUNTY whenever the CONSULTANT has incurred expenses on this Work Order that equals or exceeds eighty percent (80%) of the Limitation of Funds amount. The CONSULTANT's compensation shall be based on the actual work required by this Work Order and the Labor Hour Rates established in the Master Agreement.
- e) Payment to the CONSULTANT shall be made by the COUNTY in strict accordance with the payment terms of the referenced Master Agreement.
- f) It is expressly understood by the CONSULTANT that this Work Order, until executed by the COUNTY, does not authorize the performance of any services by the CONSULTANT and that the COUNTY, prior to its execution of the Work Order, reserves the right to authorize a party other than the CONSULTANT to perform the services called for under this Work Order; if it is determined that to do so is in the best interest of the COUNTY.
- g) The CONSULTANT shall sign the Work Order first and the COUNTY second. This Work Order becomes effective and binding upon execution by the COUNTY and not until then. A copy of this Work Order will be forwarded to the CONSULTANT upon execution by the COUNTY.

Exhibit "C"

RATE SHEDULE

Truth in Negotiations Certificate

This is to certify that, to the best of n				
rates and other factual unit costs supporting the compensation (as defined				
in section 287.055 of the Florida Stat				
"Consultants' Competitive Negotiation				
under CCNA subsection 287.055 (5)				
Purchasing and Contracts Division, C				
by specific identification in writing, i				
accurate, complete, and current as of		(Date)**.		
This certification includes the wage r				
supporting any Work Orders or Amer	•	ne agreement		
between the Consultant and the Coun	ty.			
Firm				
,				
Signature				
Name				
·	•	:		
T:41.				
Title				
Date of execution***				
	•			

- * Identify the proposal, request for price adjustment, or other submission involved, giving the appropriate identifying number (e.g., PS No.).
- ** Insert the day, month, and year when wage rates were submitted or, if applicable, an earlier date agreed upon between the parties that is as close as practicable to the date of agreement on compensation.
- *** Insert the day, month, and year of signing.

(End of certificate)

PROFESSIONAL SERVICES AGREEMENT (PS-5165-04/AJR)

THIS AGREEMENT is made and entered into this _______ day of ______, 20_____, by and between METRIC ENGINEERING, INC., duly authorized to conduct business in the State of Florida, whose address is 2269 Lee Road, Suite 200, Winter Park, Florida 32789, hereinafter called the "CONSULTANT" and SEMINOLE COUNTY, a political subdivision of the State of Florida, whose address is Seminole County Services Building, 1101 East First Street, Sanford, Florida 32771, hereinafter called the "COUNTY".

WITNESSETH:

WHEREAS, the COUNTY desires to retain the services of a competent and qualified consultant to provide professional services for Public Works minor projects on a continuous basis in Seminole County; and

WHEREAS, the COUNTY has requested and received expressions of interest for the retention of services of consultants; and

WHEREAS, the CONSULTANT is competent and qualified to furnish professional services to the COUNTY and desires to provide professional services according to the terms and conditions stated herein,

NOW, THEREFORE, in consideration of the mutual understandings and covenants set forth herein, the COUNTY and the CONSULTANT agree as follows:

SECTION 1. SERVICES. The COUNTY does hereby retain the CONSULTANT to furnish professional services and perform those tasks as further described in the Scope of Services attached hereto as Exhibit "A" and made a part hereof. Required services shall be specifically enumerated, described and depicted in the Work Orders authorizing performance of the specific project, task or study. This Agreement standing alone does not authorize the performance of any work or require the COUNTY to place any orders for work.

SECTION 2. TERM. This Agreement shall take effect on the date of its execution by the COUNTY and shall run for a period of three (3) years and, at the sole option of COUNTY, may be renewed for two (2) successive periods not to exceed one (1) year each. Expiration of the term of this Agreement shall have no effect upon Work Orders issued pursuant to this Agreement and prior to the expiration date. Obligations entered therein by both parties shall remain in effect until completion of the work authorized by the Work Order.

SECTION 3. AUTHORIZATION FOR SERVICES. Authorization for performance of professional services by the CONSULTANT under this Agreement shall be in the form of written Work Orders issued and executed by the COUNTY and signed by the CONSULTANT. A sample Work Order is attached hereto as Exhibit "B". Each Work Order shall describe the services required, state the dates for commencement and completion of work and establish the amount and method of payment. The Work Orders will be issued under and shall incorporate the terms of this Agreement. The COUNTY makes no covenant or promise as to the number of available projects, nor that, the CONSULTANT will perform any project for the COUNTY during the life of this Agreement. The COUNTY reserves the right to contract with other parties for the services contemplated by this Agreement when it is determined by the COUNTY to be in the best interest of the COUNTY to do so.

the CONSULTANT shall be commenced, as specified in such Work Orders as may be issued hereunder, and shall be completed within the time specified therein. In the event the COUNTY determines that significant benefits would accrue from expediting an otherwise established time schedule for completion of services under a given Work Order, that Work Order may include a negotiated schedule of incentives based on time

savings.

SECTION 5. COMPENSATION. The COUNTY agrees to compensate the CONSULTANT for the professional services called for under this Agreement on either a "Fixed Fee" basis or on a "Time Basis Method". If a Work Order is issued under a "Time Basis Method," then CONSULTANT shall be compensated in accordance with the rate schedule attached as Exhibit "C". If a Work Order is issued for a "Fixed Fee Basis," then the applicable Work Order Fixed Fee amount shall include any and all reimbursable expenses. Annual compensation paid to CONSULTANT, including reimbursable expenses, shall not exceed COUNTY budgeted amounts for services under this Agreement.

SECTION 6. REIMBURSABLE EXPENSES. If a Work Order is issued on a "Time Basis Method," then reimbursable expenses are in addition to the hourly rates. Reimbursable expenses are subject to the applicable "Notto-Exceed" or "Limitation of Funds" amount set forth in the Work Order. Reimbursable expenses may include actual expenditures made by the CONSULTANT, his employees or his professional associates in the interest of the Project for the expenses listed in the following paragraphs:

- (a) Expenses of transportation, when traveling in connection with the Project, based on Sections 112.061(7) and (8), Florida Statutes, or their successor; long distance calls and telegrams; and fees paid for securing approval of authorities having jurisdiction over the Project.
- (b) Expense of reproductions, postage and handling of drawings and specifications.
- (c) If authorized in writing in advance by the COUNTY, the cost of other expenditures made by the CONSULTANT in the interest of the Project.

SECTION 7. PAYMENT AND BILLING.

- (a) If the Scope of Services required to be performed by a Work Order is clearly defined, the Work Order shall be issued on a "Fixed Fee" basis. The CONSULTANT shall perform all work required by the Work Order but, in no event, shall the CONSULTANT be paid more than the negotiated Fixed Fee amount stated therein.
- (b) If the Scope of Services is not clearly defined, the Work Order may be issued on a "Time Basis Method" and contain a Not-to Exceed amount. If a Not-to-Exceed amount is provided, the CONSULTANT shall perform all work required by the Work Order; but, in no event, shall the CONSULTANT be paid more than the Not-to-Exceed amount specified in the applicable Work Order.
- (c) If the Scope of Services is not clearly defined, the Work Order may be issued on a "Time Basis Method" and contain a Limitation of Funds amount. The CONSULTANT is not authorized to exceed that amount without the prior written approval of the COUNTY. Said approval, if given by the COUNTY, shall indicate a new Limitation of Funds amount. The CONSULTANT shall advise the COUNTY whenever the CONSULTANT has incurred expenses on any Work Order that equals or exceeds eighty percent (80%) of the Limitation of Funds amount.
- (d) For Work Orders issued on a "Fixed Fee Basis," the CONSULTANT may invoice the amount due based on the percentage of total Work Order services actually performed and completed; but, in no event, shall the invoice amount exceed a percentage of the Fixed Fee amount equal to a percentage of the total services actually completed. The COUNTY shall pay the CONSULTANT ninety percent (90%) of the approved amount on Work Orders issued on a "Fixed Fee Basis".
- (e) For Work Orders issued on a "Time Basis Method" with a Notto-Exceed amount, the CONSULTANT may invoice the amount due for actual

work hours performed but, in no event, shall the invoice amount exceed a percentage of the Not-to-Exceed amount equal to a percentage of the total services actually completed. The COUNTY shall pay the CONSULTANT ninety percent (90%) of the approved amount on Work Orders issued on a "Time Basis Method" with a Not-to-Exceed amount.

- (f) Each Work Order issued on a "Fixed Fee Basis" or "Time Basis Method" with a Not-to-Exceed amount shall be treated separately for retainage purposes. If the COUNTY determines that work is substantially complete and the amount retained is considered to be in excess, the COUNTY may, at its sole and absolute discretion, release the retainage or any portion thereof.
- (g) For Work Orders issued on a "Time Basis Method" with a Limitation of Funds amount, the CONSULTANT may invoice the amount due for services actually performed and completed. The COUNTY shall pay the CONSULTANT one hundred percent (100%) of the approved amount on Work Orders issued on a "Time Basis Method" with a Limitation of Funds amount.
- (h) Payments shall be made by the COUNTY to the CONSULTANT when requested as work progresses for services furnished, but not more than once monthly. Each Work Order shall be invoiced separately. CONSULTANT shall render to COUNTY, at the close of each calendar month, an itemized invoice properly dated, describing any services rendered, the cost of the services, the name and address of the CONSULTANT, Work Order Number, Contract Number and all other information required by this Agreement.

The original invoice shall be sent to:

Director of County Finance Seminole County Board of County Commissioners Post Office Box 8080 Sanford, Florida 32772

A duplicate copy of the invoice shall be sent to:

Seminole County Engineering Department 520 W. Lake Mary Blvd., Ste 200 Sanford, Florida 32773

(i) Payment shall be made after review and approval by COUNTY within thirty (30) days of receipt of a proper invoice from the CONSULTANT.

SECTION 8. GENERAL TERMS OF PAYMENT AND BILLING.

- (a) Upon satisfactory completion of work required hereunder and, upon acceptance of the work by the COUNTY, the CONSULTANT may invoice the COUNTY for the full amount of compensation provided for under the terms of this Agreement including any retainage and less any amount already paid by the COUNTY. The COUNTY shall pay the CONSULTANT within thirty (30) days of receipt of proper invoice.
- (b) The COUNTY may perform or have performed an audit of the records of the CONSULTANT after final payment to support final payment hereunder. This audit would be performed at a time mutually agreeable to the CONSULTANT and the COUNTY subsequent to the close of the final fiscal period in which the last work is performed. Total compensation to the CONSULTANT may be determined subsequent to an audit as provided for in subsections (b) and (c) of this Section, and the total compensation so determined shall be used to calculate final payment to the CONSULTANT. Conduct of this audit shall not delay final payment as provided by subsection (a) of this Section.
- (c) In addition to the above, if federal funds are used for any work under the Agreement, the Department of Housing and Urban Development, the Comptroller General of the United States, or any of their duly authorized representatives, shall have access to any books, documents, papers, and records, of the CONSULTANT which are directly pertinent to work performed under this Agreement for purposes of making audit, examination, excerpts and transcriptions.

- (d) The CONSULTANT agrees to maintain all books, documents, papers, accounting records and other evidences pertaining to work performed under this Agreement in such a manner as will readily conform to the terms of this Agreement and to make such materials available at the CONSULTANT'S office at all reasonable times during the Agreement period and for five (5) years from the date of final payment under the contract for audit or inspection as provided for in subsections (b) and (c) of this Section.
- (e) In the event any audit or inspection conducted after final payment, but within the period provided in paragraph (d) of this Section reveals any overpayment by the COUNTY under the terms of the Agreement, the CONSULTANT shall refund such overpayment to the COUNTY within thirty (30) days of notice by the COUNTY.

SECTION 9. RESPONSIBILITIES OF THE CONSULTANT.

- (a) The CONSULTANT shall be responsible for the professional quality, technical accuracy, competence, methodology, accuracy and the coordination of all of the following which are listed for illustration purposes and not as a limitation: documents, analysis, reports, data, plans, plats, maps, surveys, specifications, and any and all other services of whatever type or nature furnished by the CONSULTANT under this Agreement. The CONSULTANT shall, without additional compensation, correct or revise any errors or deficiencies in his plans, analysis, data, reports, designs, drawings, specifications, and any and all other services of whatever type or nature.
- (b) Neither the COUNTY'S review, approval or acceptance of, nor payment for, any of the services required shall be construed to operate as a waiver of any rights under this Agreement nor of any cause of action arising out of the performance of this Agreement and the CONSULTANT shall be and always remain liable to the COUNTY in accordance

with applicable law for any and all damages to the COUNTY caused by the CONSULTANT'S negligent or wrongful performance of any of the services furnished under this Agreement.

reference data, survey data, plans and reports or any other form of written instrument or document that may result from the CONSULTANT'S services or have been created during the course of the CONSULTANT'S performance under this Agreement shall become the property of the COUNTY after final payment is made to the CONSULTANT.

SECTION 11. TERMINATION.

- (a) The COUNTY may, by written notice to the CONSULTANT terminate this Agreement or any Work Order issued hereunder, in whole or in part, at any time, either for the COUNTY'S convenience or because of the failure of the CONSULTANT to fulfill its Agreement obligations. Upon receipt of such notice, the CONSULTANT shall:
- (1) immediately discontinue all services affected unless the notice directs otherwise, and
- (2) deliver to the COUNTY all data, drawings, specifications, reports, estimates, summaries, and any and all such other information and materials of whatever type or nature as may have been accumulated by the CONSULTANT in performing this Agreement, whether completed or in process.
- (b) If the termination is for the convenience of the COUNTY, the CONSULTANT shall be paid compensation for services performed to the date of termination. If this Agreement calls for the payment based on a Fixed Fee amount, the CONSULTANT shall be paid no more than a percentage of the Fixed Fee amount equivalent to the percentage of the completion of work, as determined solely and conclusively by the COUNTY, contemplated by this Agreement.

- If the termination is due to the failure of the CONSULTANT to fulfill its Agreement obligations, the COUNTY may take over the work and prosecute the same to completion by other Agreements or otherwise. In such case, the CONSULTANT shall be liable to the COUNTY for all reasonable additional costs occasioned to the COUNTY thereby. The CONSULTANT shall not be liable for such additional costs if the failure to perform the Agreement arises without any fault or negligence of the CONSULTANT; provided, however, that the CONSULTANT shall be responsible and liable for the actions of its subcontractors, agents, employees and persons and entities of a similar type or nature. Such causes may include acts of God or of the public enemy, acts of the COUNTY in either it's sovereign or contractual capacity, fires, floods, epidemics, quarantine restrictions, strikes, freight embargoes, and unusually severe weather; but, in every case, the failure to perform must be beyond the control and without any fault or negligence of the CONSULTANT.
- (d) If, after notice of termination for failure to fulfill its Agreement obligations, it is determined that the CONSULTANT had not so failed, the termination shall be conclusively deemed to have been effected for the convenience of the COUNTY. In such event, adjustment in the Agreement price shall be made as provided in subsection (b) of this Section.
- (e) The rights and remedies of the COUNTY provided for in this Section are in addition and supplemental to any and all other rights and remedies provided by law or under this Agreement.
- SECTION 12. AGREEMENT AND WORK ORDER IN CONFLICT. Whenever the terms of this Agreement conflict with any Work Order issued pursuant to it, the Agreement shall prevail.
- SECTION 13. EQUAL OPPORTUNITY EMPLOYMENT. The CONSULTANT agrees that it will not discriminate against any employee or applicant for

employment for work under this Agreement because of race, color, religion, sex, age, disability, or national origin and will take steps to ensure that applicants are employed, and employees are treated during employment, without regard to race, color, religion, sex, age, disability, or national origin. This provision shall include, but not be limited to, the following: employment, upgrading, demotion or transfer; recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship.

SECTION 14. NO CONTINGENT FEES. The CONSULTANT warrants that it has not employed or retained any company or person, other than a bona fide employee working solely for the CONSULTANT to solicit or secure this Agreement and that it has not paid or agreed to pay any person, company, corporation, individual or firm, other than a bona fide employee working solely for the CONSULTANT, any fee, commission, percentage, gift, or other consideration contingent upon or resulting from award or making of this Agreement. For the breach or violation of this provision, the COUNTY shall have the right to terminate the Agreement at its sole discretion, without liability and to deduct from the Agreement price, or otherwise recover, the full amount of such fee, commission, percentage, gift, or consideration.

SECTION 15. CONFLICT OF INTEREST.

- (a) The CONSULTANT agrees that it will not contract for or accept employment for the performance of any work or service with any individual, business, corporation or government unit that would create a conflict of interest in the performance of its obligations pursuant to this Agreement with the COUNTY.
- (b) The CONSULTANT agrees that it will neither take any action nor engage in any conduct that would cause any COUNTY employee to

violate the provisions of Chapter 112, Florida Statutes, relating to ethics in government.

(c) In the event that CONSULTANT causes or in any way promotes or encourages a COUNTY officer, employee, or agent to violate Chapter 112, Florida Statutes, the COUNTY shall have the right to terminate this Agreement.

SECTION 16. ASSIGNMENT. This Agreement, or any interest herein, shall not be assigned, transferred, or otherwise encumbered, under any circumstances, by the parties hereto without prior written consent of the other party and in such cases only by a document of equal dignity herewith.

SECTION 17. SUBCONTRACTORS. In the event that the CONSULTANT, during the course of the work under this Agreement, requires the services of any subcontractors or other professional associates in connection with services covered by this Agreement, the CONSULTANT must first secure the prior express written approval of the COUNTY. If subcontractors or other professional associates are required in connection with the services covered by this Agreement, CONSULTANT shall remain fully responsible for the services of subcontractors or other professional associates.

SECTION 18. INDEMNIFICATION OF COUNTY. The CONSULTANT agrees to hold harmless, replace, and indemnify the COUNTY, its commissioners, officers, employees, and agents against any and all claim, losses, damages or lawsuits for damages, arising from, allegedly arising from, or related to the provision of services hereunder by the CONSULTANT, whether caused by the CONSULTANT or otherwise. This hold harmless, release and indemnification shall include any claim based on negligence, action or inaction of the parties.

SECTION 19. INSURANCE.

- (a) GENERAL. The CONSULTANT shall at the CONSULTANT'S own cost, procure the insurance required under this Section.
- (1) The CONSULTANT shall furnish the COUNTY with a Certificate of Insurance signed by an authorized representative of the insurer evidencing the insurance required by this Section (Professional Liability, Workers' Compensation/Employer's Liability and Commercial General Liability). The COUNTY, its officials, officers, and employees shall be named additional insured under the Commercial General Liability policy. The Certificate of Insurance shall provide that the COUNTY shall be given not less than thirty (30) days written notice prior to the cancellation or restriction of coverage. Until such time as the insurance is no longer required to be maintained by the CONSULTANT, the CONSULTANT shall provide the COUNTY with a renewal or replacement Certificate of Insurance not less than thirty (30) days before expiration or replacement of the insurance for which a previous certificate has been provided.
- being provided in accordance with the Agreement and that the insurance is in full compliance with the requirements of the Agreement. In lieu of the statement on the Certificate, the CONSULTANT shall, at the option of the COUNTY submit a sworn, notarized statement from an authorized representative of the insurer that the Certificate is being provided in accordance with the Agreement and that the insurance is in full compliance with the requirements of the Agreement. The Certificate shall have this Agreement number clearly marked on its face.
- (3) In addition to providing the Certificate of Insurance, if required by the COUNTY, the CONSULTANT shall, within thirty (30) days after receipt of the request, provide the COUNTY with a certified copy

of each of the policies of insurance providing the coverage required by this Section.

- (4) Neither approval by the COUNTY nor failure to disapprove the insurance furnished by a CONSULTANT shall relieve the CONSULTANT of the CONSULTANT'S full responsibility for performance of any obligation including CONSULTANT indemnification of COUNTY under this Agreement.
- (b) <u>INSURANCE COMPANY REQUIREMENTS</u>. Insurance companies providing the insurance under this Agreement must meet the following requirements:
- (1) Companies issuing policies other than Workers' Compensation must be authorized to conduct business in the State of Florida and prove same by maintaining Certificates of Authority issued to the companies by the Department of Insurance of the State of Florida. Policies for Workers' Compensation may be issued by companies authorized as a group self-insurer by Section 440.57, Florida Statutes.
- (2) In addition, such companies other than those authorized by Section 440.57, Florida Statutes, shall have and maintain a Best's Rating of "A" or better and a Financial Size Category of "VII" or better according to A.M. Best Company.
- providing the insurance coverage required by this Agreement, an insurance company shall: 1) lose its Certificate of Authority, 2) no longer comply with Section 440.57, Florida Statutes, or 3) fail to maintain the requisite Best's Rating and Financial Size Category, the CONSULTANT shall, as soon as the CONSULTANT has knowledge of any such circumstance, immediately notify the COUNTY and immediately replace the insurance coverage provided by the insurance company with a different insurance company meeting the requirements of this Agreement. Until such time as

the CONSULTANT has replaced the unacceptable insurer with an insurer acceptable to the COUNTY the CONSULTANT shall be deemed to be in default of this Agreement.

(c) <u>SPECIFICATIONS</u>. Without limiting any of the other obligations or liability of the CONSULTANT, the CONSULTANT shall, at the CONSULTANT'S sole expense, procure, maintain and keep in force amounts and types of insurance conforming to the minimum requirements set forth in this subsection. Except as otherwise specified in the Agreement, the insurance shall become effective prior to the commencement of work by the CONSULTANT and shall be maintained in force until the Agreement completion date. The amounts and types of insurance shall conform to the following minimum requirements.

(1) Workers' Compensation/Employer's Liability.

- insurance shall the CONSULTANT'S (A) The CONSULTANT for liability which would be covered by the latest edition of the standard Workers' Compensation Policy, as filed for use in Florida by the National Council on Compensation Insurance, without restrictive The CONSULTANT will also be responsible for procuring endorsements. proper proof of coverage from its subcontractors of every tier for liability which is a result of a Workers' Compensation injury to the The minimum required limits to be provided subcontractor's employees. by both the CONSULTANT and its subcontractors are outlined in subsection In addition to coverage for the Florida Workers' Compensation Act, where appropriate, coverage is to be included for the United States Longshoremen and Harbor Workers' Compensation Act, Federal Employers' Liability Act and any other applicable federal or state law.
- (B) Subject to the restrictions of coverage found in the standard Workers' Compensation Policy, there shall be no maximum limit on the amount of coverage for liability imposed by the Florida

Workers' Compensation Act, the United States Longshoremen's and Harbor Workers' Compensation Act, or any other coverage customarily insured under Part One of the standard Workers' Compensation Policy.

(C) The minimum amount of coverage under Part Two of the standard Workers' Compensation Policy shall be:

- (2) Commercial General Liability.
- (A) The CONSULTANT'S insurance shall cover the CONSULTANT for those sources of liability which would be covered by the latest edition of the standard Commercial General Liability Coverage Form (ISO Form CG 00 01), as filed for use in the State of Florida by the Insurance Services Office, without the attachment of restrictive endorsements other than the elimination of Coverage C, Medical Payment and the elimination of coverage for Fire Damage Legal Liability.
- (B) The minimum limits to be maintained by the CONSULTANT (inclusive of any amounts provided by an Umbrella or Excess policy) shall be as follows:

LIMITS

General Aggregate \$Three (3) Times the Each Occurrence Limit

Personal & Advertising \$1,000,000.00
Injury Limit

Each Occurrence Limit \$1,000,000.00

- (3) <u>Professional Liability Insurance</u>. The CONSULTANT shall carry limits of not less than ONE MILLION AND NO/100 DOLLARS (\$1,000,000.00).
- (d) <u>COVERAGE</u>. The insurance provided by CONSULTANT pursuant to this Agreement shall apply on a primary basis and any other insurance or self-insurance maintained by the COUNTY or the COUNTY'S officials,

officers, or employees shall be excess of and not contributing with the insurance provided by or on behalf of the CONSULTANT.

- (e) OCCURRENCE BASIS. The Workers' Compensation Policy and the Commercial General Liability required by this Agreement shall be provided on an occurrence rather than a claims-made basis. The Professional Liability insurance policy must either be on an occurrence basis, or, if a claims-made basis, the coverage must respond to all claims reported within three (3) years following the period for which coverage is required and which would have been covered had the coverage been on an occurrence basis.
- (f) <u>OBLIGATIONS</u>. Compliance with the foregoing insurance requirements shall not relieve the CONSULTANT, its employees or agents of liability from any obligation under a Section or any other portions of this Agreement.

SECTION 20. ALTERNATIVE DISPUTE RESOLUTION (ADR).

- payment obligation arising under this Agreement, the parties agree to exhaust COUNTY ADR procedures prior to filing suit or otherwise pursuing legal remedies. COUNTY ADR procedures for proper invoice and payment disputes are set forth in Section 55.1, "Prompt Payment Procedures," Seminole County Administrative Code. Contract claims include all controversies, except disputes addressed by the "Prompt Payment Procedures," arising under this Agreement with ADR procedures set forth in Section 220.102, "Contract Claims," Seminole County Code.
- (b) CONSULTANT agrees that it will file no suit or otherwise pursue legal remedies based on facts or evidentiary materials that were not presented for consideration in the COUNTY ADR procedures set forth in subsection (a) above of which the CONSULTANT had knowledge and failed to present during the COUNTY ADR procedures.

(c) In the event that COUNTY ADR procedures are exhausted and a suit is filed or legal remedies are otherwise pursued, the parties shall exercise best efforts to resolve disputes through voluntary mediation. Mediator selection and the procedures to be employed in voluntary mediation shall be mutually acceptable to the parties. Costs of voluntary mediation shall be shared equally among the parties participating in the mediation.

SECTION 21. REPRESENTATIVES OF THE COUNTY AND THE CONSULTANT.

- (a) It is recognized that questions in the day-to-day conduct of performance pursuant to this Agreement will arise. The COUNTY, upon request by the CONSULTANT, shall designate in writing and shall advise the CONSULTANT in writing of one (1) or more of its employees to whom all communications pertaining to the day-to-day conduct of this Agreement shall be addressed. The designated representative shall have the authority to transmit instructions, receive information and interpret and define the COUNTY'S policy and decisions pertinent to the work covered by this Agreement.
- (b) The CONSULTANT shall, at all times during the normal work week, designate or appoint one or more representatives of the CONSULTANT who are authorized to act in behalf of and bind the CONSULTANT regarding all matters involving the conduct of the performance pursuant to this Agreement and shall keep the COUNTY continually and effectively advised of such designation.
- SECTION 22. ALL PRIOR AGREEMENTS SUPERSEDED. This document incorporates and includes all prior negotiations, correspondence, conversations, agreements or understandings applicable to the matters contained herein and the parties agree that there are no commitments, agreements or understandings concerning the subject matter of this Agreement that are not contained or referred to in this document.

Accordingly, it is agreed that no deviation from the terms hereof shall be predicated upon any prior representations or agreements, whether oral or written.

SECTION 23. MODIFICATIONS, AMENDMENTS OR ALTERATIONS. No modification, amendment or alteration in the terms or conditions contained herein shall be effective unless contained in a written document executed with the same formality and of equal dignity herewith.

herein contained is intended or should be construed as in any manner creating or establishing a relationship of co-partners between the parties, or as constituting the CONSULTANT (including its officers, employees, and agents) the agent, representative, or employee of the COUNTY for any purpose, or in any manner, whatsoever. The CONSULTANT is to be and shall remain forever an independent contractor with respect to all services performed under this Agreement.

SECTION 25. EMPLOYEE STATUS. Persons employed by the CONSULTANT in the performance of services and functions pursuant to this Agreement shall have no claim to pension, workers' compensation, unemployment compensation, civil service or other employee rights or privileges granted to the COUNTY'S officers and employees either by operation of law or by the COUNTY.

SECTION 26. SERVICES NOT PROVIDED FOR. No claim for services furnished by the CONSULTANT not specifically provided for herein shall be honored by the COUNTY.

SECTION 27. PUBLIC RECORDS LAW. CONSULTANT acknowledges COUNTY'S obligations under Article I, Section 24, Florida Constitution and Chapter 119, Florida Statutes, to release public records to members of the public upon request. CONSULTANT acknowledges that COUNTY is required to comply with Article I, Section 24, Florida Constitution and Chapter

119, Florida Statutes, in the handling of the materials created under this Agreement and that said statute controls over the terms of this Agreement.

all services pursuant to this Agreement, the CONSULTANT shall abide by all statutes, ordinances, rules, and regulations pertaining to, or regulating the provisions of, such services, including those now in effect and hereafter adopted. Any violation of said statutes, ordinances, rules, or regulations shall constitute a material breach of this Agreement, and shall entitle the COUNTY to terminate this Agreement immediately upon delivery of written notice of termination to the CONSULTANT.

SECTION 29. NOTICES. Whenever either party desires to give notice unto the other, it must be given by written notice, sent by registered or certified United States mail, with return receipt requested, addressed to the party for whom it is intended at the place last specified and the place for giving of notice shall remain such until it shall have been changed by written notice in compliance with the provisions of this Section. For the present, the parties designate the following as the respective places for giving of notice, to-wit:

FOR COUNTY:

Engineering 520 W. Lake Mary Blvd., Ste 200 Sanford, FL 32773

FOR CONSULTANT:

Metric Engineering, Inc. 2269 Lee Rd., Ste. 200 Winter Park, FL 32789

SECTION 30. RIGHTS AT LAW RETAINED. The rights and remedies of the COUNTY, provided for under this Agreement, are in addition and supplemental to any other rights and remedies provided by law.

IN WITNESS WHEREOF, the parties hereto have made and executed this Agreement on the date below written for execution by the COUNTY. METRIC ENGINEERING, INC. ATTEST: WILLIAM V. ANDERSON , Secretary Vice-President Date:_____ (CORPORATE SEAL) BOARD OF COUNTY COMMISSIONERS ATTEST: SEMINOLE COUNTY, FLORIDA DARYL G. MCLAIN, Chairman MARYANNE MORSE Clerk to the Board of County Commissioners of Date:_____ Seminole County, Florida. As authorized for execution by For use and reliance the Board of County Commissioners of Seminole County only. at their _____, 20___ regular meeting. Approved as to form and legal sufficiency. County Attorney AC/lpk 9/24/04 ps-5165-metric Attachments: Exhibit "A" - Scope of Services Exhibit "B" - Sample Work Order Exhibit "C" - Rate Schedule Exhibit "D" - Truth in Negotiations Certificate

Scope of Services Continuous Professional Services Contract for Public Works Minor Projects Construction Cost Less than One Million Dollar

Seminole County is requesting continuing services for professional services as defined by Florida Statue 287.055 (CCNA). Under CCNA, work orders are currently limited by construction costs of \$1,000,000 or study costs of \$50,000.

It is Seminole County's desire to retain multiple consultants to perform, but not be limited to construction plan preparation, environmental and drainage permitting for minor projects. These services will vary in complexity from a simple turn lane to widening a two lane highway to three lanes with ex-filtration system. Some projects will require preliminary and final design phases and intensive sub-basin and environmental permitting.

The work orders under this contract will be inclusive of surveying, soil and geotechnical analysis, structure analysis and any other analysis that would be needed to produce a set of construction plans. The projects will include but not limited to:

- 1. Roadway Reconstruction Projects
- 2. Roadway Traffic Safety Projects
- 3. Intersection Improvements
- 4. Storm Drainage system analysis
- 5. Bridge replacements
- 6. Traffic signal design
- 7. Traffic calming analysis and design.

All projects will require submittal of two sets of original reproducible plans (11-17), two sets of signed and sealed plans (11-17), electronic files in PDF and CAD format, and one set of full size Mylar.

Exhibit "B"

Board of County Commissioners

WORK ORDER

SEMINOLE COUNTY, FLORIDA Work Order Number: Master Agreement No.: _____ Dated: _____ Contract Title: Project Title:_ Consultant: Address: METHOD OF COMPENSATION: ATTACHMENTS TO THIS WORK ORDER: [] fixed fee basis [] drawings/plans/specifications [] time basis-not-to-exceed scope of services [] time basis-limitation of funds 1 special conditions This Work Order shall terminate upon completion of the project or ___ Term: from the date of execution, whichever comes first. ____DOLLARS (\$_____ Work Order Amount: IN WITNESS WHEREOF, the parties hereto have made and executed this Work Order on this _____ , 20____, for the purposes stated herein. (THIS SECTION TO BE COMPLETED BY THE COUNTY) ATTEST: (Company Name) , President , Secretary (CORPORATE SEAL) BOARD OF COUNTY COMMISSIONERS ATTEST: SEMINOLE COUNTY, FLORIDA DARYL G. MCLAIN, Chairman MARYANNE MORSE Clerk to the Board of County Commissioners of Seminole County, Florida As authorized for execution by the Board of For use and reliance of Seminole County only. County Commissioners at their Approved as to Form and legal sufficiency. 20____ regular meeting.

County Attorney

WORK ORDER TERMS AND CONDITIONS

- a) Execution of this Work Order by the COUNTY shall serve as authorization for the CONSULTANT to provide, for the stated project, professional services as set out in the Scope of Services attached as Exhibit "A" to the Master Agreement cited on the face of this Work Order and as further delineated in the attachments listed on this Work Order.
- b) The CONSULTANT shall provide said services pursuant to this Work Order, its Attachments, and the cited Master Agreement (as amended, if applicable) which is incorporated herein by reference as if it had been set out in its entirety.
- c) Whenever the Work Order conflicts with the cited Master Agreement, the Master Agreement shall prevail.
- d) METHOD OF COMPENSATION If the compensation is based on a:
 - (i) FIXED FEE BASIS, then the Work Order Amount becomes the Fixed Fee Amount and the CONSULTANT shall perform all work required by this Work Order for the Fixed Fee Amount. The Fixed Fee is an all-inclusive Firm Fixed Price binding the CONSULTANT to complete the work for the Fixed Fee Amount regardless of the costs of performance. In no event shall the CONSULTANT be paid more than the Fixed Fee Amount.
 - (ii) TIME BASIS WITH A NOT-TO-EXCEED AMOUNT, then the Work Order Amount becomes the Not-to-Exceed Amount and the CONSULTANT shall perform all the work required by this Work Order for a sum not exceeding the Not-to-Exceed Amount. In no event is the CONSULTANT authorized to incur expenses exceeding the not-to-exceed amount without the express written consent of the COUNTY. Such consent will normally be in the form of an amendment to this Work Order. The CONSULTANT's compensation shall be based on the actual work required by this Work Order and the Labor Hour Rates established in the Master Agreement.
 - (iii) TIME BASIS WITH A LIMITATION OF FUNDS AMOUNT, then the Work Order Amount becomes the Limitation of Funds amount and the CONSULTANT is not authorized to exceed the Limitation of Funds amount without prior written approval of the COUNTY. Such approval, if given by the COUNTY, shall indicate a new Limitation of Funds amount. The CONSULTANT shall advise the COUNTY whenever the CONSULTANT has incurred expenses on this Work Order that equals or exceeds eighty percent (80%) of the Limitation of Funds amount. The CONSULTANT's compensation shall be based on the actual work required by this Work Order and the Labor Hour Rates established in the Master Agreement.
- Payment to the CONSULTANT shall be made by the COUNTY in strict accordance with the payment terms of the referenced Master Agreement.
- f) It is expressly understood by the CONSULTANT that this Work Order, until executed by the COUNTY, does not authorize the performance of any services by the CONSULTANT and that the COUNTY, prior to its execution of the Work Order, reserves the right to authorize a party other than the CONSULTANT to perform the services called for under this Work Order; if it is determined that to do so is in the best interest of the COUNTY.
- g) The CONSULTANT shall sign the Work Order first and the COUNTY second. This Work Order becomes effective and binding upon execution by the COUNTY and not until then. A copy of this Work Order will be forwarded to the CONSULTANT upon execution by the COUNTY.

Exhibit "C" RATE SHEDULE

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Truth in Negotiations Certificate

This is to certify that, to the best of my knowledge and belief, the wage rates and other factual unit costs supporting the compensation (as defined in section 287.055 of the Florida Statues (otherwise known as the "Consultants' Competitive Negotiations Act" or CCNA) and required under CCNA subsection 287.055 (5) (a)) submitted to Seminole County Purchasing and Contracts Division, Contracts Section, either actually or by specific identification in writing, in support of PS* are accurate, complete, and current as of(Date)**. This certification includes the wage rates and other factual unit costs supporting any Work Orders or Amendments issued under the agreement between the Consultant and the County.
Firm
Signature
Name
Title
Date of execution***

- * Identify the proposal, request for price adjustment, or other submission involved, giving the appropriate identifying number (e.g., PS No.).
- ** Insert the day, month, and year when wage rates were submitted or, if applicable, an earlier date agreed upon between the parties that is as close as practicable to the date of agreement on compensation.
- *** Insert the day, month, and year of signing.

(End of certificate)

PROFESSIONAL SERVICES AGREEMENT (PS-5165-04/AJR)

THIS AGREEMENT is made and entered into this _______ day of _______, 20_____, by and between WBQ DESIGN & ENGINEERING, INC., duly authorized to conduct business in the State of Florida, whose address is 201 W. Magnolia Avenue, Suite 200, Orlando, Florida 32801, hereinafter called the "CONSULTANT" and SEMINOLE COUNTY, a political subdivision of the State of Florida, whose address is Seminole County Services Building, 1101 East First Street, Sanford, Florida 32771, hereinafter called the "COUNTY".

WITNESSETH:

whereas, the COUNTY desires to retain the services of a competent and qualified consultant to provide professional services for Public Works minor projects on a continuous basis in Seminole County; and

WHEREAS, the COUNTY has requested and received expressions of interest for the retention of services of consultants; and

WHEREAS, the CONSULTANT is competent and qualified to furnish professional services to the COUNTY and desires to provide professional services according to the terms and conditions stated herein,

NOW, THEREFORE, in consideration of the mutual understandings and covenants set forth herein, the COUNTY and the CONSULTANT agree as follows:

SECTION 1. SERVICES. The COUNTY does hereby retain the CONSULTANT to furnish professional services and perform those tasks as further described in the Scope of Services attached hereto as Exhibit "A" and made a part hereof. Required services shall be specifically enumerated, described and depicted in the Work Orders authorizing performance of the specific project, task or study. This Agreement standing alone does not authorize the performance of any work or require the COUNTY to place any orders for work.

SECTION 2. TERM. This Agreement shall take effect on the date of its execution by the COUNTY and shall run for a period of three (3) years and, at the sole option of COUNTY, may be renewed for two (2) successive periods not to exceed one (1) year each. Expiration of the term of this Agreement shall have no effect upon Work Orders issued pursuant to this Agreement and prior to the expiration date. Obligations entered therein by both parties shall remain in effect until completion of the work authorized by the Work Order.

SECTION 3. AUTHORIZATION FOR SERVICES. Authorization for performance of professional services by the CONSULTANT under this Agreement shall be in the form of written Work Orders issued and executed by the COUNTY and signed by the CONSULTANT. A sample Work Order is attached hereto as Exhibit "B". Each Work Order shall describe the services required, state the dates for commencement and completion of work and establish the amount and method of payment. The Work Orders will be issued under and shall incorporate the terms of this Agreement. The COUNTY makes no covenant or promise as to the number of available projects, nor that, the CONSULTANT will perform any project for the COUNTY during the life of this Agreement. The COUNTY reserves the right to contract with other parties for the services contemplated by this Agreement when it is determined by the COUNTY to be in the best interest of the COUNTY to do so.

SECTION 4. TIME FOR COMPLETION. The services to be rendered by the CONSULTANT shall be commenced, as specified in such Work Orders as may be issued hereunder, and shall be completed within the time specified therein. In the event the COUNTY determines that significant benefits would accrue from expediting an otherwise established time schedule for completion of services under a given Work Order, that Work Order may include a negotiated schedule of incentives based on time

savings.

SECTION 5. COMPENSATION. The COUNTY agrees to compensate the CONSULTANT for the professional services called for under this Agreement on either a "Fixed Fee" basis or on a "Time Basis Method". If a Work Order is issued under a "Time Basis Method," then CONSULTANT shall be compensated in accordance with the rate schedule attached as Exhibit "C". If a Work Order is issued for a "Fixed Fee Basis," then the applicable Work Order Fixed Fee amount shall include any and all reimbursable expenses. Annual compensation paid to CONSULTANT, including reimbursable expenses, shall not exceed COUNTY budgeted amounts for services under this Agreement.

SECTION 6. REIMBURSABLE EXPENSES. If a Work Order is issued on a "Time Basis Method," then reimbursable expenses are in addition to the hourly rates. Reimbursable expenses are subject to the applicable "Notto-Exceed" or "Limitation of Funds" amount set forth in the Work Order. Reimbursable expenses may include actual expenditures made by the CONSULTANT, his employees or his professional associates in the interest of the Project for the expenses listed in the following paragraphs:

- (a) Expenses of transportation, when traveling in connection with the Project, based on Sections 112.061(7) and (8), Florida Statutes, or their successor; long distance calls and telegrams; and fees paid for securing approval of authorities having jurisdiction over the Project.
- (b) Expense of reproductions, postage and handling of drawings and specifications.
- (c) If authorized in writing in advance by the COUNTY, the cost of other expenditures made by the CONSULTANT in the interest of the Project.

SECTION 7. PAYMENT AND BILLING.

- (a) If the Scope of Services required to be performed by a Work Order is clearly defined, the Work Order shall be issued on a "Fixed Fee" basis. The CONSULTANT shall perform all work required by the Work Order but, in no event, shall the CONSULTANT be paid more than the negotiated Fixed Fee amount stated therein.
- (b) If the Scope of Services is not clearly defined, the Work Order may be issued on a "Time Basis Method" and contain a Not-to Exceed amount. If a Not-to-Exceed amount is provided, the CONSULTANT shall perform all work required by the Work Order; but, in no event, shall the CONSULTANT be paid more than the Not-to-Exceed amount specified in the applicable Work Order.
- (c) If the Scope of Services is not clearly defined, the Work Order may be issued on a "Time Basis Method" and contain a Limitation of Funds amount. The CONSULTANT is not authorized to exceed that amount without the prior written approval of the COUNTY. Said approval, if given by the COUNTY, shall indicate a new Limitation of Funds amount. The CONSULTANT shall advise the COUNTY whenever the CONSULTANT has incurred expenses on any Work Order that equals or exceeds eighty percent (80%) of the Limitation of Funds amount.
- (d) For Work Orders issued on a "Fixed Fee Basis," the CONSULTANT may invoice the amount due based on the percentage of total Work Order services actually performed and completed; but, in no event, shall the invoice amount exceed a percentage of the Fixed Fee amount equal to a percentage of the total services actually completed. The COUNTY shall pay the CONSULTANT ninety percent (90%) of the approved amount on Work Orders issued on a "Fixed Fee Basis".
- (e) For Work Orders issued on a "Time Basis Method" with a Notto-Exceed amount, the CONSULTANT may invoice the amount due for actual

work hours performed but, in no event, shall the invoice amount exceed a percentage of the Not-to-Exceed amount equal to a percentage of the total services actually completed. The COUNTY shall pay the CONSULTANT ninety percent (90%) of the approved amount on Work Orders issued on a "Time Basis Method" with a Not-to-Exceed amount.

- (f) Each Work Order issued on a "Fixed Fee Basis" or "Time Basis Method" with a Not-to-Exceed amount shall be treated separately for retainage purposes. If the COUNTY determines that work is substantially complete and the amount retained is considered to be in excess, the COUNTY may, at its sole and absolute discretion, release the retainage or any portion thereof.
- (g) For Work Orders issued on a "Time Basis Method" with a Limitation of Funds amount, the CONSULTANT may invoice the amount due for services actually performed and completed. The COUNTY shall pay the CONSULTANT one hundred percent (100%) of the approved amount on Work Orders issued on a "Time Basis Method" with a Limitation of Funds amount.
- (h) Payments shall be made by the COUNTY to the CONSULTANT when requested as work progresses for services furnished, but not more than once monthly. Each Work Order shall be invoiced separately. CONSULTANT shall render to COUNTY, at the close of each calendar month, an itemized invoice properly dated, describing any services rendered, the cost of the services, the name and address of the CONSULTANT, Work Order Number, Contract Number and all other information required by this Agreement.

The original invoice shall be sent to:

Director of County Finance Seminole County Board of County Commissioners Post Office Box 8080 Sanford, Florida 32772

A duplicate copy of the invoice shall be sent to:

Seminole County Engineering Department 520 W. Lake Mary Blvd., Ste 200 Sanford, Florida 32773

(i) Payment shall be made after review and approval by COUNTY within thirty (30) days of receipt of a proper invoice from the CONSULTANT.

SECTION 8. GENERAL TERMS OF PAYMENT AND BILLING.

- (a) Upon satisfactory completion of work required hereunder and, upon acceptance of the work by the COUNTY, the CONSULTANT may invoice the COUNTY for the full amount of compensation provided for under the terms of this Agreement including any retainage and less any amount already paid by the COUNTY. The COUNTY shall pay the CONSULTANT within thirty (30) days of receipt of proper invoice.
- (b) The COUNTY may perform or have performed an audit of the records of the CONSULTANT after final payment to support final payment hereunder. This audit would be performed at a time mutually agreeable to the CONSULTANT and the COUNTY subsequent to the close of the final fiscal period in which the last work is performed. Total compensation to the CONSULTANT may be determined subsequent to an audit as provided for in subsections (b) and (c) of this Section, and the total compensation so determined shall be used to calculate final payment to the CONSULTANT. Conduct of this audit shall not delay final payment as provided by subsection (a) of this Section.
- (c) In addition to the above, if federal funds are used for any work under the Agreement, the Department of Housing and Urban Development, the Comptroller General of the United States, or any of their duly authorized representatives, shall have access to any books, documents, papers, and records, of the CONSULTANT which are directly pertinent to work performed under this Agreement for purposes of making audit, examination, excerpts and transcriptions.

- (d) The CONSULTANT agrees to maintain all books, documents, papers, accounting records and other evidences pertaining to work performed under this Agreement in such a manner as will readily conform to the terms of this Agreement and to make such materials available at the CONSULTANT'S office at all reasonable times during the Agreement period and for five (5) years from the date of final payment under the contract for audit or inspection as provided for in subsections (b) and (c) of this Section.
- (e) In the event any audit or inspection conducted after final payment, but within the period provided in paragraph (d) of this Section reveals any overpayment by the COUNTY under the terms of the Agreement, the CONSULTANT shall refund such overpayment to the COUNTY within thirty (30) days of notice by the COUNTY.

SECTION 9. RESPONSIBILITIES OF THE CONSULTANT.

- (a) The CONSULTANT shall be responsible for the professional quality, technical accuracy, competence, methodology, accuracy and the coordination of all of the following which are listed for illustration purposes and not as a limitation: documents, analysis, reports, data, plans, plats, maps, surveys, specifications, and any and all other services of whatever type or nature furnished by the CONSULTANT under this Agreement. The CONSULTANT shall, without additional compensation, correct or revise any errors or deficiencies in his plans, analysis, data, reports, designs, drawings, specifications, and any and all other services of whatever type or nature.
- (b) Neither the COUNTY'S review, approval or acceptance of, nor payment for, any of the services required shall be construed to operate as a waiver of any rights under this Agreement nor of any cause of action arising out of the performance of this Agreement and the CONSULTANT shall be and always remain liable to the COUNTY in accordance

with applicable law for any and all damages to the COUNTY caused by the CONSULTANT'S negligent or wrongful performance of any of the services furnished under this Agreement.

SECTION 10. OWNERSHIP OF DOCUMENTS. All deliverable analysis, reference data, survey data, plans and reports or any other form of written instrument or document that may result from the CONSULTANT'S services or have been created during the course of the CONSULTANT'S performance under this Agreement shall become the property of the COUNTY after final payment is made to the CONSULTANT.

SECTION 11. TERMINATION.

- (a) The COUNTY may, by written notice to the CONSULTANT terminate this Agreement or any Work Order issued hereunder, in whole or in part, at any time, either for the COUNTY'S convenience or because of the failure of the CONSULTANT to fulfill its Agreement obligations. Upon receipt of such notice, the CONSULTANT shall:
- (1) immediately discontinue all services affected unless the notice directs otherwise, and
- (2) deliver to the COUNTY all data, drawings, specifications, reports, estimates, summaries, and any and all such other information and materials of whatever type or nature as may have been accumulated by the CONSULTANT in performing this Agreement, whether completed or in process.
- (b) If the termination is for the convenience of the COUNTY, the CONSULTANT shall be paid compensation for services performed to the date of termination. If this Agreement calls for the payment based on a Fixed Fee amount, the CONSULTANT shall be paid no more than a percentage of the Fixed Fee amount equivalent to the percentage of the completion of work, as determined solely and conclusively by the COUNTY, contemplated by this Agreement.

- If the termination is due to the failure of the CONSULTANT to fulfill its Agreement obligations, the COUNTY may take over the work and prosecute the same to completion by other Agreements or otherwise. In such case, the CONSULTANT shall be liable to the COUNTY for all reasonable additional costs occasioned to the COUNTY thereby. The CONSULTANT shall not be liable for such additional costs if the failure to perform the Agreement arises without any fault or negligence of the CONSULTANT; provided, however, that the CONSULTANT shall be responsible and liable for the actions of its subcontractors, agents, employees and persons and entities of a similar type or nature. Such causes may include acts of God or of the public enemy, acts of the COUNTY in either it's sovereign or contractual capacity, fires, floods, epidemics, quarantine restrictions, strikes, freight embargoes, and unusually severe weather; but, in every case, the failure to perform must be beyond the control and without any fault or negligence of the CONSULTANT.
- (d) If, after notice of termination for failure to fulfill its Agreement obligations, it is determined that the CONSULTANT had not so failed, the termination shall be conclusively deemed to have been effected for the convenience of the COUNTY. In such event, adjustment in the Agreement price shall be made as provided in subsection (b) of this Section.
- (e) The rights and remedies of the COUNTY provided for in this Section are in addition and supplemental to any and all other rights and remedies provided by law or under this Agreement.
- SECTION 12. AGREEMENT AND WORK ORDER IN CONFLICT. Whenever the terms of this Agreement conflict with any Work Order issued pursuant to it, the Agreement shall prevail.
- SECTION 13. EQUAL OPPORTUNITY EMPLOYMENT. The CONSULTANT agrees that it will not discriminate against any employee or applicant for

employment for work under this Agreement because of race, color, religion, sex, age, disability, or national origin and will take steps to ensure that applicants are employed, and employees are treated during employment, without regard to race, color, religion, sex, age, disability, or national origin. This provision shall include, but not be limited to, the following: employment, upgrading, demotion or transfer; recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship.

SECTION 14. NO CONTINGENT FEES. The CONSULTANT warrants that it has not employed or retained any company or person, other than a bona fide employee working solely for the CONSULTANT to solicit or secure this Agreement and that it has not paid or agreed to pay any person, company, corporation, individual or firm, other than a bona fide employee working solely for the CONSULTANT, any fee, commission, percentage, gift, or other consideration contingent upon or resulting from award or making of this Agreement. For the breach or violation of this provision, the COUNTY shall have the right to terminate the Agreement at its sole discretion, without liability and to deduct from the Agreement price, or otherwise recover, the full amount of such fee, commission, percentage, gift, or consideration.

SECTION 15. CONFLICT OF INTEREST.

- employment for the performance of any work or service with any individual, business, corporation or government unit that would create a conflict of interest in the performance of its obligations pursuant to this Agreement with the COUNTY.
- (b) The CONSULTANT agrees that it will neither take any action nor engage in any conduct that would cause any COUNTY employee to

violate the provisions of Chapter 112, Florida Statutes, relating to ethics in government.

(c) In the event that CONSULTANT causes or in any way promotes or encourages a COUNTY officer, employee, or agent to violate Chapter 112, Florida Statutes, the COUNTY shall have the right to terminate this Agreement.

SECTION 16. ASSIGNMENT. This Agreement, or any interest herein, shall not be assigned, transferred, or otherwise encumbered, under any circumstances, by the parties hereto without prior written consent of the other party and in such cases only by a document of equal dignity herewith.

SECTION 17. SUBCONTRACTORS. In the event that the CONSULTANT, during the course of the work under this Agreement, requires the services of any subcontractors or other professional associates in connection with services covered by this Agreement, the CONSULTANT must first secure the prior express written approval of the COUNTY. If subcontractors or other professional associates are required in connection with the services covered by this Agreement, CONSULTANT shall remain fully responsible for the services of subcontractors or other professional associates.

SECTION 18. INDEMNIFICATION OF COUNTY. The CONSULTANT agrees to hold harmless, replace, and indemnify the COUNTY, its commissioners, officers, employees, and agents against any and all claim, losses, damages or lawsuits for damages, arising from, allegedly arising from, or related to the provision of services hereunder by the CONSULTANT, whether caused by the CONSULTANT or otherwise. This hold harmless, release and indemnification shall include any claim based on negligence, action or inaction of the parties.

SECTION 19. INSURANCE.

- (a) GENERAL. The CONSULTANT shall at the CONSULTANT'S own cost, procure the insurance required under this Section.
- The CONSULTANT shall furnish the COUNTY with a Certifi-(1)cate of Insurance signed by an authorized representative of the insurer evidencing the insurance required by this Section (Professional Liability, Workers' Compensation/Employer's Liability and Commercial General Liability). The COUNTY, its officials, officers, and employees shall be named additional insured under the Commercial General Liability policy. The Certificate of Insurance shall provide that the COUNTY shall be given not less than thirty (30) days written notice prior to the Until such time as cancellation or restriction of coverage. insurance is no longer required to be maintained by the CONSULTANT, the CONSULTANT shall provide the COUNTY with a renewal or replacement Certificate of Insurance not less than thirty (30) days before expiration or replacement of the insurance for which a previous certificate has been provided.
 - being provided in accordance with the Agreement and that the insurance is in full compliance with the requirements of the Agreement. In lieu of the statement on the Certificate, the CONSULTANT shall, at the option of the COUNTY submit a sworn, notarized statement from an authorized representative of the insurer that the Certificate is being provided in accordance with the Agreement and that the insurance is in full compliance with the requirements of the Agreement. The Certificate shall have this Agreement number clearly marked on its face.
 - (3) In addition to providing the Certificate of Insurance, if required by the COUNTY, the CONSULTANT shall, within thirty (30) days after receipt of the request, provide the COUNTY with a certified copy

of each of the policies of insurance providing the coverage required by this Section.

- (4) Neither approval by the COUNTY nor failure to disapprove the insurance furnished by a CONSULTANT shall relieve the CONSULTANT of the CONSULTANT'S full responsibility for performance of any obligation including CONSULTANT indemnification of COUNTY under this Agreement.
- (b) <u>INSURANCE COMPANY REQUIREMENTS</u>. Insurance companies providing the insurance under this Agreement must meet the following requirements:
- (1) Companies issuing policies other than Workers' Compensation must be authorized to conduct business in the State of Florida and prove same by maintaining Certificates of Authority issued to the companies by the Department of Insurance of the State of Florida. Policies for Workers' Compensation may be issued by companies authorized as a group self-insurer by Section 440.57, Florida Statutes.
- (2) In addition, such companies other than those authorized by Section 440.57, Florida Statutes, shall have and maintain a Best's Rating of "A" or better and a Financial Size Category of "VII" or better according to A.M. Best Company.
- providing the insurance coverage required by this Agreement, an insurance company shall: 1) lose its Certificate of Authority, 2) no longer comply with Section 440.57, Florida Statutes, or 3) fail to maintain the requisite Best's Rating and Financial Size Category, the CONSULTANT shall, as soon as the CONSULTANT has knowledge of any such circumstance, immediately notify the COUNTY and immediately replace the insurance coverage provided by the insurance company with a different insurance company meeting the requirements of this Agreement. Until such time as

the CONSULTANT has replaced the unacceptable insurer with an insurer acceptable to the COUNTY the CONSULTANT shall be deemed to be in default of this Agreement.

(c) <u>SPECIFICATIONS</u>. Without limiting any of the other obligations or liability of the CONSULTANT, the CONSULTANT shall, at the CONSULTANT'S sole expense, procure, maintain and keep in force amounts and types of insurance conforming to the minimum requirements set forth in this subsection. Except as otherwise specified in the Agreement, the insurance shall become effective prior to the commencement of work by the CONSULTANT and shall be maintained in force until the Agreement completion date. The amounts and types of insurance shall conform to the following minimum requirements.

(1) Workers' Compensation/Employer's Liability.

- the CONSULTANT'S insurance shall (A) The CONSULTANT for liability which would be covered by the latest edition of the standard Workers' Compensation Policy, as filed for use in Florida by the National Council on Compensation Insurance, without restrictive The CONSULTANT will also be responsible for procuring endorsements. proper proof of coverage from its subcontractors of every tier for liability which is a result of a Workers' Compensation injury to the The minimum required limits to be provided subcontractor's employees. by both the CONSULTANT and its subcontractors are outlined in subsection (c) below. In addition to coverage for the Florida Workers' Compensation Act, where appropriate, coverage is to be included for the United States Longshoremen and Harbor Workers' Compensation Act, Employers' Liability Act and any other applicable federal or state law.
- (B) Subject to the restrictions of coverage found in the standard Workers' Compensation Policy, there shall be no maximum limit on the amount of coverage for liability imposed by the Florida

Workers' Compensation Act, the United States Longshoremen's and Harbor Workers' Compensation Act, or any other coverage customarily insured under Part One of the standard Workers' Compensation Policy.

(C) The minimum amount of coverage under Part Two of the standard Workers' Compensation Policy shall be:

\$ 500,000.00	(Each Accident)
\$1,000,000.00	(Disease-Policy Limit)
\$ 500,000.00	(Disease-Each Employee)

- (2) Commercial General Liability.
- (A) The CONSULTANT'S insurance shall cover the CONSULTANT for those sources of liability which would be covered by the latest edition of the standard Commercial General Liability Coverage Form (ISO Form CG 00 01), as filed for use in the State of Florida by the Insurance Services Office, without the attachment of restrictive endorsements other than the elimination of Coverage C, Medical Payment and the elimination of coverage for Fire Damage Legal Liability.
- (B) The minimum limits to be maintained by the CONSULTANT (inclusive of any amounts provided by an Umbrella or Excess policy) shall be as follows:

LIMITS

General Aggregate \$Three (3) Times the Each Occurrence Limit

Personal & Advertising \$1,000,000.00
Injury Limit

Each Occurrence Limit \$1,000,000.00

- (3) <u>Professional Liability Insurance</u>. The CONSULTANT shall carry limits of not less than ONE MILLION AND NO/100 DOLLARS (\$1,000,000.00).
- (d) <u>COVERAGE</u>. The insurance provided by CONSULTANT pursuant to this Agreement shall apply on a primary basis and any other insurance or self-insurance maintained by the COUNTY or the COUNTY'S officials,

officers, or employees shall be excess of and not contributing with the insurance provided by or on behalf of the CONSULTANT.

- (e) OCCURRENCE BASIS. The Workers' Compensation Policy and the Commercial General Liability required by this Agreement shall be provided on an occurrence rather than a claims-made basis. The Professional Liability insurance policy must either be on an occurrence basis, or, if a claims-made basis, the coverage must respond to all claims reported within three (3) years following the period for which coverage is required and which would have been covered had the coverage been on an occurrence basis.
- (f) <u>OBLIGATIONS</u>. Compliance with the foregoing insurance requirements shall not relieve the CONSULTANT, its employees or agents of liability from any obligation under a Section or any other portions of this Agreement.

SECTION 20. ALTERNATIVE DISPUTE RESOLUTION (ADR).

- (a) In the event of a dispute related to any performance or payment obligation arising under this Agreement, the parties agree to exhaust COUNTY ADR procedures prior to filing suit or otherwise pursuing legal remedies. COUNTY ADR procedures for proper invoice and payment disputes are set forth in Section 55.1, "Prompt Payment Procedures," Seminole County Administrative Code. Contract claims include all controversies, except disputes addressed by the "Prompt Payment Procedures," arising under this Agreement with ADR procedures set forth in Section 220.102, "Contract Claims," Seminole County Code.
- (b) CONSULTANT agrees that it will file no suit or otherwise pursue legal remedies based on facts or evidentiary materials that were not presented for consideration in the COUNTY ADR procedures set forth in subsection (a) above of which the CONSULTANT had knowledge and failed to present during the COUNTY ADR procedures.

(c) In the event that COUNTY ADR procedures are exhausted and a suit is filed or legal remedies are otherwise pursued, the parties shall exercise best efforts to resolve disputes through voluntary mediation. Mediator selection and the procedures to be employed in voluntary mediation shall be mutually acceptable to the parties. Costs of voluntary mediation shall be shared equally among the parties participating in the mediation.

SECTION 21. REPRESENTATIVES OF THE COUNTY AND THE CONSULTANT.

- (a) It is recognized that questions in the day-to-day conduct of performance pursuant to this Agreement will arise. The COUNTY, upon request by the CONSULTANT, shall designate in writing and shall advise the CONSULTANT in writing of one (1) or more of its employees to whom all communications pertaining to the day-to-day conduct of this Agreement shall be addressed. The designated representative shall have the authority to transmit instructions, receive information and interpret and define the COUNTY'S policy and decisions pertinent to the work covered by this Agreement.
- (b) The CONSULTANT shall, at all times during the normal work week, designate or appoint one or more representatives of the CONSULTANT who are authorized to act in behalf of and bind the CONSULTANT regarding all matters involving the conduct of the performance pursuant to this Agreement and shall keep the COUNTY continually and effectively advised of such designation.

SECTION 22. ALL PRIOR AGREEMENTS SUPERSEDED. This document incorporates and includes all prior negotiations, correspondence, conversations, agreements or understandings applicable to the matters contained herein and the parties agree that there are no commitments, agreements or understandings concerning the subject matter of this Agreement that are not contained or referred to in this document.

Accordingly, it is agreed that no deviation from the terms hereof shall be predicated upon any prior representations or agreements, whether oral or written.

SECTION 23. MODIFICATIONS, AMENDMENTS OR ALTERATIONS. No modification, amendment or alteration in the terms or conditions contained herein shall be effective unless contained in a written document executed with the same formality and of equal dignity herewith.

SECTION 24. INDEPENDENT CONTRACTOR. It is agreed that nothing herein contained is intended or should be construed as in any manner creating or establishing a relationship of co-partners between the parties, or as constituting the CONSULTANT (including its officers, employees, and agents) the agent, representative, or employee of the COUNTY for any purpose, or in any manner, whatsoever. The CONSULTANT is to be and shall remain forever an independent contractor with respect to all services performed under this Agreement.

SECTION 25. EMPLOYEE STATUS. Persons employed by the CONSULTANT in the performance of services and functions pursuant to this Agreement shall have no claim to pension, workers' compensation, unemployment compensation, civil service or other employee rights or privileges granted to the COUNTY'S officers and employees either by operation of law or by the COUNTY.

SECTION 26. SERVICES NOT PROVIDED FOR. No claim for services furnished by the CONSULTANT not specifically provided for herein shall be honored by the COUNTY.

SECTION 27. PUBLIC RECORDS LAW. CONSULTANT acknowledges COUNTY'S obligations under Article I, Section 24, Florida Constitution and Chapter 119, Florida Statutes, to release public records to members of the public upon request. CONSULTANT acknowledges that COUNTY is required to comply with Article I, Section 24, Florida Constitution and Chapter

119, Florida Statutes, in the handling of the materials created under this Agreement and that said statute controls over the terms of this Agreement.

SECTION 28. COMPLIANCE WITH LAWS AND REGULATIONS. In providing all services pursuant to this Agreement, the CONSULTANT shall abide by all statutes, ordinances, rules, and regulations pertaining to, or regulating the provisions of, such services, including those now in effect and hereafter adopted. Any violation of said statutes, ordinances, rules, or regulations shall constitute a material breach of this Agreement, and shall entitle the COUNTY to terminate this Agreement immediately upon delivery of written notice of termination to the CONSULTANT.

SECTION 29. NOTICES. Whenever either party desires to give notice unto the other, it must be given by written notice, sent by registered or certified United States mail, with return receipt requested, addressed to the party for whom it is intended at the place last specified and the place for giving of notice shall remain such until it shall have been changed by written notice in compliance with the provisions of this Section. For the present, the parties designate the following as the respective places for giving of notice, to-wit:

FOR COUNTY:

Engineering 520 W. Lake Mary Blvd., Ste 200 Sanford, FL 32773

FOR CONSULTANT:

WBQ Design & Engineering, Inc. 201 Magnolia Ave., Ste. 200 Orlando, FL 32801

SECTION 30. RIGHTS AT LAW RETAINED. The rights and remedies of the COUNTY, provided for under this Agreement, are in addition and supplemental to any other rights and remedies provided by law.

IN WITNESS WHEREOF, the parties hereto have made and executed this Agreement on the date below written for execution by the COUNTY. WBQ DESIGN & ENGINEERING, INC. ATTEST: JENNIFER R. QUIGLEY , Secretary Vice-President (CORPORATE SEAL) Date:_____ BOARD OF COUNTY COMMISSIONERS ATTEST: SEMINOLE COUNTY, FLORIDA DARYL G. MCLAIN, Chairman MARYANNE MORSE Clerk to the Board of County Commissioners of Date:_____ Seminole County, Florida. As authorized for execution by For use and reliance the Board of County Commissioners of Seminole County only. at their _____, 20___ regular meeting. Approved as to form and legal sufficiency. County Attorney AC/lpk 9/24/04 ps-5165-wbq Attachments: Exhibit "A" - Scope of Services Exhibit "B" - Sample Work Order Exhibit "C" - Rate Schedule Exhibit "D" - Truth in Negotiations Certificate

Scope of Services Continuous Professional Services Contract for Public Works Minor Projects Construction Cost Less than One Million Dollar

Seminole County is requesting continuing services for professional services as defined by Florida Statue 287.055 (CCNA). Under CCNA, work orders are currently limited by construction costs of \$1,000,000 or study costs of \$50,000.

It is Seminole County's desire to retain multiple consultants to perform, but not be limited to construction plan preparation, environmental and drainage permitting for minor projects. These services will vary in complexity from a simple turn lane to widening a two lane highway to three lanes with ex-filtration system. Some projects will require preliminary and final design phases and intensive sub-basin and environmental permitting.

The work orders under this contract will be inclusive of surveying, soil and geotechnical analysis, structure analysis and any other analysis that would be needed to produce a set of construction plans. The projects will include but not limited to:

- 1. Roadway Reconstruction Projects
- 2. Roadway Traffic Safety Projects
- 3. Intersection Improvements
- 4. Storm Drainage system analysis
- 5. Bridge replacements
- 6. Traffic signal design
- 7. Traffic calming analysis and design.

All projects will require submittal of two sets of original reproducible plans (11-17), two sets of signed and sealed plans (11-17), electronic files in PDF and CAD format, and one set of full size Mylar.

Exhibit "B"

Board of County Commissioners SEMINOLE COUNTY, FLORIDA

WORK ORDER

Work Order Number: Master Agreement No.: Dated: _____ Contract Title: ___ Project Title: Consultant: Address: ATTACHMENTS TO THIS WORK ORDER: METHOD OF COMPENSATION: [] drawings/plans/specifications [] fixed fee basis [] scope of services [] time basis-not-to-exceed [] special conditions [] time basis-limitation of funds والمناوي والمراوية والموارد والموسين والموسين والموارد والماري والماري والموارد والم Term: This Work Order shall terminate upon completion of the project or _____ from the date of execution, whichever comes first. Work Order Amount: _____ _____DOLLARS (\$_____) IN WITNESS WHEREOF, the parties hereto have made and executed this Work Order on this _____ day of _, 20_____, for the purposes stated herein. ATTEST: (Company Name) , Secretary , President (CORPORATE SEAL) ATTEST: BOARD OF COUNTY COMMISSIONERS SEMINOLE COUNTY, FLORIDA MARYANNE MORSE DARYL G. MCLAIN, Chairman Clerk to the Board of County Commissioners of Seminole County, Florida For use and reliance of Seminole County only. As authorized for execution by the Board of Approved as to Form and legal sufficiency. County Commissioners at their 20____ regular meeting.

Work Order- Board 07/14/03

County Attorney

WORK ORDER TERMS AND CONDITIONS

- a) Execution of this Work Order by the COUNTY shall serve as authorization for the CONSULTANT to provide, for the stated project, professional services as set out in the Scope of Services attached as Exhibit "A" to the Master Agreement cited on the face of this Work Order and as further delineated in the attachments listed on this Work Order.
- b) The CONSULTANT shall provide said services pursuant to this Work Order, its Attachments, and the cited Master Agreement (as amended, if applicable) which is incorporated herein by reference as if it had been set out in its entirety.
- c) Whenever the Work Order conflicts with the cited Master Agreement, the Master Agreement shall prevail.
- d) METHOD OF COMPENSATION If the compensation is based on a:
 - (i) FIXED FEE BASIS, then the Work Order Amount becomes the Fixed Fee Amount and the CONSULTANT shall perform all work required by this Work Order for the Fixed Fee Amount. The Fixed Fee is an all-inclusive Firm Fixed Price binding the CONSULTANT to complete the work for the Fixed Fee Amount regardless of the costs of performance. In no event shall the CONSULTANT be paid more than the Fixed Fee Amount.
 - (ii) TIME BASIS WITH A NOT-TO-EXCEED AMOUNT, then the Work Order Amount becomes the Not-to-Exceed Amount and the CONSULTANT shall perform all the work required by this Work Order for a sum not exceeding the Not-to-Exceed Amount. In no event is the CONSULTANT authorized to incur expenses exceeding the not-to-exceed amount without the express written consent of the COUNTY. Such consent will normally be in the form of an amendment to this Work Order. The CONSULTANT's compensation shall be based on the actual work required by this Work Order and the Labor Hour Rates established in the Master Agreement.
 - (iii) TIME BASIS WITH A LIMITATION OF FUNDS AMOUNT, then the Work Order Amount becomes the Limitation of Funds amount and the CONSULTANT is not authorized to exceed the Limitation of Funds amount without prior written approval of the COUNTY. Such approval, if given by the COUNTY, shall indicate a new Limitation of Funds amount. The CONSULTANT shall advise the COUNTY whenever the CONSULTANT has incurred expenses on this Work Order that equals or exceeds eighty percent (80%) of the Limitation of Funds amount. The CONSULTANT's compensation shall be based on the actual work required by this Work Order and the Labor Hour Rates established in the Master Agreement.
- e) Payment to the CONSULTANT shall be made by the COUNTY in strict accordance with the payment terms of the referenced Master Agreement.
- f) It is expressly understood by the CONSULTANT that this Work Order, until executed by the COUNTY, does not authorize the performance of any services by the CONSULTANT and that the COUNTY, prior to its execution of the Work Order, reserves the right to authorize a party other than the CONSULTANT to perform the services called for under this Work Order; if it is determined that to do so is in the best interest of the COUNTY.
- g) The CONSULTANT shall sign the Work Order first and the COUNTY second. This Work Order becomes effective and binding upon execution by the COUNTY and not until then. A copy of this Work Order will be forwarded to the CONSULTANT upon execution by the COUNTY.

Exhibit "C"

RATE SHEDULE

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Truth in Negotiations Certificate

This is to certify that, to the best of my knowledge and belief, the wag rates and other factual unit costs supporting the compensation (as defined as section 287.055 of the Florida Statues (otherwise known as the "Consultants' Competitive Negotiations Act" or CCNA) and required under CCNA subsection 287.055 (5) (a)) submitted to Seminole Counter Purchasing and Contracts Division, Contracts Section, either actually by specific identification in writing, in support of PS-accurate, complete, and current as of	ned ty or * are **.
Firm	-
Signature	
Name	•
Title	
Date of execution***	-
fy the proposal request for price adjustment, or other submission	

- * Identify the proposal, request for price adjustment, or other submission involved, giving the appropriate identifying number (e.g., PS No.).
- ** Insert the day, month, and year when wage rates were submitted or, if applicable, an earlier date agreed upon between the parties that is as close as practicable to the date of agreement on compensation.
- *** Insert the day, month, and year of signing.

(End of certificate)